

St David's Marist Foundation 2014 Annual Report



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Audited Financial Statements Foundation Documents

FROM THE CHAIRMAN

This report covers the 2014 Financial Year and includes extracts from the audited Annual Financial Statements for the year ended 31 December 2014.

As in prior years, it is appropriate to continue to remind ourselves of the objects of the Foundation:

- The main object is to receive donations from third parties for the purpose of:
 - applying such funds for education and development at the School; and
 - the provision of support services to, or the promotion of, the common interests of the School.
- Furthermore, the Foundation may provide funding and support services in the furtherance of the main object of the Foundation for other purposes such as:
 - the provision of related and associated education and development courses in relation to academic enrichment, academic support, supplementary tuition or outreach programmes for the disadvantaged and the provision of scholarships, bursaries and awards for study programmes, research and teaching;
 - to erect or contribute to the cost of erection of any buildings required for or incidental to the promotion of the purpose and objectives of the Foundation;
 - to supplement the salaries of any existing or future teachers at the School; and
 - to initiate and participate in fundraising ventures to raise funds to promote the objects of the Foundation

Other key subsets of the objects include:

- securing long-term, sustainable funding for the School;
- raising the capital required to support bursary and development programmes from the income derived from such capital;
- promote meaningful transformation within the School.

Central to these objectives is ensuring that the St David's boys receive a balanced education which is grounded in the Marist philosophy and to maintain the standards and diversity required in the modern South Africa.

The Foundation's cumulative efforts to date are presented below:

- Donations received R12, 851 million;
- Committed pledges to be received R2, 257 million;
- Dividends and interest received, less expenses R3, 370 million
- Realised and unrealised gains on Investments R10, 775 million; and
- Awards made R6, 687 million
- Net capital as at 31 December 2014 R20, 309 million.

The year under review

The Trustees and I are again pleased with the performance of the Foundation's Asset Managers who continued to deliver investment returns in excess of the market average.

An investment return of 19.1% (27.1%) for the year was achieved. As at the end of 2013, the split of the funds under management is 81.6% (77.6%) in listed equities, 0.0% (0.0%) in listed property portfolios and the balance of 18.4% (22.4%) in cash and cash equivalents. The cash held over the year-end period was considered to be a temporary strategy, pending a correction in market prices during the first quarter of 2015.

The Foundation's investment strategy remains consistent. Capital growth in excess of inflation, with a view to making annual awards of 4 - 6% of opening capital to qualifying programmes and those specifically requested by our donors.

Despite an increase in the activities on the part of the Foundation office to heighten the awareness of the objectives of the Foundation, donations dropped slightly in 2014, which probably reflected the on-going sluggish economic environment in the country. However, we, the trustees, remain confident that our donor base will continue to grow in the years to come.

In review of our activities in the 2014 (2013) year :

- The Foundation's fundraising efforts raised a total of R943 788 (R1 173 969), being approximately 5.5% (8.7%) of the opening capital at the beginning of the year.
- The net value gains from its investment activities, net of expenses, amounted to R2 645 434 (R2 902 133).
- Awards paid to the school amounted to R1 184 390 (R849 237) being 6.8% (6.3%) of the opening capital at the beginning of the year. The Foundation's capital, after expenses and awards to the school increased by 17.4% (28.1%) to R 20 309 537 (R 17 295 421) as at 31 December 2014 (201).

The Advancement Office, under the leadership of Lara Klement, continues to make significant progress towards improving and growing the Alma Mater data. This has certainly helped to enhance the general communication with the Old Boys. During the year, several successful Old Boys' events were held around the country and in Australia.

The School continues to cover the operational expenses of the Foundation office, and it is heartening to see that the Foundation has become an integral part of the School. It is important to recognize the School's contribution to the Foundation in this regard.

We welcomed Mr Mark Bussin as a Trustee this year and our thanks are also extended to Mr Cleo Artemides who retired from office during the year. Fiona Budd joined the Foundation office team, and her experience and knowledge has added a positive energy to the Foundation office team.

Looking ahead

The goal of the Foundation is to be able to fully support a minimum of five learners per grade from Grade 4 onwards, plus a minimum of two teacher education bursaries per annum. Currently, a total of seventeen boys (including three at a tertiary institution) enjoy the financial support of the Foundation. Whilst this is a good start, there is still some way to go in order to achieve the level of forty-five boys as the minimum objective. The capital target to support the stated objective was originally set at R25 million. However, due to inflationary pressure, this continues to be an upward and moving target. What is heartening to note, however, is that the cumulative income of the Foundation since 2007, net of expenses but before awards to the school, reached close to R29m in 2014.

In addition to providing academic support, the Foundation also seeks to raise funds in support of specific capital development projects which the school has planned for the future. The main project that will be managed under the auspices of the Foundation is a multi-purpose building (the 'Maristonian') which will include a 'home' for our Old Boys - a place for our Alumni and our community to meet, but also to be used by the School as a multi-purpose space. Subsequent to the current reporting period, this project received the requisite approvals from the Marist Brothers, and fundraising for this exciting venture will commence in earnest.

The "Jubilee Campaign" still remains the major initiative for the Foundation through to 2016. This Foundation initiative has, and continues to receive, prominence at school functions and in various communication media. The message of a broader donor base and a manageable, sustained giving plan over a longer period continues to be communicated to parents, Old Boys and other stakeholders. This Campaign, as anticipated, has had a slow start, but is finding traction as the plans and projects for 2016 become crystalised. The Foundation and the School Executive have strengthened their resolve to increase the awareness of the Campaign through a more intensive communication programme, as 2016 looms.

For the forthcoming year (2015), the Foundation has resolved to award an amount of approximately R 1 400 000 (R1 184 390) to the School for bursary awards.

The Foundation would not exist without the support of its donors. I extend deep gratitude on behalf of the Trustees and the School for all the pledges, donations, bequestsand other contributions made by donors, past and present. This generosity is much appreciated. I would also like to make a special mention of the contributions made by the Trustees, Lara Klement, Fiona Budd and Cheryl King. Mr Brian Kalil continues to be of great assistance in the financial management and reporting of the Foundation and for his role as auditor.

To the School's Executive and Board of Governors, the Marist Schools' Council, the Foundation Office, the Marist Old Boys' Association and the Trustees, a special word of gratitude for your continued support. At the time of writing, it is pleasing to note that the first quarter of 2015 has yielded many positive achievements for the school in general and the Foundation in particular, and it is my sincere hope that the next Foundation report will be filled with positive achievements in 2015 and healthy prospects in the years ahead.

Robin Smith Chairman

FROM THE ADVANCEMENT MANAGER

Launch out into the deep

"...and He got into one of the boats, which was Simon's, and asked him to put out a little way from the land. And He sat down and began teaching the people from the boat. When He had finished speaking, He said to Simon, 'launch out into the deep water and let down your nets for a catch.' Simon answered and said, 'Master, we worked hard all night and caught nothing, but I will do as You say and let down the nets..."

The aforementioned passage of scripture taken from Luke 5:7 is one which has often inspired and challenged me and I am sure many others who have read it. I would like to think that it might also have inspired the young French priest, Marchellin Champagnat, nearly 200 years ago as he contemplated the role he was to play as a newly ordained priest living in a country ravaged by the effects of the French Revolution. As with many individuals who have decided on a life's mission, a singular incident strongly influenced the ultimate course of Marcellin's life: called to the bedside of a sick young boy, Marcellin was moved and dismayed by the fact this boy had received no schooling and had never heard the Gospel. This incident finally inspired Marcellin to start the teaching order that would become what we today know as the "Marist Brothers' and in 1818, the first 'Marist School' was opened in La Valle France and still operates today.

The question occurs to me, just as in the passage of Christ and his disciples: what it is that inspired those around Marcellin to follow his vision? Why would someone follow the call to action of another when, I am sure, they too had ideas of what they would like to do with their time, resources and lives in general.

Although much has been written about the qualities and skills of inspirational leaders, a common attribute seems to be their courage to have a transformational vision. It takes courage to challenge the status quo, to be willing to sacrifice for a cause, to speak a truth you believe - even if it is unpopular - to leave the shores of your country, as the Marist brothers did, to take their vision and message to every continent of the world. Equally, it takes courage for us to be good parents, to be good teachers, to be good citizens. It takes courage for our boys to run onto a sports field against opponents from schools twice our size, to resist peer pressure, to perform to an audience. It takes courage for our little ones to leave the safety of the side of the pool and take their first strokes. It takes courage to launch out into the deep. *Confortare esto vir*, is, I don't believe by chance, our school motto. *Take courage and be a man*.

It takes courage to have a transformational vision. Not just any vision, not one that will be printed on vision boards and put on our websites and promotional flyers. A transformational vision – one that is measured against the impact that it has to change the existing order where necessary, to change the quality of peoples' lives and the society they live in. The vision of St Marcellin was a transformational one, to educate the poor, to empower through education. A vision shared by Nelson Mandela in his statement that "education is the most powerful tool that we have to change the world."

Nearly 200 years after start of the first Marist school, we find ourselves in the heart of Sandton as a direct result of the courageous, transformational vision of St Marcellin Champagnat. His vision has transcended time and space, passed down, it would seem, from one generation to the next by those who have been immersed in the Marist ethos. However, in order for this vision to remain true and strong, it has needed yet more courageous men and women, willing to live the values that define "Marist". I strongly believe that it is what continues to attract so many families to us today. Yes, we have magnificent facilities and excellent staff and we have

phenomenal sporting and cultural programmes. However, I think that it is our values that attract families and others to us, even if it is not something they consciously articulate. This shared value system is what makes us 'family', and it is this 'Family Spirit' which makes us so strong.

I am often asked, in the marketing space, what it is that makes us different from other schools who also have excellent academics, facilities and teachers and I can honestly say that it is this sense of family, bonded by a common value system. We see it daily, in the relationships that we share with each other. Our school is a place where families and friends meet, be it in our Chapel, the carpark, on the sides of a sports field, in the tuckshop, around the braai on a Saturday morning, around the boardroom table as PTA or Board members or Trustees or in one of hundreds of other touch points. What is invested into our school on a daily basis in terms of time, resources, prayer and goodwill from our 'family' makes us a very strong school indeed. Strong in all the right senses of the word. Family makes our children feel secure, the roots of family often give us the courage to fly. The roots our boys develop as members of the Marist family give them the courage to launch out into the deep. And we are often amazed at the stories we receive back about what our Old Boys are doing in the world – brave and bold and transformational stories.

Eight years ago, the School took a courageous decision to start the St David's Marist Foundation. The aim was to help secure the long-term sustainability of St David's, as well as support the school in achieving its strategic objectives - in essence to ensure the continuation of the work that was started by St Marcellin, continued by the Marist Brothers and now by Marist laity for the benefit of generations to come. We are proud of the progress we have made as a Foundation and the impact that we have had on the lives of the boys and young men we support through the Foundation. However, the true credit lies in the hands of the many donors who have chosen to play a part in investing in St David's and the lives of the boys who pass through its corridors each day.

We are blessed to have a community who support our Marist vision financially, who believe that what we do and how we do it is worth preserving and worth investing in. The financial generosity of our donors has provided the opportunity for four new boys to start their journey at St David's in Grade 8 in 2015. We also celebrate the fact that four young men who have been supported by the Foundation matriculated at the end of 2014 and each one is enrolled at a University for 2015. We wish them every success as they launch out beyond the gates of St David's.

Our 75th Jubilee looms in the near future – 2016 sees us celebrate this milestone in our history. We believe that this is a unique opportunity for the current generation of St David's to leave a legacy by supporting one or more of our Jubilee fundraising initiatives focussed on our Bursary Programme and the building of 'The Maristonian', a multi-purpose building that will incorporate a 'home' for our Alumni.

It may well be asked why anyone, like St Marcellin and many others, would commit their life to the service and betterment of others and I can only guess that it is done out if a deep love for humanity. Interestingly, the earliest origins of the word Philanthropy had nothing to do with money, but could be translated from ancient Greek as 'love of humanity' a word used by the ancient Greek gods to describe their love for humans. I like this definition as it speaks powerfully to the fact that many people who commit their lives, or an aspect thereof to the betterment of others, do so out of love. St Marcellin said that to teach children and to teach children well, one had to first love them. This wonderful poem, by Maya Angelou, speaks to this:

Touched By An Angel by Maya Angelou

We, unaccustomed to courage exiles from delight live coiled in shells of loneliness until love leaves its high holy temple and comes into our sight to liberate us into life.

Love arrives and in its train come ecstasies old memories of pleasure ancient histories of pain. Yet if we are bold, love strikes away the chains of fear from our souls.

We are weaned from our timidity In the flush of love's light we dare be brave And suddenly we see that love costs all we are and will ever be. Yet it is only love which sets us free

I would like to take this opportunity to acknowledge some special people. Willy Castle (who retired as Headmaster of the Preparatory School at the end of 2014) who is the epitome of a man who has dedicated his life to Marist education and to our St David's boys. A man with a heart of courage, filled with love. To Cheryl King, who will be leaving St David's and embarking on an adventure with her husband Dave to Australia in mid-2015, for 16 years of dedicated service to St David's and to being an integral component to the success of the Foundation and the Marist Old Boys Society. The Trustees of the St David's Marist Foundation who give selflessly of their time, wisdom, resources and good humour.

"... and He got into one of the boats, which was Simon's, and asked him to put out a little way from the land. And He sat down and began teaching the people from the boat. When He had finished speaking, He said to Simon, 'Launch out into the deep water and let down your nets for a catch.' Simon answered and said, 'Master, we worked hard all night and caught nothing, but I will do as You say and let down the nets...'"

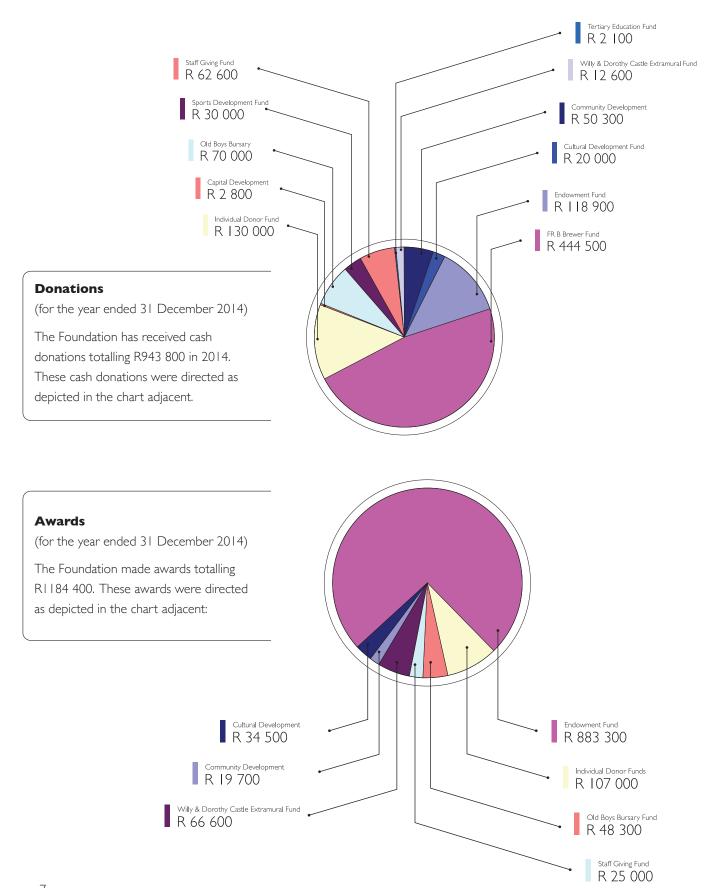
"And he said unto them, Cast the net on the right side of the ship, and ye shall find. They cast therefore, and now they were not able to draw it for the multitude of fishes."

Lara Klement

Som Or

Advancement Manager

SUMMARY OF GIVING



SUMMARISED FINANCIAL AND INVESTMENT PERFORMANCE

Total Income 4, 618, 891 28, 803, 427 Donations in cash & in kind 943, 788 12, 851, 578 Net gain from investments (after expenses) 2, 645, 434 10, 775, 349 Investment income 609, 284 3, 369, 448 Total Income Surplus 4, 198, 506 26, 996, 375 Awards made (1, 184, 390) (6, 686, 839) Net asset increase 3, 014, 116 20, 309, 537 Net assets held as follows 595, 791 20, 309, 537 Cash held by Foundation 595, 791 10, 562, 970 Net asset all deposits 16, 562, 970 20, 309, 537 Public listed equities 16, 562, 970 20, 309, 537 Public listed equities 82% 20, 309, 537 Public listed equities 18% 18% Total 100% 100%		Year ended 31 December 2014	Cumulative from inception
Net gain from investments (after expenses) 2, 645, 434 10, 775, 349 Investment income 609, 284 3, 369, 448 Total Income Surplus 4, 198, 506 26, 996, 375 Awards made (1, 184, 390) (6, 686, 638) Net asset increase 3, 014, 116 20, 309, 537 Net assets held as follows 20, 309, 537 Cash held by Foundation 595, 791 Net payables (137, 248) Centaur Asset Management * 16, 562, 970 - listed equities 3, 288, 024 20, 309, 537 20, 309, 537	Total Income	4,618,891	28, 803, 427
Investment income 609, 284 3, 369, 448 Total Income Surplus 4, 198, 506 26, 996, 375 Awards made (1, 184, 390) (6, 686, 838) Net asset increase 3, 014, 116 20, 309, 537 Net assets held as follows 20, 309, 537 Cash held by Foundation 595, 791 Net payables (137, 248) Centaur Asset Management * - - listed equities 16, 562, 970 - cash & call deposits 3, 288, 024 20, 309, 537 20, 309, 537	Donations in cash & in kind	943, 788	12,851,578
Total Income Surplus 4, 198, 506 26, 996, 375 Awards made (1, 184, 390) (6, 686, 838) Net asset increase 3, 014, 116 20, 309, 537 Net assets held as follows 20, 309, 537 20, 309, 537 Net assets held as follows (137, 248) 20, 209, 537 Centaur Asset Management * 16, 562, 970 20, 309, 537 - listed equities 16, 562, 970 20, 309, 537 - cash & call deposits 3, 288, 024 20, 309, 537 Public listed equities 82% 20, 309, 537	Net gain from investments (after expenses)	2, 645, 434	10, 775, 349
Awards made (1, 184, 390) (6, 686, 838) Net asset increase 3, 014, 116 20, 309, 537 Net assets held as follows 595, 791 100, 100, 100, 100, 100, 100, 100, 100,	Investment income	609, 284	3, 369, 448
Net asset increase3,014,11620,309,537Net assets held as follows595,791Cash held by Foundation595,791Net payables(137,248)Centaur Asset Management *listed equities-16,562,970-cash & call deposits20,309,537Public listed equities82%Cash, deposits & net payables18%	Total Income Surplus	4, 198, 506	26, 996, 375
Net assets held as followsCash held by Foundation595,791Net payables(137,248)Centaur Asset Management * listed equities16,562,970- cash & call deposits3,288,02420, 309,537-Public listed equities82%Cash, deposits & net payables18%	Awards made	(, 84,390)	(6, 686, 838)
Cash held by Foundation595, 791Net payables(137, 248)Centaur Asset Management * listed equities16, 562, 970- cash & call deposits3, 288, 02420, 309, 537-Public listed equities82%Cash, deposits & net payables18%	Net asset increase	3,014,116	20, 309, 537
Net payables (137, 248) Centaur Asset Management * 16, 562, 970 - listed equities 16, 562, 970 - cash & call deposits 3, 288, 024 20, 309, 537 20, 309, 537 Public listed equities 82% Cash, deposits & net payables 18%	Net assets held as follows		
Centaur Asset Management * 16, 562, 970 - listed equities 3, 288, 024 - cash & call deposits 20, 309, 537 Public listed equities 82% Cash, deposits & net payables 18%	Cash held by Foundation	595, 791	
 listed equities cash & call deposits 3, 288, 024 20, 309, 537 Public listed equities 82% Cash, deposits & net payables 18% 	Net payables	(137,248)	
- cash & call deposits 3, 288, 024 20, 309, 537 Public listed equities 82% Cash, deposits & net payables 18%	Centaur Asset Management *		
20, 309, 537 Public listed equities 82% Cash, deposits & net payables 18%	- listed equities	16, 562, 970	
Public listed equities 82% Cash, deposits & net payables 18%	- cash & call deposits	3, 288, 024	
Cash, deposits & net payables 18%		20, 309, 537	
	Public listed equities	82%	
Total	Cash, deposits & net payables	18%	
	Total	100%	

*Centaur Asset Management have been mandated to invest monies on behalf of the Foundation with a view to long term out performance (of JSE listed equities) and an annual liquidity need of 4-6% of the gross capital, under management, at the beginning of each year.

The Foundations asset manager, Centaur Asset management, led by Roger Williams, reported an Internal Rate of Return of 19%, (2013 - 27%) for assets under its management. The Trustees reviewed the investment strategies and performance of these activities during the year and were satisfied that these remain in line with the Foundations investment plans.

Centaur's strategy is an absolute return strategy with a view to outperformance of the South African equity market as a whole. We are satisfied with the performance of Centaur over the last few years and consider that the mandate has been achieved. We endorse the strategy for the coming year with a high equity weighting and believe that the Foundations planned liquidity needs are sufficiently catered for.

FUNDING PROGRAMMES

The Foundation can receive both restricted and unrestricted donations. Unrestricted donations are spent at the discretion of the trustees for the purposes that conform to the mission of the School; this provides important flexibility to the trustees and the School Executive. Restricted donations meet the specific aims of donors who may wish to direct their giving at other projects or objectives.

Bursary Funds

Father Bernard Brewer S. J Bursary: The Father Bernard Brewer S. J Bursary enables St David's to support deserving boys with academic potential from a previously disadvantaged background.

Paul Edey Educators Bursary: The Paul Edey Educators Bursary enables St David's to make its contribution to teacher development in South Africa by supporting candidates through the school's Teacher Learnership Programme.

Willy & Dorothy Castle Extramural Bursary: The Willy & Dorothy Castle Extramural Bursary is awarded to boys who show promise in the areas of sport or culturals whilst being able to maintain the required academic standard.

Tertiary Education Bursary: The Tertiary Education Bursary is a grant that is awarded to matric candidates with potential, to further their studies at a tertiary institution of their choice in South Africa, primarily in the field of Education.

Old Boys' Bursary Fund: The St David's Marist Old Boys' Bursary is a grant that is awarded by the Marist Old Boys' Association either to the son of an Alumnus or to a candidate identified by the Association.

Staff Giving Fund: The Staff Giving Fund currently assists numerous learners with support for uniforms, books, the payment of school tours, and other incidental costs.

UK Old Boys' Fund: The UK Old Boys' Fund supports the endeavours of the Foundation by funding bursaries, scholarships and projects as identified by the St David's Marist Foundation UK Charity Trustees.

Projects and Facilities

The Foundation seeks to provide St David's with funding support for development of the School campus facilities to enhance and support curriculum activities and enable students to experience an education at the highest level.

The Marist Legacy

This Fund allows donors to plan their giving to the Foundation through their wills. The impact of a bequest reaches far into the future and beyond a lifetime.

Business in Education Fund

The Business in Education Fund was created to enable enterprises to partner with the Foundation in realising measurable and quality education intervention programmes. The Foundation has both the structure and the strategic approach through which to successfully engage enterprise in this arena and was specifically designed to allow for the separate accounting and reporting process required by the B-BBEE Codes.

Community Projects and Partnerships

St David's is currently involved in over 24 Community projects across the Preparatory and High School. These projects are aimed at disadvantaged communities and individuals as well as groups of 'at risk' individuals/ groups/ communities. Programmes include educational support and enrichment, sports development, feeding programmes, visitation and financial and resource donations. The programmes are all very 'hands-on' with St David's boys being expected to actively initiate, lead, participate in and commit to programmes and projects. We believe strongly that this is a vital component of a Marist education and fundamental to the development of social awareness, sound values, leadership skills and character formation. It is also an imperative component of St Marcellin's vision and instruction

LIST OF DONORS

Some donors wish to remain anonymous and their wishes have been respected

2014



Mrs Cindy Cronje Mrs Glynnis Cryer Mr Andrew Dacre Mrs Linda De Agrela Mrs Beatrix de Jong Mrs Linda Deetlefs Mrs Glenda Dell Mrs Jennifer Demartinis Mrs Carey Fisher Ms Ana Forssman Mrs Beverley Geldenhuys Mrs Karina George Mrs Nicola Goemans Mr Mike Greeff Mrs Jenny Greensill Mrs Pamela Groenewald Mr Andrew Hall Mrs Tiziana Harris

Mrs Colleen Kennedy Mrs Cheryl King Mrs Lara Klement Mrs Sally Knowles Dr Jeffrey Kourie Mr John Kruger Ms Orenna Krut Mr Greg Lamb Mrs Fiona Land Mr Mark Lellyett Ms Jennifer Lindsay Renton Lordes Batista Attorneys Mr Craig Lutz Mrs Carolyn Mackenzie Ms Belandina Maia Mrs Belinda Marais Mr Sergio Maraschin Mr Steven Matthews

Mrs Allison Norton Mr James Parkin Mr Marco Paschkewitz Mrs Belinda Petropoulos Mrs Shamani Pillay Mrs Suzette Richard Mrs Julie Roman Mr Mark Seland Mrs Janet Skeen Mrs Cherie Smith Mr Dave Smith Mrs Sue Soulsby Mr David Steere Mr Mike Thiel Mr Gordon Tonetti Mr Clive Venter Mr Alan & Mrs Tania Watkins Mr Tony Williams

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PRIOR YEARS (2006 - 2013)

CHAMPAGNAT CIRCLE

Batho Batho Trust

The Cinnabar Trust

The Cowan Family

The Ryan Trust

Anonymous

CHAIRMAN'S CIRCLE

Mr Kwape Mmela

Mr Paolo Truda

Old Mutual

Pamodzi Investment Holdings

Parent Teachers' Association

HEADMASTER'S CIRCLE

2007 Matric Dance Committee Mr Danie Jordaan Mr Eduardo Garcia Mr Kevin Brewer

Mr Alan & Mrs Tania Watkins Mr Darrell Caister Mr Gianni Mariano Mr John Mills Mr Marc O'Connell-Hussey

Group 2006, Matric Group 2007, Grade 7 Group 2007, Matric Mr A Bhatt Mr and Mrs Kolkenbeck-Ruh Mr Andy Hall Mrs Anneke Thomson Mr Anthony Merchak Mrs Celeste Latilla Campbell Mr Craig Wilkinson Mr David Steere

Mr Fred Vincent

Mr Gerard Giuricich

Mr Ian Benning

Mr Ivo Lazic

Coffee Shop Dads

Comrades in Arms 2010

Dr Christo Daras

Dr Clive Beamish

Dr Craig Potgieter

Dr Howard Radford

Dr Jeffrey Kourie

Dr Martin Lebos

Dr Neal Sennett

Dr Wayne Hon

Fr Chaka Motanyane

Grade 5E

Ms Carole Hatfield

Mrs Cindy Cronje

Mr Adam Jones Mr Andre van der Merwe

Mr Andrew Cooper

Mr Andrew McArthur

Mr Mark Wilson Mr Sanjay Bhikha Mr Sava Osato MrTony Chappel **RGR**Technologies

BLUE & GOLD CIRCLE

Glencore Mrs lanet Skeen Mr John Chemaly Mr Julian Giuricich Mr Kees Schilperoort Mr Malcolm Williams Mr Marc O'Connell-Hussey Mr Marco Paschkewitz Mr Mark McCreedy Mr Mike Greeff Mr Patrick Quarmby Mr Paul Edey Mr Paulo dos Santos Mr Richard Cohen Mr Rick Wilson

MARIST CIRCLE

S Giuricich Holdings Pty Ltd. The Mariano Family

S Giuricich Holdings Pty Ltd.

St David's Marist

Old Boys' Association

Mr Robert Astell Mr Roberto Rossi Mr Robin Smith Mr Rowan Brewer Mrs Sue Soulsby Mrs Sylvia Crichton Mrs Teresa Truda MrTony Chappel Mr V Barbaglia Mr Vincent Boulle Rand Merchant Bank RGR Technologies (Pty) Ltd Watprop St David's Old Boys' Association

Mr Anthony Alexander Mr Anthony Merchak Mr Arnold Cigler Mr Augostinho Da Costa Mr Brad Ireland Mr Brady Matthews Mr Bradley Du Chenne Mr Brandon Close Mr Brendan Becker Mr Brian Fatti Mr Brian Kalil Mr Byron King Mr Calvin King Mr Cameron Gray Mr Cedric Du Trevou Mr Charles Nell Mr Charles Rowlinson Mrs Cherie Smith

Mr Chien-Hsiong Liou Mr Chris Elfick Dr Chris Fuller Mr Christopher Grieve Mr Christopher Leisewitz Mr Clive Venter Mr Clive Watkinson Mrs Colleen Kennedy Mr Colin Beck Mr Craig Lutz Mr Craig Naude Mr Craig Sinclair Mr Daniel McKeen Mr Darryl Jago Mr Dave Hill Mr Dave McKenzie Mr Dave Smith Mr David Haddon

LIST OF DONORS

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PRIOR YEARS (2006 – 2013) Marist Circle (Continuted)

Mr David Mabilu Mr David Wallington Mr David Watson Mr Dion Libera Ms Doreen Johnstone Mr Ernst Vosloo Mrs Fiona Land Mr Frederick Barnard Mr G Taliadoros Mr Garwen McLuckie Mr Gary Marius Mr George Procommenos Mr Gerard Besson Mrs Glenda Dell Mr Glenn Bennett Mr Gordon Schafer Mr Graham Dunford Mr Graham Hope Mr Grant Krog Mr Iain Busschau Mr Ian Trethowan Ms Irene Maxton Mr Irvan Tam Mr Jacco Van Harm Mr James Davies Mr James Doyle Mr James Parkin Mr James Rogers Mr James Steere Mr Jan Van Crombrugge Mr Jason Lamb Mr John Broadway Mr John Harrison Mr John Jericevich Mr John Morisse Mr Jonathan Kirby Mr Jorge Da Silva Mr Joseph Lebos Mr Kennedy Bungane Mr Kenny Geemooi Mr Kim Mazabow Mrs Kimberley Reeves Mr Llewellyn Barnard Mr Lloyde Hanson Mr Louis Laurie Mr Luis Buxman Mr Luke Doig Mr M Brickman Mr Malcolm Arnot Mr Marc Ackermann Mr Marc Schulman Mr Mario Martins Mr Marius Khoury Mr Marius Van Reenen

Mr Mark Beard Mr Mark Bowman Mr Mark Chidrawi Mr Mark Di Nicola Mr Mark Dunn Mr Mark Paper Mr Martin Rumpelt Mr Matthew Nicholls Mr Matthew Purchase Mr Mduduzi Chonco Mr Michael Benfield Mr Michael Gallow Mr Michael Haupt Mr Michael Peter Mr Mike Bath Mr Mike Boden Mr Mike von Guilleaume Mr Nazeem Howa Mr Neil Ferguson Mr Nicholas Clogg Mr Nigel Harvey Mr Patrick Noble Mr Paul Coucourakis Mr Paul Curtis Mr Paul Kalell Mr Paul Lavelle Mr Paul Ralphs Mr Paul Steyn Mr Peter McLoughlin Mr Phil Andrew Mr Riccardo Pizzi Mr Richard Binns Mr Richard Mackay Mr Robert Kelly Mr Robert Smith Mr Robin & Mrs Alison Smith Mr Ron Thackwell Mr Ryan Roseveare Ms Sarah Davies Mr Shane Gaffney Mr Simon Fry Ms Selma Geemooi Mr Simpiwe Tshabalala Mr Terence Marais MrTheunis Bester MrTim Frost MrTristan Schafer Mr Will van den Berg Mr Willy Castle . Mrs Heather Hodgson Mrs Heather Joseph Mrs Jacqueline Risi Mrs James Rogers Mrs Jennifer Demartinis

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MEET THE TRUSTEES

Robin Smith (Chairman)

Robin took over the Chairmanship of the Foundation in 2012, having previously served on the St David's Board of Governors for nine years, the last three of which were in the capacity of Vice-Chair and Chairman. He played an active role in the areas of campus development and finance and was integrally involved in the decision to establish the St David's Foundation. He is a Chartered Accountant by qualification and is a shareholder and Executive Director of Liberty Star Consumer holdings (Pty) Ltd – a food manufacturing and fast-moving-consumer-goods group. Robin is married to Alison and they have two sons who both were schooled at St David's from Gr 0 to Gr 12.

Brother Jude Pieterse

Br Jude served as Teacher, Principal and Provincial in the former Marist Province of South Africa. He founded the Catholic Institute of Education and also served as Secretary General of the Southern African Catholic Bishops Conference. When the new Marist Province of Southern Africa was formed he was appointed the first Provincial. Over the years he has served on a variety of committees, boards and trusts.

Tony Chappel

Tony matriculated at Christian Brothers College in Springs and is a B.Com LLB graduate from Wits University. He is a practising attorney and has spent his professional life at Norton Rose Fulbright (previously Deneys Reitz), where he became a partner in 1987. He practises in the professional liability and construction unit of the firm. Tony is married to Helen and they have five children: their two sons were educated at St David's. Tony is a past Chairman of the Board of Governors and was a founding trustee of the Foundation.

Gianni Mariano

Gianni completed Bachelor and Honours degrees in Commerce and Business Economics at the University of the Witwatersrand and Unisa. He is a Chartered Marketer. Gianni is co-founder and CEO of the Mastrantonio Group, which comprises a number of companies that operate under the Mastrantonio family of brands and is director of Colle Rosso, a consultancy specialising in marketing strategy. Gianni currently also serves on the boards of Business and Arts South Africa, Artist Proof Studio and on the Vega School Advisory Council. He is the chairman of the Sisters of Mercy General and Education Trusts. Gianni is married to Manuela and they have three children. Both their boys were educated at St David's.

Conor McFadden

Conor matriculated from St David's in 1991 and holds a BA, LLB, HDip Company Law and LLM (Tax) from the University of the Witwatersrand. He is a practising attorney and a partner at Fasken Martineau, an international business law firm. He specialises in corporate tax and mergers and acquisitions. Conor is married to Wendy and they have one son who is at St David's.

Darrell Caister

Darrell is an old boy of St David's and was the 1986 Head Boy. Darrell has previously served as Chairman of the Old Boys' Committee for four years. He studied law and currently serves as a trustee on numerous funds, acts as a director and is a shareholder in various companies and acts as a fund manager in Angel Equity. Darrell has four children – his two boys were both schooled at St David's from Gr 0 to Gr 12.

Andy Hall

Andy is Deputy Chief Executive and Finance Director at Adcock Ingram Holdings Limited, where he has been for the past eight years. Prior to this Andy was at Ernst & Young for 13 years, as a partner in the assurance practice, in charge of Life Sciences. Andy spent his early years in retail pharmacy and at Pfizer and is a Pharmacist and Chartered Accountant by qualification. He is married to Lynn, who is also a Pharmacist and they have two sons, Travis and Justin, who are both at St Davids.

Dr Mark Bussin

Mark is the Chairman of the St David's Board of governors and has served the board for several years. He holds a D.Comm, is passionate about education, and supervises Masters and Doctoral students. Mark is the Chairman of several boards, remuneration and audit committees and is a Professor at UJ and Professor Extraordinaire at NWU. He is married to Marina and has 4 children – one has passed through St David's and one joins in 2017.

Mike Thiel (ex officio- Headmaster High School)

Mike joined St David's as Headmaster of the High School in January 2014. Educated at Christian Brothers' College, Kimberley and the University of Cape Town, Mike has since been headmaster at CBC Kimberley, Clifton College and the Dominican Convent School. Mike believes strongly in the role of independent education to transform South African society and is committed to innovative structures to achieve this, with the work of the Foundation being critical to do this in the St. David's context. Mike is married and has four children, with whom he enjoys time away in the bush and reading, and hopes one day to find balance between his work and family life.

Rick Wilson

The former Headmaster of St David's Prep for 18 years' and still serving on the Foundation, Rick continues to contribute to education and is currently teaching English at St Peter's Girls Prep. He has been a member of the Board of Trustees since inception and has been left with feelings of both and gratification and deep appreciation for the generosity of the donors. These wonderful people often do not see the end results of their largesse but can be reassured that their investment has reaped rich dividends.

Mr William Castle (ex-officio – Headmaster Prep School)

Willy was educated at St David's Marist Inanda. He entered St David's in Grade 1 in 1957. He boarded at St David's for eight years. The Marist Brothers had a big influence in Willy's life and took care of him while he was at school. He was a prefect and obtained his honours blazers in Matric. Sport was his first love and he played first team cricket and rugby and was vice captain of the swimming team. He played hockey for the first team in grade 8 and obtained his full colours in athletics. On leaving school Willy worked at Barclays Bank, African Eagle Life and studied at JCE before joining the staff at St David's in 1978. He is married to Linda and has a daughter Robyn and two sons Matthew and Andrew who both matriculated at St David's. Willy was appointed as Headmaster of the Prep School for 2014 and is currently Chair of the Marist Old Boys Association.

Mike Greeff: (ex officio - Chief Executive)

Mike joined St David's from the business world having run his own business for eight years in the International Development Finance arena. Mike was involved with St David's as a consultant for many years before his appointment as Chief Executive of St David's.

Lara Klement (ex officio – Advancement Manager)

Lara completed her honours degree in Social Work in 1993 and worked as a counsellor before starting her own businesses in 1999 - a marketing consultancy and an education and training consultancy specialising in working primarily with schools but also with corporate clients. Lara was appointed as Foundation and Marketing Manager after working with St David's as a marketing consultant. This position has evolved into that of Advancement Manager, a position Lara has held since the start of 2014. She is married with 2 children.



Confortare Esto Vir

- Take courage and be a Man -



St David's Marist Foundation Est. 2006

Thank you for your continued support!

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