



St David's Marist Foundation
Annual Report 2016

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From the Chairman

This report covers the 2016 Financial Year and includes extracts from the audited Annual Financial Statements for the year ended 31 December 2016.

As is customary, to provide you with assurance on how the Trustees collectively manage the Foundation's income and capital, I begin my report with the core objectives of the Foundation:

The main object is to receive donations from third parties for the purpose of:

- applying such funds for education and development at the School; and
- the provision of support services to, or the promotion of, the common interests of the School.

Furthermore, the Foundation may provide funding and support services in the furtherance of the main object of the Foundation for other purposes such as:

- the provision of related and associated education and development courses in relation to academic enrichment, academic support, supplementary tuition or outreach programmes for the disadvantaged and the provision of scholarships, bursaries and awards for study programmes, research and teaching;
- to erect or contribute to the cost of erection of any buildings required for or incidental to the promotion of the purpose and objectives of the Foundation;
- to supplement the salaries of any existing or future teachers at the School; and
- to initiate and participate in fundraising ventures to raise funds to promote the objects of the Foundation

Other key subsets of the objects include:

- securing long-term, sustainable funding for the School;

- raising the capital required to support bursary and development programmes from the income derived from such capital; and
- promoting meaningful transformation within the School.

Central to these objectives is ensuring that the St David's boys receive a balanced education which is grounded in the Marist philosophy and to maintain the standards and promote the diversity required in South Africa.

The Foundation's cumulative efforts over a ten-year period to date are presented below:

- Donations received: R15.6 million;
- Committed pledges to be received: R1.4 million;
- Dividends and interest received, less expenses: R4.9 million;
- Realised and unrealised gains on investments: R11.3 million;
- Awards made: R9.3 million.
- Net capital as at 31 December 2016: R22.5 million.

The year under review

2016 was a much improved year from a capital markets performance perspective. The growth in the investment portfolio of the Foundation was 9.2% (2015: 3.4%). As at the end of 2016, the allocation of the funds under management was 80.6% (2015: 72.3%) in listed equities and the balance of 19.4% (2015: 27.7%) in cash and cash equivalents. The Trustees have met with Centaur Asset Management, to understand and assess the investment strategy for the investment portfolio and will continue regular engagement in this regard, to ensure that the funds are being managed in a judicious manner.

The Foundation's investment strategy remains consistent: capital growth in excess of inflation with a view to making annual awards of 4% - 6% of opening capital to qualifying programmes and those specifically requested by our donors.

In review of our activities in the 2016 year:

- The Foundation's fundraising efforts raised a total of R1 317 482 (2015: R1 456 239), being approximately 6.3% (2015: 7.1%) of the opening capital at the beginning of the year.
- The net gains from its investment activities, net of expenses, amounted to R1 059 800 (2015: loss of R 527 000).
- Awards paid to the school amounted to R1 527 506 (2015: R1 121 697) being 7.3% (2015: 5.5%) of the capital at the beginning of the year. Total awards granted were in excess of the 6% of opening capital guideline as

a consequence of certain specific donations received during the year, made with the purpose that they be awarded immediately towards bursaries. If these specific donations are excluded the awards fall in line with the 4% - 6% of opening capital guidelines.

- The Foundation's capital, after expenses and awards to the school, increased by 7.7% (2015: 2.7%) to R22 518 787 (2015: R20 867 298) as at 31 December 2016.

The School continues to cover the majority of the operational expenses of the Foundation office, due to the benefit derived by the School from the Foundation. However, the Foundation's resolve is to become sustainable without financial support from the School for operational costs. Reasons for this include the intention to remove this particular cost burden from the School and that, particularly when approaching overseas organisations for donor funding, certain of these organisations insist on having operational costs included in any funding proposal as they recognise that an organisation of the Foundation's nature should become sustainable on an independent basis. It remains our objective that 100% of donor funding will always go to the purposes intended, with operational costs being covered only by specifically-allocated portions of grants, interest and dividends.

2016 was a year of double celebration with it not only being the School's 75th Jubilee but also the 10th Anniversary of the St David's Marist Foundation. Memorable events during this year included the St David's Opening of the Market at the JSE on

Thursday 3 March (St David's became the first School in South Africa to open the market and the St David's Marist Foundation 'Business in Education' B-BBEE initiative was launched at this event), the official Jubilee Week celebrations (from 4 - 12 June), the introduction of the celebration of Montagne Day on Friday 28 October, as part of which St David's boys pledged R75 each in support of a Foundation bursary and the Foundation's Donor Cocktail Event on 4 November to which donors past and present were invited and where outgoing Foundation Chairman Mr Robin Smith was honoured.

The Foundation continues to work closely with the Old Boys' Association in assisting it with improving and growing the Alma Mater database and the 2016 75th Jubilee Celebrations offered a wonderful opportunity to welcome back many years of Old Boys, going back as far as 1946. We particularly acknowledge the efforts of Mr Willy Castle, Chairman of the Old Boys' Association, for his ongoing work in bringing together and building a strong and connected Old Boys' base.

We welcomed Mr Simon Denny and Mr John Chemaly (in his ex-officio capacity as Chairman of the St David's Marist Inanda Board of Governors) as Trustees this year and our grateful thanks are extended to Mr Robin Smith who stepped down as Chairman and retired from office during the year, after nine years as a Trustee. Robin has been a stalwart in furthering the objectives and sustainability of the Foundation since its inception, and consequent to his commitment and perseverance the lives of many boys have been positively influenced through Foundation support.

Dr Mark Bussin (outgoing Chairman of the Board of Governors), also retired from office during the year, and we are grateful for his strategic contributions during his tenure.

Looking ahead

The goal of the Foundation is to be able to increase the number of boys that are fully supported on bursaries at St David's. During 2016 a total of fourteen boys (including one at a tertiary institution, studying to become a teacher) enjoyed the financial support of the Foundation.

We were extremely proud to have another Foundation Bursary recipient matriculate at the end of 2016. This young man, in addition to achieving his General Honours after receiving Colours in Leadership, Music, Drama and Service, matriculated with 5 distinctions.

In addition to providing academic support, the Foundation also seeks to raise funds in support of specific capital development projects. The main project that is being managed under the auspices of the Foundation is a multi-purpose building (the 'Maristonian') which will include a 'home' for our Old Boys and a multi-purpose facility for the School. The requisite approvals for this project are in place, and awareness campaigns and fundraising have commenced.

The 75th Jubilee Circles of Friendship Campaign was the major initiative for the Foundation during the course of 2016, and one which will continue up



until the school's 80th birthday. This Foundation initiative has received prominence at school functions and in various communication media. The message of a broader donor base and a manageable, sustained giving plan over a longer period, continues to be communicated to parents, Old Boys and other stakeholders and by the end of 2016 there were 50 Circles in place.

The Foundation Office has adopted a multifaceted plan and approach to the concepts of giving and philanthropy. There are short, medium and long-term programmes and strategies in place, and these are gaining traction as the awareness of the Foundation increases. These specific programmes were rolled out in 2016 and continue as we advance towards the 2017 Bicentenary Celebration of 200 Years of Marist Education, the St David's 80th Jubilee, and beyond.

For the forthcoming year (2017), the Foundation has resolved to award an amount of approximately R1 383 131 (2016: R1 527 506, including a Capital Development transfer of R204 862) to the School for bursary awards.

It is becoming increasingly evident that St David's is on a significant infrastructural development path, to support the growth in enrolment of families who prefer a Marist education for their boys, adapt to the challenges of becoming an 'inner-city' school and advance its role in our broader society of educating boys from a diverse range of backgrounds, including preparing boys from previously-disadvantaged environments for leadership roles in our society. The Foundation

recognises its role in facilitating these initiatives in a productive manner that will not compromise its objectives, nor put at risk its ability to maintain and increase bursary support to deserving boys, while managing the resources under its stewardship in thoroughly-considered processes.

The capital target of R25 million originally set for the Foundation over a decade ago, has been surpassed in terms of cumulative income before considering donations to the School, and we are now on the brink of achieving that sum as net capital within the Foundation. Given, the nature of the aforementioned challenges being faced by the School, this target continues to move upwards, to ensure sustainability of the support provided to St David's and the Foundations beneficiaries, and we are assessing and changing our fund-raising models accordingly.

The Foundation could not exist without the support of its donors. I extend deep gratitude on behalf of the Trustees and the School for all the pledges, donations, bequests and other contributions made by donors, past and present. This generosity, in socially and economically challenging times in South Africa, is much appreciated. I also make special mention of the contributions made by the Trustees, Lara Klement (Advancement Manager) and Fiona Budd (Foundation Manager).

We have witnessed a continued increase in the level of professionalism in the manner in which the Foundation's affairs are being conducted which we believe will be beneficial to our fund-raising efforts in the future. Mr Brian Kalil continues to be of great assistance in his role

as the pro-bono auditor of the Foundation.

To the School's Executive and Board of Governors, the Marist Schools' Council, the Advancement Office, the Marist Old Boys' Association and the Trustees, a special word of gratitude for your continued support. At the time of writing, it is pleasing to note that the first half of 2017 has yielded many positive achievements for the school in general and the Foundation in particular, and it is my sincere hope that the next Foundation Annual Report will be filled with positive achievements in 2017 and healthy prospects in the years that follow.



Andy Hall
Chairman



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P. Smith

Coming Home

Our 75th Jubilee Year was a year of celebration and commemoration, of reflecting on where we have come from and where we are going, of new traditions being established and old friendships being renewed. It was indeed a significant and special year in the history of St David's Marist Inanda.

We live in a world that is changing faster than we can comprehend, in which boundaries and borders are being broken down and yet others built up, through social media, we are 'friends' with people we have never met and the virtual world is now as real and relevant as bricks and mortar. Trust is fragile

and power a commodity to be traded on the open market. Futurists report on the 'rise of the machines' and predict the impact on existing jobs and the economy. Yet there is a yearning for that which has been touched by human hands, created out of passion, grown in untainted soil, that which creates a connection between one human being and another.

Our challenge as a school is to navigate this juxtaposing world that we live in and more importantly, to equip our boys with the necessary skills and knowledge to navigate it themselves. In order to do this, we need to ensure that our educational philosophies and pedagogies, teaching content, our platforms, our built environment all remain relevant and are constantly evolving in a way that supports our mission and our vision. However, more importantly is how we continue to imbue and nurture a set of values that will help them navigate any environment or situation in a manner that will mark them as outstanding, as authentic and character-filled. Many Old Boys returning to St David's during our Jubilee year, some for the first time since matriculating, were astounded at the progress that the school has made over the intervening years, how it has grown and developed. However, for many, what was most remarkable was what had not changed: the Marist character

of the school! These men were able to recognise in our current boys that which they have held sacred and which has continued to shape their own lives. This affirmation from these men was an important reminder that although the world does change, our Marist values remain timeless and unopposable. It is to these values that our boys, young and old 'come home' to throughout their lives.

The St David's Marist Foundation, which also celebrated its tenth anniversary in 2016, plays an increasingly important role in ensuring the long-term sustainability of St David's Marist Inanda and in doing so sustaining the Marist values and vision. This task is increasing difficult in a country that has so many needs and in which people are increasingly financially strained. However, we continue to grow our Endowment Fund and support our Bursary and other funds through our generous community of donors who recognise the need to invest in these values and to maintain and develop that which underpins them.

The greatest testament to our donors and their commitment lives in the boys who are supported through our Bursary Fund. To see our boys, who without this financial support would not have had the opportunity to attend St David's, embrace the

opportunities presented and thrive under the care of their teachers, coaches and mentors is both humbling and motivating for all involved in the St David's Marist Foundation.

Our Circles of Friendship initiative, launched in the Jubilee year, has enjoyed some wonderful success in bringing members of our community together around something that they feel particularly passionate about at St David's, be it a sport, cultural activity or education in general. It has been wonderful to meet members of our community at the Coffee and Doughnut mornings and share our ideas and dreams for the school and the role of the Foundation in achieving these. The strength of St David's has always been its strong relationships and the Circles of Friendship initiative has further strengthened the relationships between individuals and between these individuals and the school.

The launch of our Business in Education Fund at the JSE in March 2016 was a pivotal moment for the Foundation. In hosting this event, St David's Marist Inanda and the St David's Marist Foundation made a strong statement to the business community: strengthening the symbiotic relationship between business and education is vital to the progress and transformation of our country. We invited business to engage with us on the issues and challenges facing both business and education and encouraged them to invest in education as a way of meeting these needs. This is an ongoing conversation and we look forward to growing this interdependent relationship with our business community.

The Foundation was intrinsically involved in many events of the Jubilee year and we hope that you will enjoy reading about these in the "A year of celebration".

We hope and trust that walking through the gates of St David's Marist Inanda will always feel like 'coming home' for our boys and their families and we, as the St David's Marist Foundation, are committed to ensuring this by investing in the sustainability of all that St David's stands for. We thank each person,

family and organisation that has donated to the St David's Marist Foundation to make this possible.



Lara Klement
Advancement Manager





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A Year of Celebration

The St David's Marist Inanda Foundation is a registered Trust (No: IT4826/06) and PBO (No: 930023385) and was founded in 2006 to ensure the long-term sustainability of St David's Marist Inanda. In 2016, in addition to the 75th Jubilee Celebrations, the Foundation celebrated its tenth year of existence.

The Foundation, based on the Advancement model used successfully in many overseas schools, as well as local and international universities, has as its primary aim the identification of opportunities for growth and development for St David's. This also includes full engagement with community and society in general in order to support St David's vision, mission and strategic objectives and to benefit those engaged with.

In the immediate term the Foundation has the responsibility to ensure that children from financially disempowered communities also have the opportunity of a St David's education, and to share in the Marist vision. The Foundation administers funds and donations received in support of this aim and supports the holistic development of each bursary beneficiary.

St David's, at its Marist core, has a very strong social development ethos and finding ways to maximise our impact in society remains a priority. The Foundation's focus also centres on introducing and growing philanthropic thought, practices and technology within our community - to do 'What you can, with what you have, where you are.'

Foundation Bursary Beneficiaries

There are currently 44 boys on bursaries at St David's - 15 (14 at school level and 1 in tertiary, studying teaching) boys are funded directly through the Foundation, and a further 29 are funded through the School, some in partnership with the Alexandra Education Trust and the Student Sponsorship Programme.

Donor funding received during 2016 has gone a long way to making a very real difference in the lives of boys who would otherwise be unable to afford a Marist education and has assisted us practically in living out our Founder, St Marcellin Champagnat's belief that, 'To teach children, you must love them and love them equally.'

The 75th Jubilee Year

Circles of Friendship

The 75th Jubilee Circles of Friendship campaign was designed to link the parents, staff, boys, and Old Boys as a community in long-term relationship and giving a campaign, to commemorate the 75th Jubilee year and carry through to the school's 80th birthday.

The aim of the Circle campaign is to connect the entire St David's community through interlinked circles of giving reflecting all the areas of connectedness and involvement at St David's; the Montagne Day Pledge was the start of initiating the boys' Circles of Friendship which will continue until their Matric Year and beyond as they become Old Boys.

The Campaign was initially introduced towards the end of 2015 when the entire School received the Circles of Friendship Bracelet with an accompanying explanation, the campaign was promoted through various forums and mediums to parent, staff and Old Boys throughout 2016 (including through the Coffee and Donuts Sessions – each of which covered a different area of interest and activity at St David's), with the final 'activation' being with the St David's boys through the Montagne Day Pledge initiative. A google form link

was also shared with the community where Circles could register and indicate their area of support and how they would be contributing to their Circle (ranging from monthly to annual contributions or contributions on an ad hoc basis if they had decided to engage in fundraising activities in support of their Circle). The St David's Marist Foundation Trustees initiated the first Circle and by the end of 2016 there were 50 Circles in place, which to date had brought in combined donations of R 754 236.

Coffee and Doughnut 75th Jubilee Circles of Friendship Mornings

Seven Coffee and Doughnut mornings were held during the year to provide further information on the Circles initiative, each with a specific focus, for example, Sports and Cultural Activities, Outreach, Old Boys, etc. A number of Circles were initiated through these mornings, with some being more 'fundraising' focused than others.

The mornings were a wonderful opportunity for some great discussions around areas that parents feel passionately about and ideas on how to raise funds through the various Circles, from those



The 75th Jubilee Year

Circles who preferred this rather than to commit to a monthly or annual donation, has been very innovative and inspiring. The idea of the Circles is to create a form of Giving Circle participatory philanthropy linking our community in a rich tapestry of support and connection and we have been inspired and touched by the way this initiative has evolved.

St David's JSE Opening of the Market Morning (3 March 2016)

'Business in Education' BEE Bursary Fund initiative

On Thursday 3 March, St David's became the first School in South Africa to open the JSE (Johannesburg Securities Exchange) trading floor for the day as part of the launch of the St David's Marist Foundation 'Business in Education' Bursary Fund initiative.

Almost 100 Captains of Industry, including several St David's Old Boys, gathered at the JSE for the launch - Nicky Newton-King, CEO of the JSE, gave the Keynote Speech and commended St David's on being the first school in the history of the JSE to open the Market. Andy Hall, then Vice-Chair of the



The 75th Jubilee Year

St David's Marist Foundation, and CEO of Adcock Ingram, introduced the 'Business in Education' initiative and invited business to partner with St David's to invest in education with a school that has a proud 75-year legacy of creating leaders who act with integrity, have a hunger for pursuing excellence and social responsibility and are values-driven business, political, sports and community leaders.

Sandra Borrageiro, Head of Project Delivery, Trading and Market Services at the JSE, and a proud St David's parent, MC'd the morning and the St David's Chamber Choir and Saxophone Quartet entertained the gathered guests with their performances, under the direction of Mr Ferreira and Mr Luke. Members of the Matric Executive and the St David's PR Portfolio were also in attendance with 2016 Head Boy Joshua Clegg, and Deputy-Head Boy Bogosi Msutwana, joining Mike Thiel, Andy Hall, Fiona Budd and Lara Klement on the JSE rostrum to officially open the Market with the sound of a Kudu Horn, drums, marimba and vuvuzela. The gathered guests were also involved in the count-down to the Market Open at 9am and the JSE commented that St David's had provided the loudest Market Open to date at the JSE.

Nicky Newton-King had earlier light-heartedly remarked in her speech that at the JSE they have noticed a correlation between the amount of sound

made by a company opening the Market, and the (good) performance of the Market that day – that night business news reports were reporting an unprecedented good day on the JSE Market!

The morning closed with the St David's boys giving an impromptu presentation of 'Inanda's Call' which made a marked impression on the guests.

St David's was also delighted to be able to live-stream the event from the JSE – members of the St David's community were able to watch the proceedings live back at St David's, and around the world.

The 'Business in Education' initiative invites businesses to partner with St David's in establishing a fund, ring-fenced according to the B-BBEE Revised Codes of Good Practice, which will enable the school to expand its existing bursary programme which awards young deserving scholars from historically disadvantaged backgrounds with bursaries to St David's.

As Mike Thiel, Executive Headmaster, said "The issues faced by business and society are issues that should be solved during the formative educational years. Our strategic partnerships with Business are creating opportunities to grow a truly transformed and uplifted South Africa. Business and Education

share a common dialogue – our partnerships with Business will bring this conversation into one space."

Willy Castle Triple Marathons Bursary Campaign

(February – April 2016)

It was a Triple Marathon Year for St David's legend Willy Castle during the St David's 75th Jubilee Year. Willy ran three Marathons in three months in support of two of the Foundation Bursary Fund programmes: his 14th Two Oceans Marathon on Saturday 26 March, his 4th London Marathon on Sunday 24 April and his 29th Comrades Marathon on Sunday 29 May. Willy ran the three Marathons in aid of the Willy & Dorothy Castle Sports and Cultural Fund, as well as in aid of the Marist Old Boys' Bursary Fund - a fund which supports boys who are sons of St David's Old Boys, who may have fallen upon difficult times, or any boy that the Old Boys identify as being a worthy candidate and who displays the Marist values. He was unfortunately unable to complete the Two Oceans Marathon due to suspected hypothermia, but successfully completed his 4th London Marathon and his 29th Comrades Marathon and in the process raised R71 842 for the two bursary funds.

The 75th Jubilee Year

Montagne Day 2016 Pledges

(28 October 2016)

The 75th Jubilee year celebrations formally concluded with the celebration of Montagne Day Mass on Friday 28 October which marked the 200th Anniversary of the visit of St Marcellin Champagnat to the bedside of the dying 16 year-old Jean-Baptiste Montagne, an incident which profoundly affected St Marcellin and inspired him to found the teaching order of the Marist Brothers. Each boy was asked to make a Montagne Day Marist Pledge, and to accompany this by donating R75 towards the 75th Jubilee Circles of Friendship Campaign, raised through his own efforts and acts of service. These donations form the start of each year group's own Jubilee Circles of Friendship as per the Matric Years that they will eventually become, for example, those boys who were in Grade 6 in 2016 will be the Matric Class of 2022. The funds raised go towards a bursary for an underprivileged boy (a modern-day Montagne) – the Grade 5s, led by Mr Byron King, decided to take part in the 94.7 Mountain Bike Challenge on 13 November 2016 to raise additional funds in support of their Montagne Day Pledges towards this bursary and contributed just over R21 000 to the final tally of R70 650 in pledges received.

75th Jubilee Photo Montage of St Marcellin Champagnat

As part of the Montage Day Mass the photo composite of St Marcellin Champagnat was unveiled and blessed – the idea for this had come about in the Foundation office whilst conducting on-line research for the Circles of Friendship campaign and Jubilee Bracelet – we came across a photo composite of St Marcellin Champagnat that had been created by Marist High School in Chicago, USA. The face of St Marcellin was made up of photographs of the students and staff of the Marist High School and we felt that this would be an excellent way to celebrate and remember our 75th Jubilee Year for many years to come and to reflect the Circles of Friendship that were formed at this time. To have the face of our Founder made up of all of our faces reflects where our Marist roots come from and how we, as the St David's community, continue to carry forward the ethos, vision, work and legacy of St Marcellin Champagnat 200 years after he founded the Marist Brothers teaching order. The Chicago photograph was used on the information cards that accompanied the Jubilee Bracelets and, being fortunate to have the photographic talents of Mr Reddiar at St David's, we spoke to him about

creating our very own St David's image. He worked throughout the Jubilee Year to compile the photo montage from individual St David's boys and staff photographs plus photos taken at the Jubilee celebrations and other events through the year. The Photo Montage has been placed in the foyer of the Champagnat Hall in commemoration of our 75th Jubilee Year.

Montagne Day also formally led into the Bicentenary of the founding of the Marist Institute as well as marking the 150th year of Marist education in South Africa, which are both celebrated in 2017. The Marist Bicentenary will be celebrated globally throughout the Marist community.

Staff Giving Fund (SGF)

The Staff Giving Fund (formerly known as the Staff Bursary Fund) was established 18 years ago in response to the needs of boys in the School and in keeping with one of the teachings of St Marcellin Champagnat that “to teach children well, you must first love them, and love them all equally.” The Fund provides boys on financial support with not only the basics such as textbooks, uniforms and lunches but also some of the extras that would enable them to thrive such as proper sports kits, payment for extra-curricular tours, tutoring and medical expenses

The 75th Jubilee Year

(such as glasses and dentistry), meaning that they have access to support and opportunities equal to those of their more financially-privileged peers at St David's.

The SGF is supported solely by the monthly contributions of St David's Staff and from the fundraising activities from Champagnat Day (6 June each year). The funds are administered by the St David's Marist Foundation however the SGF Committee, headed by Mrs Belinda Marais, make the decisions around the allocation of the funds. During 2016 48 staff members contributed a total of R73 100 via their monthly contributions bringing the total donated over the past 18 years to just under R900 000.

Christmas Giving Campaign 2016

(November 2016)

2016 concluded with the third annual Christmas Giving Campaign - an initiative through which donors give a Christmas gift of a different kind - one which will have the most profound impact on the lives of young boys who ordinarily would not have access to the unique opportunity of a Marist education, due to family or social circumstances.

Donations of R18 400 were received which were highly appreciated in light of the fact that the campaign last year ran alongside the 2016 Montagne Day Pledge initiative (which brought in funds of R70 550). Total contributions to the Christmas Giving campaign over the past three years have amounted to R194 000.

A Tribute to Robin Smith (Outgoing Foundation Chairman)

It is with gratitude that we acknowledge the contribution made to the Foundation by Mr Robin Smith who stepped down as Chairman after 5 years of dedicated service in this role, and 9 years in total as a trustee. Robin's leadership and passion have driven the Foundation forward during challenging economic times and some considerable milestones have been reached during his time as Chairman. Robin and his wife, Alison, were acknowledged and thanked at a small but significant donor appreciation evening held in November and incoming Chairman, Andy Hall, welcomed into the seat.

In Conclusion

The St David's Marist Foundation continues to make strides in achieving its vision and objectives - to have an impact on the lives of the boys it supports and on St David's Marist Inanda as a whole. This impact, however, is only possible as a result of the many donors (including individuals, companies and foundations) that align themselves with our vision and give generously to our cause. We thank our donors and donors-in-kind most sincerely for all of your support during 2016 - 1 224 individual donations totaling R1 317 482 were received which is a phenomenal contribution.



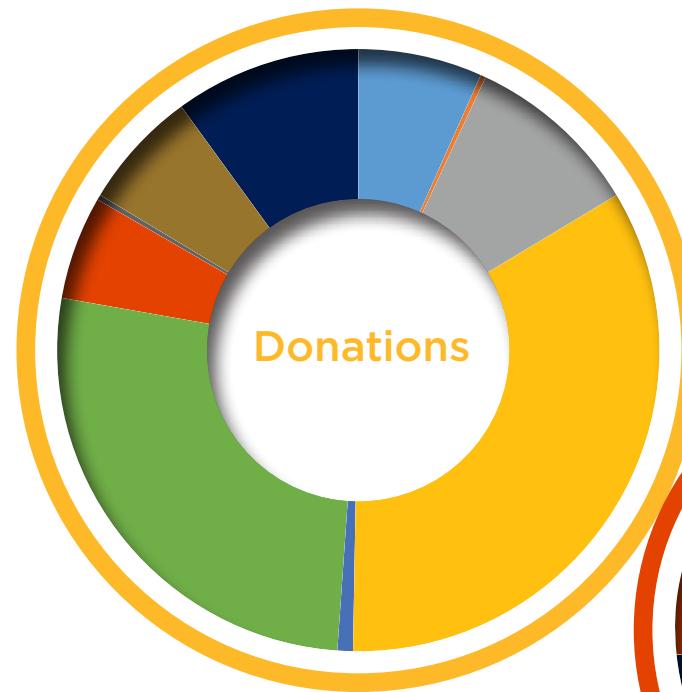
Fiona Budd
FoundationManager



Summary of Giving

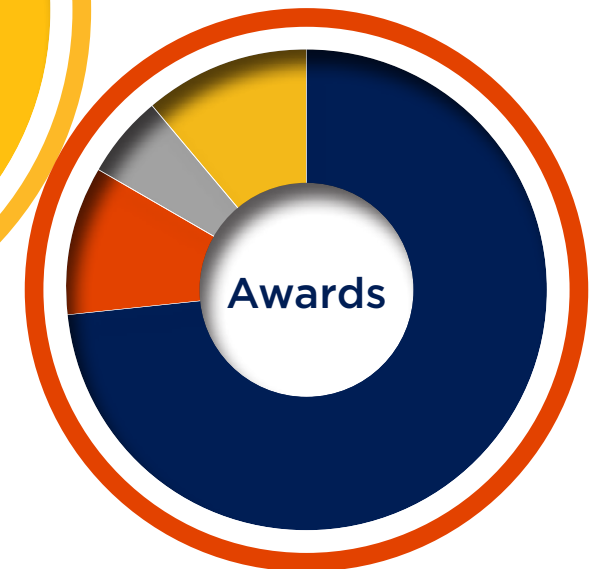
Donations

Community Development	R90 742
Cultural Development	R3 920
Endowment Fund	R124 800
Fr. B. Brewer Bursary Fund	R445 024
Old Boys' Bursary Fund	R11 725
Maristonian	R350 515
Sports Development	R350
Staff Giving Fund	R73 100
Tertiary Education	R4 540
Willy & Dorothy Castle Bursary	R82 766
Kwape Mmela Fund	R130 000
TOTAL	R1 317 482



Awards

Endowment Fund	R1 123 003*
Individual Donor Funds	R152 808
Community Development Fund	R84 057
Father Bernard Brewer Fund	R167 638
TOTAL	R1 527 506

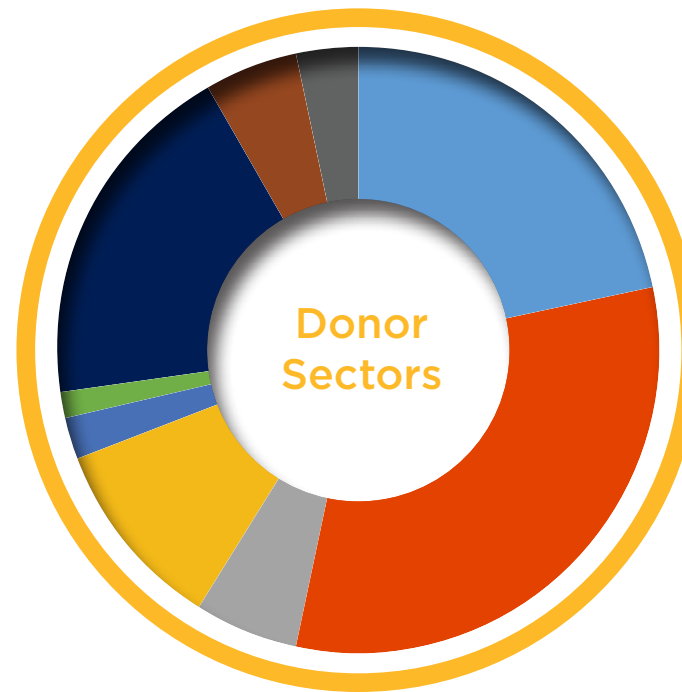


* Includes Capital development donation of R204 862

Summary of Giving (continued)

Donor Sectors

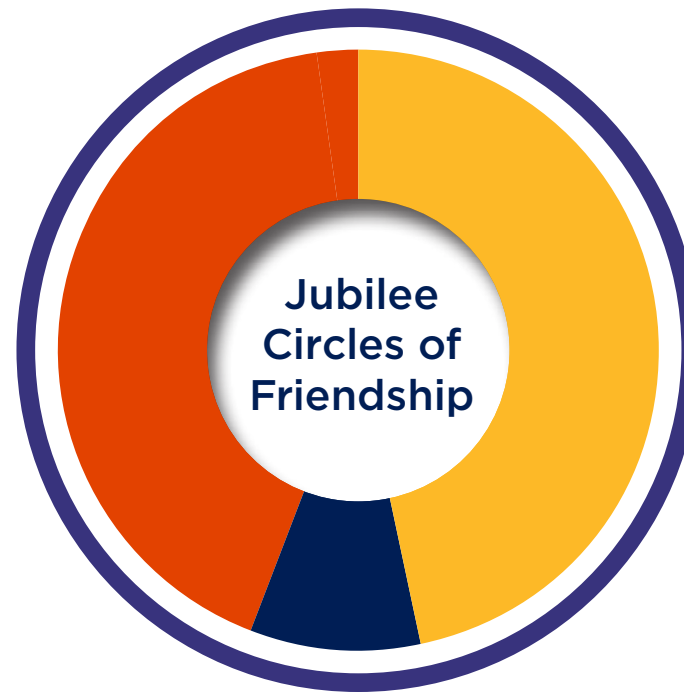
■ Individual Private Donors	R286 980
■ Parents	R418 128
■ Staff	R73 100
■ Old Boys	R133 519
■ Trustees	R30 728
■ Corporate Donors	R18 250
■ Local Foundations/Trusts	R250 000
■ International Foundations/Trusts	R66 035
■ Other	R40 742
TOTAL	R1 317 482



Summary of Giving (continued)

The Jubilee Circles of Friendship

■ St David's Book Club Circle (Cultural Development)	R3 920
St David's Friends of the Arts Circle (Maristonian)	R27 297
Tuckshop Mom's Circle	R500
Mothers' Prayer Group Circle	R450
Hands of Champagnat Circle (Community Dev)	R550
Basketball Parents' Circle (Sports Dev)	R350
Foundation Trustees Circle	R52 850
Staff Giving Bursary Circle	R73 680
Christmas Giving Campaigns Circle (2015 & 2016)	R121 950
Willy Castle Marathons' Circle 2016	R71 842
TOTAL	R353 389
■ Montagne Day 2016 Current Class circles (14 Circles)	R67 950
TOTAL	R67 950
■ Old Boys' Matric Class Year Circles (26 Circles)	R332 897
TOTAL	R332 897
GRAND TOTAL	R754 236



Summarised financial and investment performance

	Year ended 31 December 2016	Cummulative from inception
Total Income	3, 440, 160	33, 974, 840
Donations in cash & in kind	1, 317, 482	15, 615, 913
Net gain/ (loss) from investments (after expenses)	1, 059, 803	11, 308, 149
Investment income	805, 404	4, 930, 765
Total Income Surplus	3, 178, 995	31, 854, 827
Awards made	(1, 527, 506)	(9, 336, 041)
Net asset increase	1, 651, 489	22, 518, 786
Net assets held as follows		
Cash held by Foundation	765, 889	
Net receivables/(payables)	(131, 939)	
Centaur Asset Management *		
- listed equities	18, 147, 092	
- cash & call deposits	3, 737, 745	
	22, 518, 787	
Public listed equities	81%	
Cash, deposits & net payables	19%	
Total	100%	

*Centaur Asset Management have been mandated to invest monies on behalf of the Foundation with a view to long term out performance (of JSE listed equities) and an annual liquidity need of 4-6% of the gross capital, under management, at the beginning of each year.

The Foundation's asset manager, Centaur Asset management, led by Roger Williams, reported an Internal Rate of Return of 9%, (2015: 3%) for assets under its management. The Trustees reviewed the investment strategies and performance of these activities during the year and were satisfied that these remain in line with the Foundation's investment plans.

Centaur's strategy is an absolute return strategy with a view to outperformance of the South African equity market as a whole. We are satisfied with the performance of Centaur over the last few years and consider that the mandate has been achieved. We endorse the strategy for the coming year with a high equity weighting and believe that the Foundation's planned liquidity needs are sufficiently catered for.



Funding Programmes

The Foundation can receive both restricted and unrestricted donations. Unrestricted donations are spent at the discretion of the trustees for the purposes that conform to the mission of the School; this provides important flexibility to the trustees and the School Executive. Restricted donations meet the specific aims of donors who may wish to direct their giving at other projects or objectives.

A taxpayer making a bona fide donation in cash or kind to the Foundation (an organisation approved in terms of Section 18A of the Income Tax Act 58 of 1962) is entitled to a deduction from their taxable income of the amount donated and the Foundation issues the donor with a tax certificate entitling the donor to claim the donated amount as a deduction (up to 10% of taxable income).

Bursary Funds

Father Bernard Brewer S. J Bursary

The Father Bernard Brewer S. J Bursary enables St David's to support deserving boys with academic potential from a previously disadvantaged background.

Paul Edey Educators Bursary

The Paul Edey Educators Bursary enables St David's to make its contribution to teacher development in South Africa by supporting candidates through the school's Teacher Learnership Programme.

Willy & Dorothy Castle Extramural Bursary

The Willy & Dorothy Castle Extramural Bursary is awarded to boys who show promise in the areas of sport or cultural activities whilst being able to maintain the required academic standard.

Tertiary Education Bursary

The Tertiary Education Bursary is a grant that is awarded to matric candidates with potential, to further their studies at a tertiary institution of their choice in South Africa, primarily in the field of Education.

Old Boys' Bursary Fund

The St David's Marist Old Boys' Bursary is a grant that is awarded by the Marist Old Boys' Association either to the son of an Alumnus or to a candidate identified by the Association.

Staff Giving Fund

The Staff Giving Fund currently assists numerous learners with support for uniforms, books, the payment of school tours, and other incidental costs.

UK Old Boys' Fund

The UK Old Boys' Fund supports the endeavours of the Foundation by funding bursaries, scholarships and projects as identified by the St David's Marist Foundation UK Charity Trustees.

Project, Facilities & Development Funds

The Foundation seeks to provide St David's with funding support for development of the School campus facilities to enhance and support curriculum activities and enable students to experience an education at the highest level, through the following five funds:

Capital Development

Provides funding support for the development of the School campus facilities to enhance and support curriculum and extra-curriculum activities and enable students to experience an education at the highest level.

Leadership Development

Provides funding support for programmes and projects to assist in developing the leadership potential and ability of students to the highest level.

Cultural Development

Provides funding support for programmes and projects to assist in developing and growing the cultural activity potential and ability of students to the highest level.

Sports Development

Provides funding support for programmes and projects to assist in developing and growing the sporting potential and ability of students to the highest level.

Community Development

St David's is currently involved in over twenty-four community involvement and service projects across

the Preparatory and High School. Programmes include educational support and enrichment, sports development, feeding programmes, project visits and financial and resource donations. The projects are all very hands-on with St David's boys being expected to actively initiate, lead, participate in and commit to programmes and projects. Project selections are guided by the Key Strategic Drivers (KSDs) that underpin all activities that take place at St David's.

The Marist Legacy (Bequests)

This Fund allows donors to plan their giving to the Foundation through their wills. The impact of a bequest reaches far into the future and beyond a lifetime.

The Business in Education Bursary Fund Initiative

The introduction of the Revised Broad Based Black Empowerment Codes of Good Practice has created various opportunities through which corporate funders can benefit when making contributions to the St David's Marist Foundation.

The Business in Education Fund was created to enable enterprises to partner with the Foundation in realising measurable and quality education intervention programmes through full bursaries to St David's for identified learners from historically disadvantaged backgrounds.

The Foundation has both the structure and the strategic approach through which to successfully engage enterprise in this arena and was specifically designed to allow for the separate accounting and reporting process required by the B-BBEE Codes, to give corporate funders maximum scoring benefit.



List of Donors 2016

*Some donors wish to remain anonymous and their wishes have been respected

Chairman's Circle

(R100 000 – R499 999)

Anonymous
Cecil Renaud Charity Trust
Mr Kwape Mmela

Headmaster's Circle

(R50 000 – R99 999)

Mr & Mrs Andre and Lindi Pieterse
Sir Harold Hood Charitable Trust
St David's Swopshop
Watprop
Mr Leigh Wilson
Willy Castle Triple Marathons' Bursary Circle

Blue & Gold Circle

(R10 000 – R49 000)

Anonymous
Mr Kevin Brewer
Anonymous
Mr Tony Chappel
Mr Brendan Gace
Grade 5 94.7 Cycle Challenge
Mr Gianpaolo Pera
RGR Technologies (Pty) Ltd

St David's Friends of the Arts Circle
Mr Gordon Tonetti
Mr Jose Vargas

Marist Circle

(R9 999 and under)

Mr Gabriel Ally
Mr Mark Archer
Mr Mark Attieh
Mr Clarke (Anton) Atwell
Mr Gareth Beaver
Mrs Nicola Benfield
Mr Ian Benning
Mr Mike Boden
Mr Mark Bowman
Ms Fiona Budd
Mr Duncan Butler-Wheelhouse
Dr Louis Cabri
Ms Kristy Carlisle
Mr Willy Castle
Dr Alec Chemaly
Mr Andrew Cooper
Mrs Sylvia Crichton
Mrs Cindy Cronje
Mrs Glynnis Cryer
Mr Jim Davies
Mrs Linda De Agrela

Mrs Beatrix de Jong
Mrs Linda Deetleefs
Mrs Glenda Dell
Mrs Jennifer Demartinis
Mr & Mrs Mark and Kathryn Dunn
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Mrs Beverley Forbes
Mr Christopher Forssman
Mr Gavin Fox-Smith
Mr Graeme Gallichan
Mrs Karina George
Mr Dirk Goedhart
Mrs Nicola Goemans
Mr Mike Greeff
Mrs Jenny Greensill
Mrs Pam Groenewald
Mr & Mrs Andy and Lynn Hall
Mrs Tiziana Harris
Ms Carole Hatfield
Mrs Lisa Hatfield
Mrs Libby Hill
Mr & Mrs Graham and Loretta Hope
Mr & Mrs Marc and Brenda (Macqueen) Hughes
Mr Bradley Ireland
Ms Megan Jarvis (Hughes)
Ms Doreen Johnstone
Ms Heather Joseph
Mr Delon Katz

List of Donors 2016

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Mrs Cheryl King
Mrs Lara Klement
Mr & Mrs Steven and Riana Klopper
Mr Clive Knobbs
Mrs Sally Knowles
Dr Jeffrey Kourie
Mr Greg Lamb
Mrs Fiona Land
Mr & Mrs Bradley and Glenda Leather
Mr Christoph Leisewitz
Lordes Batista Attorneys
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Mr & Mrs Craig and Tonilee Lutz
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Mrs Amanda Marais
Mrs Belinda Marais
Mr Sergio Maraschin
Mr Gianni Mariano
Maristonian Jubilee Wall (Old Boys)
Mr Darryl Maroun
Mr Nicholas Marques
Mr Steven Matthews
Mrs Lianda May
Mrs Helen Mills
Mrs Pat Milne

Mr Rene Miot
Mrs Lesley Moorhouse
Mrs Lisanne Nagy
Mrs Beatrice Nieman
Mr Thami Nkabinde
Mrs Cynthia Nkosi
Mrs Allison Norton
Mr Rakesh Parbhoo
Mr James Parkin
Mr Marco Paschkewitz
Mr Jamie Pegg
Mrs Silvana Pisapia
Mrs Lynne Pritchard
Rhodes Pritchard (Grade 10)
Mrs Brigitte Purchase
Mr & Mrs Glen and Nicky Rebello
Mr Jean-Paul Renouprez
Mrs Suzette Richard
Mr Sean Roberts
Mr & Mrs George and Arabella Sabbagh
Mrs Katinka Schumann
Mrs Lauren Shimmin
Mrs Janet Skeen
Mrs Cherie Smith
Mr Dave Smith
Mr Robin Smith
Mrs Sue Soulsby
St David's Book Club Circle

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Mrs Heather Stuart
Mrs Catherine Tarr
Mr Mike Thiel
Mrs Sue van Staden
Mr Clive Venter
Mrs Tanith Wantenaar
Mr Douglas Wickins
Mr Tony Williams
Mr Ross Wood

List of Donors 2006 - 2015

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Champagnat Circle

(R500 000+)

Batho Batho Trust
The Cinnabar Trust
Robert Gumedede
Anonymous

Chairman's Circle

(R100 000 - R499 999)

2007 Matric Dance Committee
Mr Kevin Brewer
Mr Fernando Cardoso
The Cowan Family
Doors Galore
Anonymous
Mr Eduardo Garcia
Mr Danie Jordaan
Anonymous
Anonymous
Mr David Mabilu
Marist Old Boys' Association
Mr John Mills
Mr Kwape Mmela
Mr Marc O'Connell-Hussey
Old Mutual
Pamodzi Investment Holdings
Parent Teachers Association
(2006 & 2007)

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The Ryan Trust
Mr & Mrs Robin and Alison Smith
Watprop
Mr Mark Wilson

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(R50 000 - R99 999)

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Mr Darrell Caister
Mr Tony Chappel
The Mariano Family
Mr Sava Osato
Mr & Mrs Andre and Lindi Pieterse
RGR Technologies (Pty) Ltd
S Giuricich Holdings Pty Ltd

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Mr Vincent Boule
Anonymous

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Mr Walter Cronje
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Mr Gerard Giuricich
Mr Julian Giuricich
Glencore
Mr Mike Greeff
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Mrs Fiona Land
Mrs Celeste Latilla-Campbell
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Matric Group (2007)
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Mrs Allison Norton

Mrs Roison O'Connell-Hussey
Mr Marco Paschkewitz
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Mr Patrick Quarmby
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Mr Patrick Smith
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Mrs Anneke Thomson
Tiber Bonvec Construction
Mr Gordon Tonetti
Mrs Teresa Truda
Mr Sim Tshabalala
Mr Paul Vidas
Mr Fred Vincent
Mr Mike von Guillaume
Mr Craig Wilkinson
Mr Malcolm Williams
Mr Rick Wilson

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(R9 999 and under)

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Mrs Gail Adair
Mrs Serena Agar
Mrs Cheryl Ah Sing
Mrs Nicole Alcock
Mr Anthony Alexander

List of Donors 2006 - 2015

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	Mr Paul Lavelle	Mrs Kim Mazabow	Mr Christo Oertel
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Mrs Suzette Richard	Mr Craig Sinclair	Mr Will van den Berg	
Mr & Mrs Mark and Jacqueline Risi	Mr Vusi Sithole	Mr Andre van der Merwe	
Mr Ivo Riva	Mrs Cherie Smith	Mr Royce van der Zwan	
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	Mr Rod Smith	Mrs Sue van Staden	
	Mr James Steere	Mr Ronnie van 't Hof	
	Mrs Riaan Steven-Jennings	Mrs Marilise van Zyl	
	Mrs Bronwyn Stewart	Mr Jose Vargas	

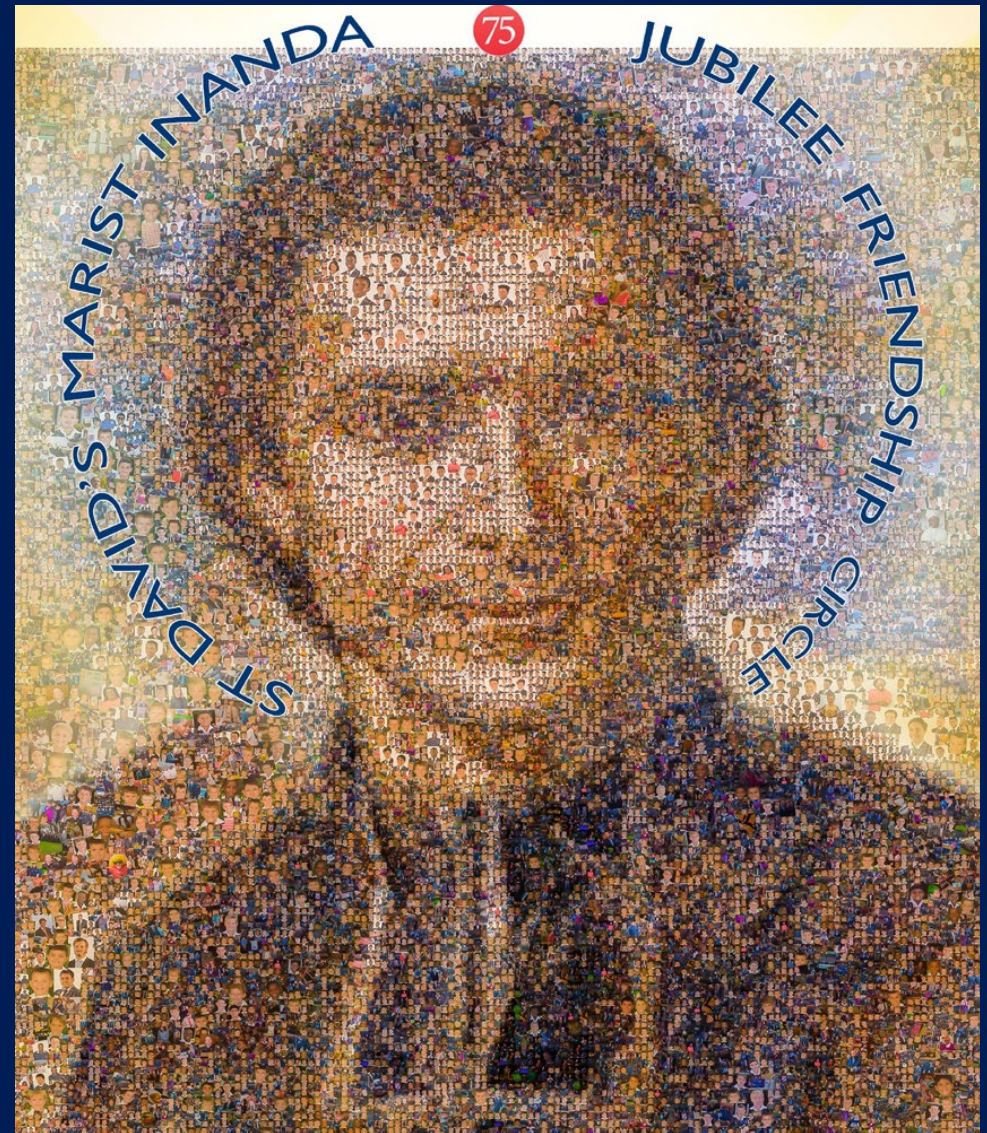


Montagne Day Pledges 2016

(Matric Class Year Circles)

As part of Montagne Day 2016, and in the spirit of the 75th Jubilee and the Marist value of 'Love of Work', each boy was encourage to raise, through their own efforts or acts of service, R75 to contribute to the Jubilee Circles of Friendship initiative. These donations form the start of each year group's own Jubilee Circles of Friendship as per the Matric Years that they will eventually become — for example, those boys who were in Grade 6 in 2016 will be the Matric Class of 2022.

St Marcellin Champagnat 75th Jubilee Photo Collage (Unveiled at Montagne Day Mass 28 October 2016) Designed by Mr Sheldon Rose-Reddiar (St David's)



Montagne Day Pledges 2016

(Matric Class Year Circles)

Grade 00

(Matric Class of 2029)

Nathan Ausmeier
Owen Busschau
Andrew Renouprez
Lucas Rautenbach
Joshua Halhead
Sam Thiel

Grade R/O

(Matric Class of 2028)

Aydin Ismail
Nicholas Fourie
Brandon Cross
Daneel Bester
Ben Gorman
Michael Pieterse
Cristian Gomes
Casey McNamara

Grade 1

(Matric Class of 2027)

Ryan Fuller-Good
James Hulett
Michael Williamson

Christopher Williamson
Dominic Shimmin
Eli Mills
Ethan Silver
Luke Welton
William Davies
Michael Savva-Savvi
Luke Davids
Rupert Schonborn
Michael Drew
Daniel Pieterse
Liam van Rooyen
Alexander Morais
Juan Potjes

Grade 2

(Matric Class of 2026)

Blake Fortuin
Fabio Morse
Roberto Sacerdote
Jess Webber
Bradford Scott
Jethro Wickins
Zach Fourie
Spencer Marsden
Connor Mc Jannet
Timothy Grossman

Luke Viljoen
Benjamin Viljoen
Benjamin Davison
Daniel Rautenbach
Atlegang Ramutla
Daniel Brook

Grade 3

(Matric Class of 2025)

Kallen Pick
Joshua Kleinhans
Christos Stefanakis
James Askew
Liam McFadden
Lemuel Muzarewetu
Jayden Maroun
James Behr
Loapi Matlapeng
Daniel Kalil
Cruz King
Paul Pavlovic
Joseph Le Roy
Matthew Cole
Luke May
Nicholas J. van Rensburg
Matthew Callaghan

Grade 4

(Matric Class of 2024)

Theo Dreyer
Andrew Holmes
Matthew Crawford
Daniel Rebelo
Christopher Tarr
Jensen Welton
Teegen Rossini
Jordan Klopper
Rory van Rensburg
Nicholas Franklin
Mudiwa Ndimande
Ethan Vosse
Keanu De Andrade
Gabriel Naidoo
Nicholas Franklin
Gareth Oertel
Declan McNamara

Grade 5

(Matric Class of 2023)

Andrew Kleinhans
Mateo Vargas
Connor Woods
Joshua Aube

Montagne Day Pledges 2016

(Matric Class Year Circles)

Onalerona Sekgororwana
Alex Renouprez
Peter van Niekerk
Jayden Jagga
Christopher Grossman
Michael Minnaar
Nicholas Rautenbach
Liam Callaghan
Christiano Partridge
Jonathan Bregman-Frangos
Tristan Duarte
Henri Gautier de Charnace
Nicholas Erwee
Cameron Gebhardt
Nicholas Groenewald
Christopher Grossman
Daniel Haggard
Alex Hayward
Nikita Koolen
Jack Latilla-Campbell
Wade Linington
Gumani Mabilu
Aphiwe Mtshali
Mohale Ntsasa
Khaya Ntuli
James Plagis

Thomas Purchase
Cameron Retzlaff
Timothy Richard
Andrew Schaafsma
Jonathan Stocken
Luke Watkins
Jett Wingate-Pearse

Grade 6

(Matric Class of 2022)

William Whittaker
Jared Reid
Aidan Krog
Ben Fourie
Ethan Kalell
Anthony Lombaard
Samuel Hartmann
Andrew Slater
Adrian Hope
Brett Simpson
Gary Wood
Felix Jenkins
Ethan Leather
Fabiano Truda
Benjamin Frost

Grade 7

(Matric Class of 2021)

Dylan Asman
Nicholas Holmes
Joshua Maroun
Christopher Michael
Alexander Michael
Christopher Leisewitz
Michael Kenealy
Miles Bennett
Ethan Fussell
Giuliano Maraschin
Nicholas Lutz
(& Ethan Lutz – Bellavista Gr 3)
Connor Erwee
Jacob Walbeck
Connor Human
Matthew Bester

Grade 8

(Matric Class of 2020)

Thomas Taylor
Kevin Asman
Jack Juds

Leeam van der Walt
Max Melvill
Araav Sorjen
Dante Bedworth
Kai Archer
Joshua Lyon
Stehan Fourie
Kade Kalell
Luca Von Poncet
Rhys Hunink
Damien Sandham
Dominic Sandham
Declan van Rensburg
Blake Friedman
Nicholas Carr
Brendan Craven
Alexander Taylor
William Dempers
Luc Bouic
Ethan Goetsch

Grade 9

(Matric Class of 2019)

Bradley Griffin
Cameron Rebelo

Montagne Day Pledges 2016

(Matric Class Year Circles)

Daniel Bullock
Devon Rouessart
Diego Bertasso
Harrison Le Clezio
James Edwards
Jordan Swart
Joseph Walbeck
Justin Wood
Matthew FitzGerald
Matthew Menday
Matthew van der Westhuizen
Micah Pirikisi
Michael Geere
Miguel Torres
Reilly Preece
Ross Gauld
Sipho Moloi
Steven Procommenos
Tushar Poonsamy

Grade 10

(Matric Class of 2018)

Themba Biyela
Rhodes Pritchard
Gordon Gace
Leo Melvill

Ritvik Sojen
Marcell Scheepers
Gregory Kourie
Matthew Wood
Oliver Hinton
Christo Konidaris
Ewan Thorpe
Sasha Muller
Thomas Clegg
Gianluca Rizzo
Ricky Goedhart
Daniel Swann
Bradley Morris
Kamil Batohi
Liam van Rensburg
Thomas King
Odirile Mokgoro
Murray Bester
Julian de Wet
Trey Breytenbach
Chad Oertel
Cade Barnes
Ryan Davies
Joshua Lopez
Michael Lowings
Keaton Mac Farlane
Adam Goetsch

Grade 11

(Matric Class of 2017)

Nicholas Davies
Adam Potterton
Matthew Benning
Brett Hardie
Brandon Gallichan
Merrick Hughes
Ryan Costa
Ziyaad Lundell
Jared Land
Mirza Hassan
Brady Matthews
Adrian Edwards
Rupert Hartmann
Matthew Truscott
Brynn Hunink
Alistair Dunn
Luca Govetto
Matthew Jarvis
Jarred Breen
Matthew Slack
Jaime Zenha
Kanyisa Mhlungu
Richard Lehane
Diogo Barradas

Grade 12

(Matric Class of 2016)

Shahil Poonsamy
Andrea Giuricich
Luke Chemaly
Joshua Clegg
Nicholas Cohen
Massimo Rizzo
Connor van Rensburg
Immanuel-Maxwell Pirikisi
Ezra Mugadza
Matric Class of 2015
Cameron-Scott Hughes
Matric Deposit 2016 Donation
Mauro Borrageiro
Luke Chemaly
Nicholas Daras
Andrea Giuricich
Justin Hall
Jordan Levieux
Dhanya'l Mayet
Matthew Paton
Massimo Rizzo
Keenan Robinson

Meet the Trustees

Robin Smith

(Chairman to October 2016)

Robin took over the Chairmanship of the Foundation in 2012, having previously served on the St David's Board of Governors for nine years, the last three of which were in the capacity of Vice-Chair and Chairman. He played an active role in the areas of campus development and finance and was integrally involved in the decision to establish the St David's Foundation. He is a Chartered Accountant by qualification and is a shareholder and Executive Director of Liberty Star Consumer Holdings (Pty) Ltd – a food manufacturing and fast-moving-consumer-goods group. Robin is married to Alison and they have two sons who both were schooled at St David's from Gr0 to Gr12.

Andy Hall

(Chairman from November 2016)

Andy is CEO at Adcock Ingram Holdings Limited, where he has been for the past ten years. Prior to this Andy was at Ernst & Young for 13 years, as a partner in the assurance practice, in charge of Life Sciences. Andy spent his early years in retail pharmacy and at Pfizer and is a Pharmacist and

Chartered Accountant by qualification. He is married to Lynn, who is also a Pharmacist and they have two sons, Travis and Justin – Justin matriculated from St David's in 2016 and Travis matriculated from St David's in 2015.

Simon Denny

(Vice-Chairman)

Simon is Managing Director and Head of Investment Banking at Deutsche Bank in South Africa. Simon specialises in corporate finance, advising local and global corporates on mergers and acquisitions, equity and debt capital raising. Simon matriculated from St David's in 1994 and previously served as a Trustee of the Old Boys' Bursary Fund and on the Committee of the Old Boys' Association. Simon holds B.Com, B.Com (Hons) and LLB degrees and is a qualified Chartered Accountant.

Brother Jude Pieterse

Br Jude served as Teacher, Principal and Provincial in the former Marist Province of South Africa. He founded the Catholic Institute of Education and also served as Secretary General of the Southern African Catholic Bishops Conference. When the new Marist Province of Southern Africa was formed he was

appointed the first Provincial. Over the years he has served on a variety of committees, boards and trusts.

Tony Chappel

Tony matriculated at Christian Brothers College in Springs and is a B.Com LLB graduate from Wits University. He is a practising attorney and has spent his professional life at Norton Rose Fulbright (previously Deneys Reitz), where he became a partner in 1987. He practises in the construction and professional liability unit of the firm. Tony is married to Helen and they have five children: their two sons were educated at St David's. Tony is a past Chairman of the Board of Governors and was a founding trustee of the Foundation.

Gianni Mariano, PhD

Gianni holds a doctorate in Management and is a Chartered Marketer. He is co-founder and CEO of the Mastrantonio Group and is Director of Colle Rosso, a marketing strategy consultancy. He is a member of the Business and Arts South Africa (BASA) Board as well as a founding member of the BASA Mentorship Programme and is Chairman of the Board at Artist Proof Studio. Gianni is also a member of the Vega School of Brand Leadership's Regional and National Councils and Chairman of

Meet the Trustees

the Sisters of Mercy General and Education Trusts. Gianni is married to Manuela and they have three children. He is a Marist Old Boy and both their boys were educated at St David's.

Conor McFadden

Conor matriculated from St David's in 1991 and holds a B.A, LLB, HDip Company Law and LLM (Tax) from the University of the Witwatersrand. He is a practising attorney and a partner at Fasken Martineau, an international business law firm. He specialises in corporate tax and mergers and acquisitions. Conor is married to Wendy and they have one son who is at St David's.

Darrell Caister

Darrell is an Old Boy of St David's and was the 1986 Head Boy. Darrell previously served as Chairman of the Old Boys' Committee for four years. He studied law and currently serves as a trustee on numerous funds, acts as a director, is a shareholder in various companies and runs a electrical, control and instrumentation construction company specialising in large industrial plants and mines throughout Africa. Darrell has four children and a grandson - his two boys were both schooled at St David's from Gr 0 to Gr 12.

Mike Greeff

(ex officio - Director: Marist Schools Council)

Mike joined St David's from the business world having run his own business for eight years in the International Development Finance arena. Mike was involved with St David's as a consultant several years prior to his appointment as Chief Executive of St David's. In April 2015 he was appointed Director of the Marist Schools Council - a position which increases Mike's involvement with all aspects of the Marist world, and the five Marist Schools in South Africa. In 2016 Mike was invited to serve on the General Mission Committee working with the General Council on matters pertaining to the Marist Institute globally.

John Chemaly

(Chairman of the Board of Governors)

John is the Chairman of the St David's Board of Governors and has served the board for several years. He has recently joined Discovery, in the role of Chief Risk Officer, assisting the team in building the banking platform. John is married to Rene and together, they have two sons. After starting their schooling in Grade 00, both sons matriculated at St Davids - Matthew at the end of 2015 and Luke

at the end of 2016 - and are currently studying in Cape Town.

Mike Thiel

(ex officio- Executive Headmaster)

Mike joined St David's as Headmaster of the High School in January 2014. Educated at Christian Brothers' College, Kimberley and the University of Cape Town, Mike has since been headmaster at CBC Kimberley, Clifton College and the Dominican Convent School. Mike believes strongly in the role of independent education to transform South African society and is committed to innovative structures to achieve this, with the work of the Foundation being critical to do this in the St. David's context. Mike is married and has four children, with whom he enjoys time away in the bush and reading - he hopes one day to find balance between his work and family life.

Graeme Edwards

(ex officio - Head: Prep School)

Graeme has 27 years' experience in education of which 18 have been in the position of Headmaster. He completed a Master's Degree in Education (cum laude) at the University of Johannesburg in 2008.

Meet the Trustees

Graeme has held positions of office in professional associations. These include Chairman of ISASA (Central Region) and the Catholic Schools Council (Johannesburg Region). Graeme served on the Board of Special Olympics South Africa from 2006 to 2011. He is married to Terry and they have two children, aged 19 and 22, both products of Catholic education.

Willy Castle

(ex-officio - Marist Old Boys' Association Chairman)

Willy was educated at St David's Marist Inanda, and entered Grade 1 in 1957. The Marist Brothers had a big influence in Willy's life and took care of him whilst he was at school. He was a prefect and obtained his Honours blazer in Matric. After matriculating Willy worked at Barclays Bank, African Eagle Life and studied at the JCE before joining the staff at St David's in 1978. He is married to Linda and has a daughter, Robyn, and two sons, Matthew and Andrew, who both matriculated at St David's. During 2014 Willy was Headmaster of the Prep School and is currently Chair of the Marist Old Boys' Association.

Lara Klement

(ex officio - Advancement Manager)

Lara completed her honours degree in Social Work in 1993 and worked as a counsellor before starting her own businesses in 1999 - a marketing consultancy and an education and training consultancy specialising in working primarily with schools but also with corporate clients. Lara was appointed as Foundation and Marketing Manager after working with St David's as a marketing consultant. This position has evolved into that of Advancement Manager, a position Lara has held since the start of 2014. She is married with 2 children.

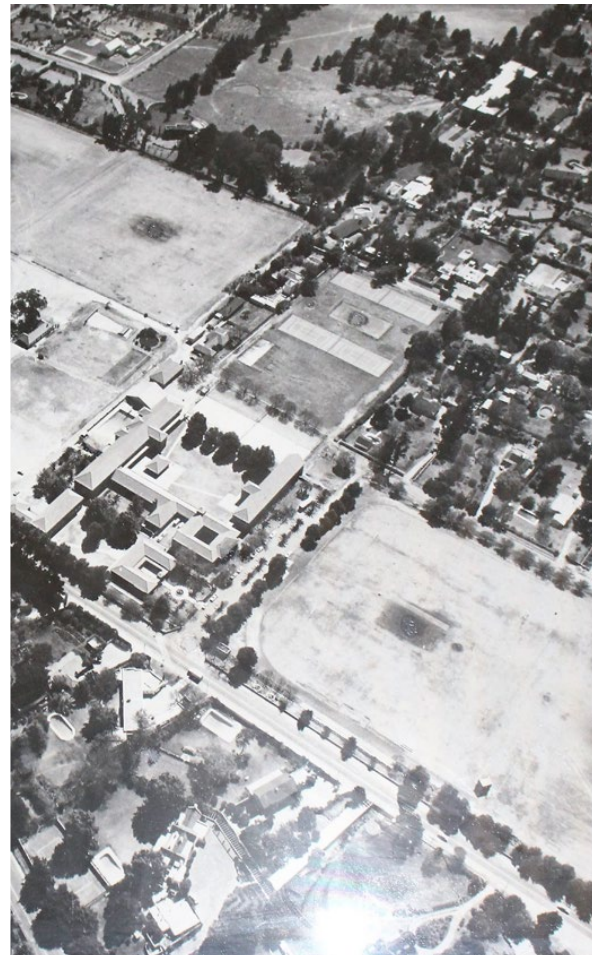
Fiona Budd

(Foundation Manager)

Fiona trained in Durban and at the Royal Ballet School in London, UK, dancing professionally with PACT Ballet for seven years, before working for a private bank. In 2000 she was one of the 6 Founder Members of The South African Ballet Theatre where she also danced as Senior Soloist, before taking the

reins as Managing Director. In 2011 she was selected as one of the first ten South African Volunteers on the Vodacom Change the World Programme, working as Fundraiser and Marketer for the Sandton SPCA. In 2012 she joined CAF Southern Africa (a non-profit working to facilitate giving, philanthropy, social investment and volunteering) as Business Development Manager and presented on behalf of CAFSA at the international WINGS Philanthropy Conference in Istanbul, Turkey, in March 2014. In October 2014 she joined the St David's Marist Foundation where she is currently Foundation Manager.

75th Jubilee



75th Jubilee



Thank you for your continued support!

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