



# St David's Marist Foundation 2013 Annual Report



# 13





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## FROM THE CHAIRMAN

This report covers the 2013 financial year and includes extracts from the audited Annual Financial Statements for the year ended 31 December 2013.

As in prior years, it is appropriate to continue to remind ourselves of the objects of the Foundation:

- The main object is to receive donations from third parties for the purpose of:
  - applying such funds for education and development at the School; and
  - the provision of support services to, or the promotion of, the common interests of the School.
- Furthermore, the Foundation may provide funding and support services in the furtherance of the main object of the Foundation for other purposes such as:
  - the provision of related and associated education and development courses in relation to academic enrichment, academic support, supplementary tuition or outreach programmes for the disadvantaged and the provision of scholarships, bursaries and awards for study programmes, research and teaching;
  - to erect or contribute to the cost of erection of any buildings required for or incidental to the promotion of the purpose and objectives of the Foundation;
  - to supplement the salaries of any existing or future teachers at the School, and
  - to initiate and participate in fundraising ventures to raise funds to promote the objects of the Foundation.

Other key subsets of the objects include:

- securing long-term, sustainable funding for the School;
- raising the capital required to support bursary and development programmes from the income derived from such capital;
- promote meaningful transformation within the School.

Central to these objectives is ensuring that the St David's boys are given a balanced education which is grounded in the Marist philosophy and to maintain the standards and diversity required in the modern South Africa.

The Foundation's cumulative efforts to date are presented below:

- Donations received R11,907 million;
- Committed pledges to be received R2,257 million;
- Dividends and interest received, less expenses R2,482 million;
- Realised and unrealised gains on Investments R8,407 million; and
- Awards made R5,501 million
- Net capital as at 31 December 2013 R17,295 million.

## The year under review

The Trustees and I are again pleased with the performance of the Foundation's Asset Managers who continued to deliver investment returns in excess of the market average.

An investment return of 27.1% (28%) for the year was achieved. As at the end of 2013, of the split of the funds under management is 77.6% (87.5%) in listed equities, 0% (2.1%) in listed property portfolios and the balance of 22.4% (10.4%) in cash and cash equivalents. The cash held over the year end period was considered to be a temporary strategy, pending a correction in market prices during the first quarter of 2014.

The Foundation's investment strategy remains consistent. Capital growth in excess of inflation, with a view to making annual awards of 4-6% of opening capital to qualifying programmes and those specifically requested by our donors.

We were encouraged by an increase in donation income over the previous year. We remain aware of the impact of the continued sluggish economy, the many financial demands placed on our community as well as general donor fatigue, however, we trust that the continued support by donors of our Foundation despite these constraints shows a belief and trust in our aims and objectives.

In review of our activities in the 2013 (2012) year:

- The Foundation's fundraising efforts raised a total of R1 173 969 (R736 971), being approximately 8.7% (6.4%) of the opening capital at the beginning of the year.
- The net value gains from its investment activities, net of expenses, amounted to R2 902 133 (R2 035 446).
- Awards paid to the school amounted to R849 237 (R1 434 136) being 6.3% (12.4%) of the opening capital at the beginning of the year. The Foundation's capital, after expenses and awards to the school, increased by 28.1% (16.6%) to R 17 295 421 (R 13 497 417) as at 31 December 2013 (2012).

The Advancement Office, under the leadership of Lara Klement, continues to improve and growing the Alma Mater data base remains a priority in this respect. This has certainly helped to enhance the general communication with the Old Boys. During the year, several successful Old Boys' events were held around the country and in London. The Marist Old Boys' UK Trust is still in its infancy and we hope to grow this in years to come.

The School continues to cover the operational expenses of the Foundation office, and it is heartening to see that the Foundation has become an integral part of the overall marketing efforts of the School. It is important to recognize the School's contribution to the Foundation in this regard.

I am also particularly happy to report that the Foundation has been bolstered and re-energised by the inclusion of a number of new and committed trustees. We welcomed Messrs Conor McFadden, Andy Hall, Darrell Caister, Willy Castle and Mike Thiel. Our thanks are also extended to Messrs Atul Gupta and Malcolm Williams who retired from office during the year.

## Looking ahead

The goal of the Foundation is to be able to fully support a minimum of five learners per grade from Grade 4 onwards, plus a minimum of two teacher education bursaries per annum. Currently, a total of seventeen boys (including one at a tertiary institution) enjoy the financial support of the Foundation. Whilst this is a good start, there is still some way to go in order to achieve the level of forty-five boys as the minimum objective. The capital target to support the stated objective was originally set at R25 million. However, due to inflationary pressure, this continues to be an upward and moving target. What is heartening to note, however, is that the cumulative income of the Foundation since 2007, net of expenses but before awards to the school, touched the R23m mark in 2013.

In addition to providing academic support, the Foundation also seeks to raise funds in support of specific capital development projects which the school has planned for the future. The projects that are currently earmarked are: an Old Boys' Home (the 'Maristonian') which will ultimately include a Sports Centre; and an extension to the music and drama building. In particular, 'the Maristonian' project is gaining significant momentum, as the awareness amongst the Old Boys and the broader Marist constituency is heightened. The "Jubilee Campaign" still remains the major initiative for the Foundation through to 2016. This Foundation initiative has, and continues to receive, prominence at school functions and in various communication media. The message of a broader donor base and a manageable, sustained giving plan over a longer period, continues to be communicated to parents, Old Boys and other stakeholders. This Campaign, as anticipated, has had a slow start, but is finding traction as the plans and projects for 2016 start to become crystallised. The Foundation and the School Executive have strengthened their resolve to increase the awareness of the Campaign through a more intensive communication programme, as 2016 looms.

For the current year (2014), the Foundation has resolved to award an amount of approximately R 960 000 (R849 237) to the School for bursary awards. This represents approximately 5.6% (6.2%) of the opening capital as at 1 January 2013. The Foundation would not exist without the support of its donors. I extend deep gratitude on behalf of the Trustees and the School for all the pledges, financial and other contributions made by all donors, past and present. This generosity is much appreciated. I would also like to make a special mention of the contributions made by the Trustees, Lara Klement, Cheryl King, and Brian Kalil, who continues to be of great assistance in the financial management and reporting of the Foundation and also for his role as auditor.

To the School's Executive and Board of Governors, the Marist Schools' Council, the Foundation Office, the Marist Old Boys' Association and the Trustees, a special word of gratitude for your continued support. At the time of writing, it is pleasing to note that the first quarter of 2014 has yielded many positive achievements for the school in general and the Foundation in particular; and it is my sincere hope that the next Foundation report will be filled with positive achievements in 2014 and healthy prospects in the years beyond.



Robin Smith  
Chairman

## FROM THE FOUNDATION MANAGER

On a recent visit to one of South Africa's greatest national treasures, the Kruger National Park, I was reflecting on the concept of 'legacy' and the privilege of being able to enjoy the fruits of the vision and labour of those who have come before us. The vision of people like James Stevenson Hamilton, who was appointed as the first warden of the Kruger Park in 1902, and whose philosophy of "Keep it simple, keep it wild," has ensured that generations of people have enjoyed and continue to enjoy a piece of Africa in its wild and natural form, over 100 years after the Kruger Park was proclaimed as a sanctuary.

We at St David's Marist Inanda, similarly, enjoy the fruits of the vision of our founder, St Marcellin Champagnat and the labour of generations of Marist Brothers and lay people who have ensured the survival and sanctity of Marist education. The vision of Marcellin Champagnat, almost 200 years ago, was to educate the poor and disenfranchised in rural France in order that they might read and understand the Gospel. This bold vision, which challenged the status quo of the time and was a life changing concept for many disenfranchised and disempowered people, has permeated the globe and today we have three quarters of a million children and young adults in Marist educational institutions around the world. The vision of empowerment through education is as strong today as it was nearly 200 years ago when the Marist Brothers were formed by St Marcellin.

The vision of St Marcellin guides us on a daily basis at St David's and influences the decisions we make on many levels, both philosophically and practically. One of the ways that it manifests on a practical level is through the St David's Marist Foundation, which was established to ensure the long term sustainability of St David's. In the immediate term, it has the responsibility to ensure that children from financially disempowered communities, also have the opportunity to attend St David's and share in the Marist vision. This year our Foundation and Marketing Department evolved into a fully fledged Advancement Office, based on the model used successfully in many overseas schools as well as local universities. The primary aim of this Office is to identify opportunities for growth and development for St David's; to engage fully with our community and society in general in order to establish relationships that support our vision, mission and strategic objectives, but also have benefit to those we engage with or to society in general. St David's, at its Marist core, had a very strong social development imperative and finding ways to maximise our impact in society remains a priority. The St David's Marist Foundation is core to this philosophy of impact through education as it allows us to impact the lives of individuals as well as support the School in its broader educational goals.

Since the inception of the Foundation in 2006, we have had the privilege of working with and watching boys come into St David's on Foundation Awards, bringing their personalities and potential with them and using these to make St David's a richer and more diverse community. We currently have 17 boys from Prep through to Tertiary (Teaching) on Foundation Awards. Each boy has found his niche, a place to grow and develop and be part of St David's. For some, this place is very public, like the stage or in leadership positions. For others, this place is less visible, in a sport like canoeing which takes place away from the school, or climbing. Nonetheless, our concern is not where our boys are participating, but that they are participating; we know that by taking advantage of what St David's has to offer, they will develop the knowledge, skills and values needed to become valuable members of society.

In the 7 years since inception, the St David's Marist Foundation has had a positive impact into St David's, who is the sole beneficiary of the Foundation. In addition to the 17 current Award candidates, a number of Award boys have already Matriculated from St David's. The Foundation has successfully spearheaded fundraising campaigns for the building of the Chapel of Mary, which was very well supported by the St David's community and for the Hockey Astro.

In order for our Foundation to continue to grow and flourish, we rely on the continued generosity of donors; people and organisations who identify with our vision and values. We are exceptionally grateful to those who have supported our efforts to-date and trust that you have felt that we have been good stewards of your donations. Our 75th Jubilee in 2016 is an important milestone in our history and also an opportunity to build our legacy as the current generation of St David's. The Jubilee Campaign invites our whole community to be a part of building this legacy by being involved in one of our Foundation driven initiatives. These include: Increasing our Endowment Fund towards the long-term sustainability of the School; increasing the number of awards that we can offer each year; and supporting capital development projects (the building of the Maristonian, a home for our Marist Alumni, which will be a space shared by the School, and the expansion to the Music Block). Our appeal to our community is to become involved in whatever way they are able to; having a broad base of donors giving small amounts on a monthly basis over a number of years will grow our Foundation exponentially. I would ask that you please read our information pertaining to the Jubilee Campaign and that you consider contributing in whatever way you feel able to.

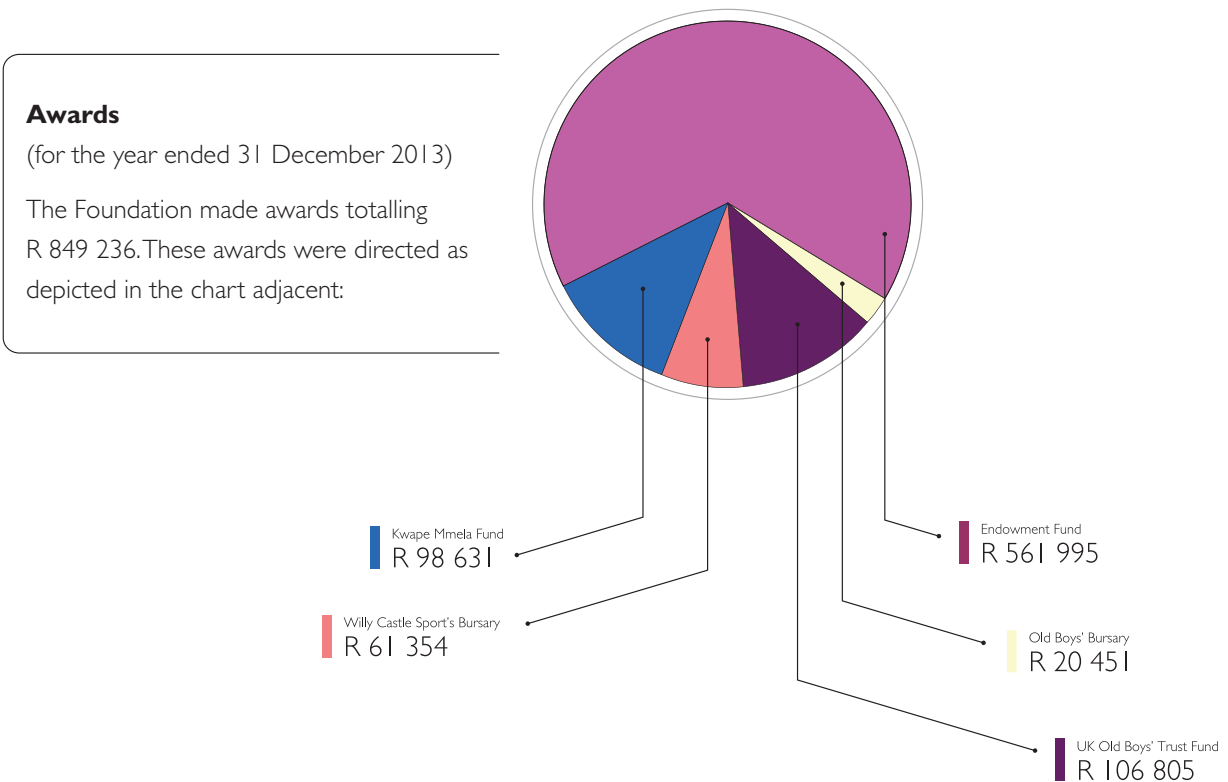
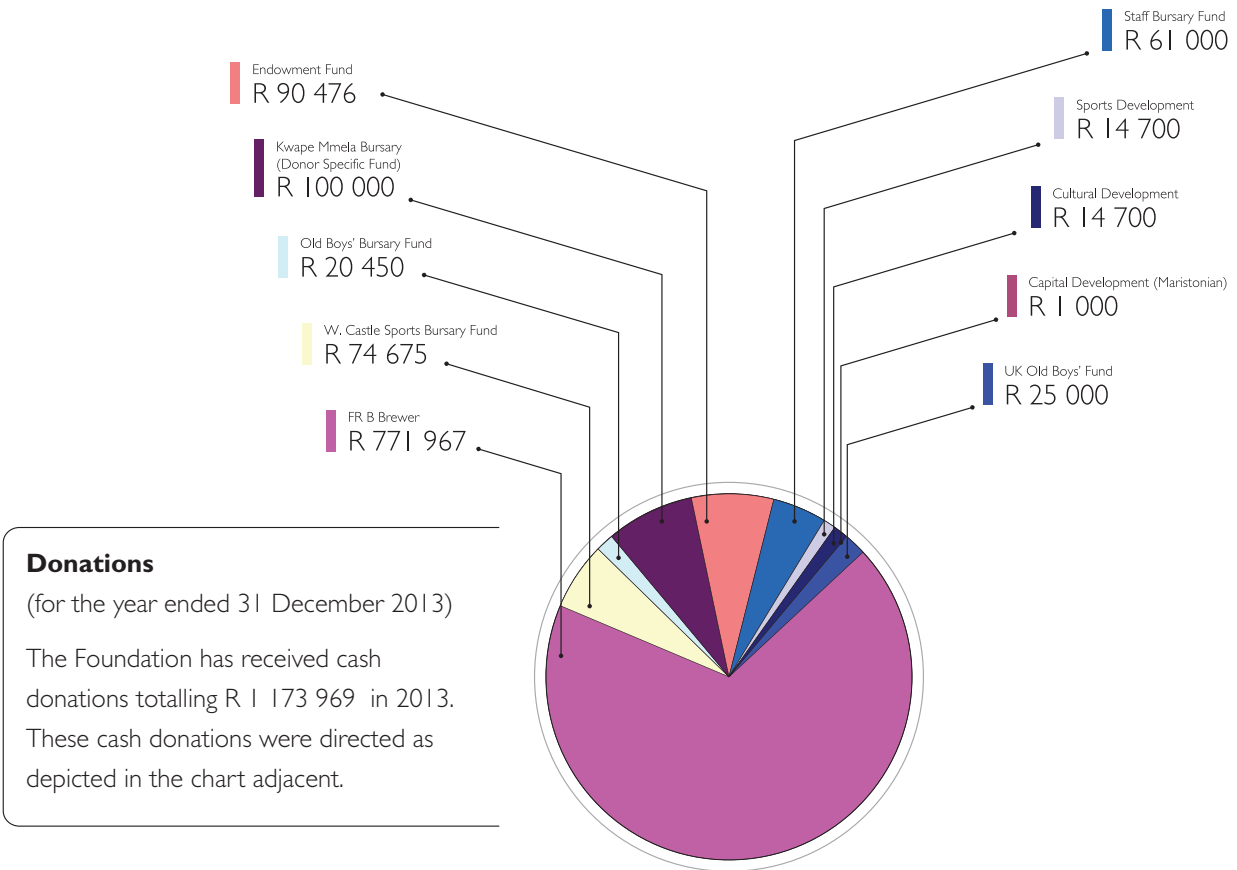
My thanks also go to the Trustees of the St David's Marist Foundation, who give so generously of their time, resources and wisdom, to the St David's Board of Governors for their continued support of the Foundation and to the Management and Staff of St David's who ensure that our Foundation Award boys are cared for, challenged, encouraged and nurtured on a daily basis.



Lara Klement

Advancement Manager

# SUMMARY OF GIVING





## SUMMARISED FINANCIAL AND INVESTMENT PERFORMANCE

	Year ended 31 December 2013	Cumulative from inception
Total Income	5,093,079	24,184,536
Donations in cash & in kind	1,173,969	11,907,790
Net gain from investments (after expenses)	2,902,133	8,129,915
Investment income	571,139	2,760,164
Total Income Surplus	4,647,241	22,797,869
Awards made	849,237	5,502,448
Net asset increase	3,798,004	17,295,421
Net assets held as follows		
Cash held by Foundation	826,672	
Net payables	(230,247)	
Centaur Asset Management *		
- listed equities	13,414,821	
- cash & call deposits	3,284,175	
	17,295,421	
Public listed equities	78%	
Cash, deposits & net payables	22%	
Total	100%	

\*Centaur Asset Management have been mandated to invest monies on behalf of the Foundation with a view to long term out performance (of JSE listed equities) and an annual liquidity need of 4-6% of the gross capital, under management, at the beginning of each year.

The Foundations asset manager, Centaur Asset management, led by Roger Williams, reported an Internal Rate of Return of 27%, (2012 – 28%) for assets under its management. The Trustees reviewed the investment strategies and performance of these activities during the year and were satisfied that these remain in line with the Foundations investment plans.

Centaur's strategy is an absolute return strategy with a view to outperformance of the South African equity market as a whole. We are satisfied with the performance of Centaur over the last few years and consider that the mandate has been achieved. We endorse the strategy for the coming year with a high equity weighting and believe that the Foundations planned liquidity needs are sufficiently catered for.

## FUNDING PROGRAMMES

The Foundation can receive both restricted and unrestricted donations. Unrestricted donations are spent at the discretion of the trustees for the purposes that conform to the mission of the School; this provides important flexibility to the trustees and the School Executive. Restricted donations meet the specific aims of donors who may wish to direct their giving at other projects or objectives.

### Bursary Funds

**Father Bernard Brewer S. J Bursary:** The Father Bernard Brewer S. J Bursary enables St David's to support deserving boys with academic potential from a previously disadvantaged background.

**Paul Edey Educators Bursary:** The Paul Edey Educators Bursary enables St David's to make its contribution to teacher development in South Africa by supporting candidates through the school's Teacher Learnership Programme.

**Willy Castle Sports Bursary:** The Willy Castle Sports Bursary is awarded to boys who show sporting promise whilst being able to maintain the required academic standard.

**Tertiary Education Bursary:** The Tertiary Education Bursary is a grant that is awarded to matric candidates with potential, to further their studies at a tertiary institution of their choice in South Africa.

**Old Boys' Bursary Fund:** The St David's Marist Old Boys' Bursary is a grant that is awarded to candidates who are sons of Old Boys.

**Staff Bursary Fund:** The Staff Bursary Fund currently assists numerous learners with support for uniforms, books, the payment of school tours, and much more.


**UK Old Boys' Fund:** The UK Old Boys' Fund supports the endeavours of the Foundation by funding bursaries, scholarships and projects as identified by the St David's Marist Foundation UK Charity Trustees.

### Projects and Facilities

The Foundation seeks to provide St David's with funding support for development of the School campus facilities to enhance and support curriculum activities and enable students to experience an education at the highest level.

### The Marist Legacy

This Fund allows donors to plan their giving to the Foundation through their wills. The impact of a bequest reaches far into the future and beyond a lifetime.



## Business in Education Fund

The Business in Education Fund was created to enable enterprises to partner with the Foundation in realising measurable and quality education intervention programmes. The Foundation has both the structure and the strategic approach through which to successfully engage enterprise in this arena and was specifically designed to allow for the separate accounting and reporting process required by the B-BBEE Code.

## Teacher Learnership Programme

Currently the School has four candidates who are part of this programme, with a number of teachers having qualified under the programme already. Education is a critical success factor for the continued development and progress of our country, and we are pleased to be able to make a contribution by investing in these candidates.

## Outreach

St David's is currently involved in over 24 Outreach projects across the Preparatory and High School. These projects are aimed at disadvantaged communities and individuals as well as groups of 'at risk' individuals/ groups/ communities. Programmes include educational support and enrichment, sports development, feeding programmes, visitation and financial and resource donations. The programmes are all very 'hands-on' with St David's boys being expected to actively initiate, lead, participate in and commit to programmes and projects. We believe strongly that this is a vital component of a Marist education and fundamental to the development of social awareness, sound values, leadership skills and character formation. It is also an imperative component of St Marcellin's vision and instruction.

# LIST OF DONORS

Some donors wish to remain anonymous and their wishes have been respected

2013

PRIOR YEARS

## CHAMPAGNAT CIRCLE

Batho Batho Trust

Batho Batho Trust  
The Cinnabar Trust

## CHAIRMAN'S CIRCLE

Mr Kwape Mmela  
DJTG Investment Trust

2007 Matric Dance Committee  
Mr Eduardo Garcia  
Mr Kevin Brewer  
Mr Mark Wilson  
Mr Paolo Truda  
Old Mutual  
Pamodzi Investment Holdings  
Parent Teachers' Association  
The Cowan Family  
The Ryan Trust

## HEADMASTER'S CIRCLE

Marist Old Boys' Association

Mr Alan Watkins  
Mr Darrell Caister  
Mr John Mills  
Mr Marc O'Connell-Hussey  
Mr Mark Wilson  
Mr Sanjay Bhikha  
Mr Sava Osato  
S Giuricich Holdings Pty Ltd.  
The Mariano Family

## BLUE & GOLD CIRCLE

Mr A Bhatt  
Mr Andy Hall  
Mr Gianni Mariano  
Mr John Chemaly  
Mr Richard Cohen  
Mr Tony Chappel  
Mr Vincent Boule  
RGR Technologies

Glencore  
Group 2006, Matric  
Group 2007, Grade 7  
Group 2007, Matric  
Mr and Mrs Kolkenbeck-Ruh  
Mr Anthony Merchak  
Mr Craig Wilkinson  
Mr David Steere  
Mr Fred Vincent  
Mr Gerard Giuricich  
Mr Ian Benning  
Mr Ivo Lazic  
Mr Julian Giuricich  
Mr Kees Schilperoort  
Mr Marc O'Connell-Hussey  
Mr Mark McCreedy  
Mr Patrick Quarmby  
Mr Paul Edey  
Mr Paulo dos Santos  
Mr Richard Cohen  
Mr Rick Wilson  
Mr Robert Astell  
Mr Roberto Rossi  
Mr Robin Smith  
Mr Tony Chappel  
Mr V Barbaglia  
Mrs Anneke Thomson  
Mrs Celeste Latilla Campbell  
Mrs Teresa Truda  
Rand Merchant Bank  
RGR Technologies (Pty) Ltd  
St David's Old Boys' Ass  
Watprop

Coffee Shop Dads  
 Dr Chris Fuller  
 Mr Augustinho Da Costa  
 Mr Brad Ireland  
 Mr Brady Matthews  
 Mr Clive Venter  
 Mr Dave Smith  
 Mr David Steere  
 Mr Irvin Tam  
 Mr Jacco Van Harm  
 Mr James Davies  
 Mr James Parkin  
 Mr James Steere  
 Mr John Jericevich  
 Mr Malcolm Williams  
 Mr Marco Paschkewitz  
 Mr Martin Rumpelt  
 Mr Michael Von Guillaume  
 Mr Mike Boden  
 Mr Mike Greeff  
 Mr Paul Curtis  
 Mr Rick Wilson  
 Mr Rowan Brewer  
 Mr Willy Castle  
 Mrs Allison Norton  
 Mrs Belinda Marais  
 Mrs Cherie Smith  
 Mrs Cindy Cronje  
 Mrs Colleen Kennedy  
 Mrs Fiona Land  
 Mrs Glenda Dell  
 Mrs Heather Hodgson  
 Mrs Janet Skeen  
 Mrs Jennifer Demartinis  
 Mrs Jenny Greensill  
 Mrs Kimberley Reeves  
 Mrs Lara Klement  
 Mrs Libby Hill  
 Mrs Linda De Agrela  
 Mrs Linda Deetlefs  
 Mrs Lisa Hatfield  
 Mrs Pat Milne  
 Mrs Sally Knowles  
 Mrs Sue Soulsby  
 Mrs Sylvia Crichton  
 Ms Doreen Johnstone  
 Ms Happy Mukhari  
 Ms Irene Maxton  
 Ms Sarah Davies  
 Ms Selma Geemooi

Comrades in Arms 2010  
 Dr Clive Beamish  
 Dr Craig Potgieter  
 Dr Howard Radford  
 Dr Neal Sennett  
 Mr Adam Jones  
 Mr Arnold Cigler  
 Mr Brad Ireland  
 Mr Brian Kalil  
 Mr Byron King  
 Mr Calvin King  
 Mr Cedric Du Trevou  
 Mr Charles Nell  
 Mr Charles Rowlinson  
 Mr Chris Elfick  
 Mr Christopher Grieve  
 Mr Clive Venter  
 Mr Colin Beck  
 Mr Daniel McKeen  
 Mr Dave Smith  
 Mr David Wallington  
 Mr Ernst Vosloo  
 Mr Frederick Barnard  
 Mr G Taliadoros  
 Mr Gerard Besson  
 Mr Gordon Schafer  
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 Mr Graham Hope  
 Mr Iain Busschau  
 Mr James Parkin  
 Mr Jan Van Crombrugge  
 Mr John Harrison  
 Mr John Morisse  
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 Mr Mark Paper  
 Mr Matthew Nicholls  
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 Mr Mike Greeff  
 Mr Mike von Guillaume  
 Mr Nazeem Howa  
 Mr Neil Ferguson  
 Mr Patrick Noble  
 Mr Paul Curtis  
 Mr Paul Ralphs  
 Mr Richard Binns  
 Mr Richard Mackay  
 Mr Robert Kelly  
 Mr Robert Smith  
 Mr Robin Smith  
 Mr Rutenhuro Moyo  
 Mr Shane Gaffney  
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 Mrs Brenda Hughes  
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 Mrs Cherie Smith  
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 Mrs Linda De Agrela  
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 Mrs Lisa Hatfield  
 Mrs Maralise van Zyl  
 Mrs Maria De Aguiar  
 Mrs Nicolette Glanville  
 Mrs Pat Milne  
 Mrs Sally Knowles  
 Mrs Sandra Post  
 Mrs Serena Ho  
 Mrs Sonia Pavan  
 Mrs Sue Soulsby  
 Mrs Sue-Anne Beale  
 Mrs Sylvia Crichton  
 Mrs Yamani Modi  
 Ms Annabel Roberts  
 Ms Ashleigh Knowles  
 Ms Carole Hatfield  
 Ms Deanne King  
 Ms Dorebaba Rugomboka  
 Ms Teresa Voorendyk  
 Prof Peter Beale  
 St David's Junior Primary

Miss Carole Hatfield  
 Mr Andrew McArthur  
 Mr Brian Fatti  
 Mr Calvin King  
 Mr Cameron Gray  
 Mr Dave McKenzie  
 Mr Ian Trethowan  
 Mr James Rogers  
 Mr John Broadway  
 Mr Lloyd Hanson  
 Mr Luke Doig  
 Mr Mark Beard  
 Mr Mduduzi Chonco  
 Mr Nigel Harvey  
 Mr Peter McLoughlin  
 Mr Tony Williams  
 Mrs Alida Mendes  
 Mrs Beatrice Nieman  
 Mrs Beatrix de Jong  
 Mrs Beverley Geldenhuys  
 Mrs Carolyn Mackenzie  
 Mrs Cheryl King  
 Mrs Cynthia Nkosi  
 Mrs Debbie Doig  
 Mrs Glynnis Cryer  
 Mrs Julie Roman  
 Mrs Karina George  
 Mrs Lesley Moorhouse  
 Mrs Lisanne Nagy  
 Mrs Maralise van Zyl  
 Mrs Nicolette Glanville  
 Mrs Pam Groenewald  
 Mrs Shamani Pillay  
 Mrs Tiziana Harris  
 Ms Ashleigh Knowles  
 Ms Elaine Whitlie  
 Ms Heather Joseph  
 Ms Liz Hilligan  
 TC Design Architects

Dr Christo Daras  
 Dr Jeffrey Kourie  
 Dr Martin Lebos  
 Dr Neal Sennett  
 Dr Wayne Hon  
 Fr Chaka Motanyane  
 Grade 5E  
 Mrs Alison Roberts  
 Mrs Beverley Geldenhuys  
 Mrs Pam Groenewald  
 Mr Andre van der Merwe  
 Mr Andrew Cooper  
 Mr Andrew McArthur  
 Mr Anthony Alexander  
 Mr Anthony Merchak  
 Mr Bradley Du Chenne  
 Mr Brandon Close  
 Mr Brendan Becker  
 Mrs Bronwyn Stewart  
 Mr Chien-Hsiung Liou  
 Mr Christopher Leisewitz  
 Mr Clive Watkinson  
 Mr Craig Lutz  
 Mr Craig Naude  
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 Mr David Haddon  
 Mr John Harrison  
 Mr David Mabilu  
 Mr David Wallington  
 Mr David Watson  
 Mr Dion Libera  
 Mr Garwen McLuckie  
 Mr Gary Marius  
 Mr George Procommenos  
 Mr Glenn Bennett  
 Mr Grant Krog  
 Mr James Davies  
 Mr James Doyle  
 Mr James Rogers  
 Mr Jason Lamb  
 Mr Joseph Lebos  
 Mr Kennedy Bungane  
 Mr Kenny Geemooi  
 Mr Luis Buxman  
 Mr M Brickman  
 Mr Malcolm Arnot  
 Mr Marc Ackermann  
 Mr Mario Martins  
 Mr Marius Van Reenen  
 Mr Mark Bowman  
 Mr Mark Di Nicola  
 Mr Mark Dunn  
 Mr Matthew Purchase  
 Mr Mduduzi Chonco  
 Mrs Karina George  
 Mr Michael Benfield  
 Mr Mike Bath  
 Mr Nicholas Clogg  
 Mr Paul Coucourakis  
 Mr Paul Kalell  
 Mr Paul Lavelle  
 Mr Paul Steyn  
 Mr Phil Andrew  
 Mr Riccardo Pizzi  
 Mr Rod Smith  
 Mr Ron Thackwell

Mr Ryan Roseveare  
 Mr Simon Fry  
 Mr Theunis Bester  
 Mr Tim Frost  
 Mr Willy Castle  
 Mrs Agueda Nunes  
 Mrs Allison Roberts  
 Mrs Ana Forssman  
 Mrs Angela Hutter  
 Mrs Anne Davies  
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 Mrs Beverley Geldenhuys  
 Mrs Beverley Russell  
 Mrs Busi Dube  
 Mrs Carol Ansell  
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 Mrs Carolyn Mackenzie  
 Mrs Cheryl King  
 Mrs Cheryl White  
 Mrs Clare Hedding  
 Mrs Colleen Donaldson  
 Mrs Colleen von Bardebelen  
 Mrs Cynthia Nkosi  
 Mrs Debby Zambon  
 Mrs Dianne Webb  
 Mrs Estela Ferrer  
 Mrs Glenda Anderson  
 Mrs Glynnis Cryer  
 Mrs Libby Hill  
 Mrs Heather Joseph  
 Mr Iain Busschau  
 Mrs Jacqueline Risi  
 Mrs Julie Roman  
 Mrs Kathryn Paton  
 Mrs Kim Mazabow  
 Mrs Lee-Ann Lafrate  
 Mrs Lesley Moorhouse  
 Mrs Lisanne Nagy  
 Mrs Maralise van Zyl  
 Mrs Margie Carforio  
 Mrs Maryke Storm  
 Mrs Megan Jarvis  
 Mrs Michele Lewis  
 Mrs Moira Golden  
 Mrs Nicole Alcock  
 Mrs Patricia Herbert  
 Mrs Riaan Steven-Jennings  
 Mrs Sandra Tarlie  
 Mrs Serena Agar  
 Mrs Shamani Pillay  
 Mrs Sharon Jones  
 Mrs Teneil Thomson  
 Mrs Tiziana Harris  
 Mrs Tony Williams  
 Ms Helen Mills



## MEET THE TRUSTEES

### **Robin Smith (Chairman)**

Robin took over the chairmanship of the Foundation in 2012, having previously served on the St David's Board of Governors for nine years, the last 3 of which in the capacity of Vice Chair and Chairman. He played an active role in the areas of campus development and finance and was integrally involved in the decision to establish the St David's Foundation. He is a Chartered Accountant by qualification and is a shareholder and executive director of Liberty Star Consumer Holdings (Pty) Ltd – a food manufacturing and fast-moving-consumer-goods group. Robin is married to Alison and they have two sons who both were schooled at St David's from Gr0 to Gr12.

### **Cleovoulos Basil Artemides**

#### **(ex officio – Chairman: St David's Board of Governors)**

Cleo was educated at CBC Springs, matriculating at Damelin in Johannesburg. He completed his BA and a Bachelor of Law from the University of the Witwatersrand. He is currently a senior partner for the firm Christelis Artemides Attorneys, specialising in the commercial field and serves as a commissioner in the Small Claims Court. He is also on the Law Society of the Northern Provinces Fees Assessment committee. He has three children, both sons were schooled at St David's.

### **Brother Jude Pieterse**

Br Jude has been very involved in the Marist Province of South Africa in his various roles as Teacher, Principal and Provincial. Br Jude has, over the years, served on a variety of boards, trusts and committees. Br Jude has been very involved in the Marist Provinces of South and Southern Africa in various roles and has, over the years, served on a variety of boards, trusts and committees.

### **Gianni Mariano**

Gianni completed Bachelor and honours degrees in Commerce and Business economics at the University of the Witwatersrand and Unisa. He is a qualified Chartered Marketer. Gianni currently serves on the board of Business and Arts South Africa, Artist Proof Studio and Vega School. He is also a chef and was inducted into the Academy of Chefs. Gianni is co-founder and CEO of the Mastrantonio Group, which comprises a number of companies that operate under the Mastrantonio family of brands; and is Director of Colle Rosso, a consultancy specialising in marketing strategy. He is a Marist old boy and a current St David's parent.

### **Tony Chappel**

Tony matriculated at Christian Brothers College in Springs in 1974. He is a B.Com LLB graduate from Wits University. He is a practising attorney and has spent his professional life at Norton Rose (- merger Deneys Reitz), where he became a partner in 1987. He practises in the professional liability and construction unit of the firm. Tony is married to Helen. They have five children, two of whom were educated at St David's. Tony is a past member of the Board of Governors of St David's. His hobbies include wing shooting, fly fishing and travel.

**Conor McFadden**

Conor matriculated from St David's in 1991 and holds a BA, LLB, HDip Company Law and LLM (Tax) from the University of the Witwatersrand. He is a practising attorney and a partner at Fasken Martineau, an international business law firm. He specialises in corporate tax and mergers and acquisitions. Conor is married to Wendy and they have one son who is at St David's.

**Darrell Caister**

Darrell is an old boy of St David's, Head Boy 1986, and is new to the Foundation. Darrell has previously served as Chairman of the old Boys Committee for 4 years. He studied law and currently serves as a trustee on numerous funds; acts as a director and is a shareholder in various companies and acts as a fund manager in Angel Equity. Darrell has four children, both boys where schooled at St David's from Gr 0 to Gr 12.

**Andy Hall**

Andy is currently Deputy Chief Executive and Finance Director at Adcock Ingram Holdings Limited, where he's been for the last 6 years. Prior to this he was at Ernst & Young for 13 years, as a partner in the assurance practice, in charge of Life Sciences. He spent his early years in retail pharmacy and at Pfizer. He is a Pharmacist and Chartered Accountant by qualification. He is married to Lynn, who is also a Pharmacist. They have two sons, both of who are at St David's.

**Mike Greeff (ex officio - Chief Executive)**

Mike joined St David's from the business world having run his own business for 8 years in the International Development Finance arena. Mike was involved with St David's in his roles as a consultant for many years before his appointment as Chief Executive of St David's.

**Malcolm Williams (ex officio – Head: High School)**

Malcolm began his teaching career at King Edward VII where he was appointed as H.O.D. English and held the position of Senior Housemaster in the senior hostel. He later moved to Sandown High School as Deputy Head, before taking up the position of College Deputy Headmaster at St David's. He was appointed as Headmaster of St David's High School in 2002.

**Rick Wilson (ex officio – Head: Prep School)**

Rick has been Headmaster of the Prep school since 1996 and he is due to retire at the end of this year. He has been a Headmaster for a total of 32 years in three countries making him one of the current longest serving current Heads in Independent education in South Africa. He has been a member of the trustees since the inception of the Foundation and is a firm believer in the merit of the Foundation and has been very proud of what has been accomplished thus far.

**Lara Klement (ex officio – Manager: Foundation)**

Lara completed her honours degree in Social Work in 1993 and worked as a counsellor before starting her own businesses in 1999: a marketing consultancy and an education and training consultancy specialising in working primarily with schools and corporate clients. Lara was appointed as Foundation and Marketing Manager in 2009 after working with St David's as a marketing consultant. She is married with 2 children.



# Confortare Esto Vir

- Take courage and be a Man -



*Thank you for your continued support!*

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