



# ANNUAL REPORT 2018



St David's  
Marist Foundation  
Est. 2006

## St David's Marist Foundation



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## From The Chairman

***This report covers the 2018 Financial Year and includes extracts from the audited Annual Financial Statements for the year ended 31 December 2018.***

As is customary, to provide you with assurance on how the Trustees collectively manage the Foundation's income and capital, I begin my report with the core objectives of the Foundation:

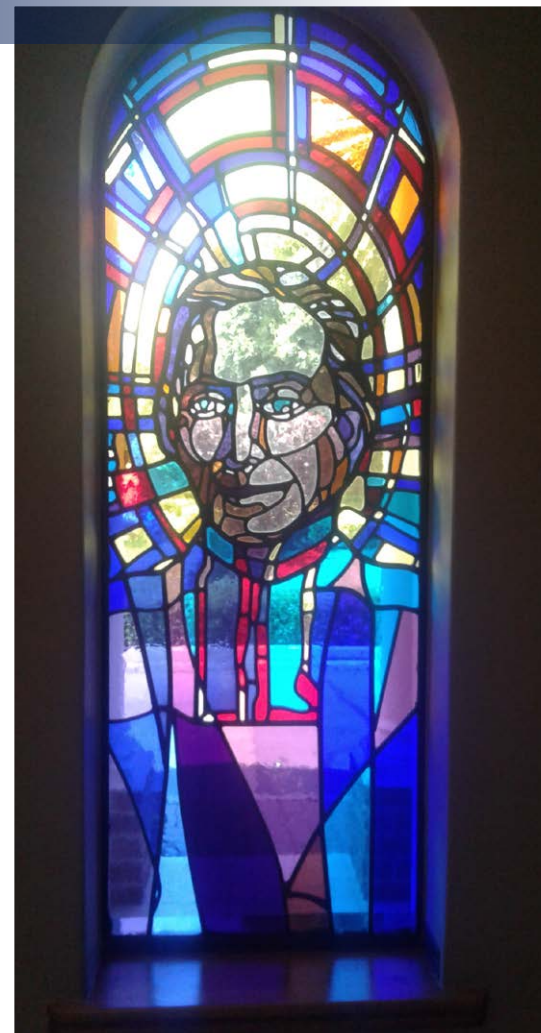
- **The main object is to receive donations from third parties for the purpose of:**
  - o applying such funds for education and development at the School; and
  - o the provision of support to, or the promotion of, the common interests of the School.
- **Furthermore, the Foundation may provide funding and support in the furtherance of the main object of the Foundation for other purposes such as:**
  - o the provision of related and associated education and development courses in

relation to academic enrichment, academic support, supplementary tuition or outreach programmes for the disadvantaged and the provision of scholarships, bursaries and awards for study programmes, research and teaching;

- o to erect or contribute to the cost of erection of any buildings required for or incidental to the promotion of the purpose and objectives of the Foundation;
- o to supplement the salaries of any existing or future teachers at the School; and
- o to initiate and participate in fundraising ventures to raise funds to promote the objects of the Foundation.

**Other key subsets of the objects include:**

- securing long-term, sustainable funding for the School;
- raising the capital required to support bursary and development programmes from the income derived from such capital; and



## From The Chairman

- promoting meaningful transformation within the School.

Central to these objectives is ensuring that the St David's boys receive a balanced education, grounded in the Marist philosophy, and to maintain the standards and promote the diversity required in South Africa.

**The Foundation's cumulative efforts over a twelve-year period to date are presented below:**

- Donations received: R20.3 million;
- Investment income, after expenses: R7.1 million;
- Realised and unrealised gains on investments: R11 million; and
- Awards made: R12.4 million.
- Net capital as at 31 December 2018: R25.9 million.

The Trustees are deeply aware of our responsibility to manage the funds received by the Foundation in a judicious and prudent manner, taking into account the Foundation's commitment to sustainably

support current bursary recipients and grow awards over time, as well as our duty of care to donors through the manner in which we manage their contributions. Our goal remains to realise capital growth in excess of inflation, with a view to making annual awards of 4% - 6% of opening capital to qualifying programmes and bursary recipients.

## THE YEAR UNDER REVIEW

***As we reported at the end of the previous financial year, the Trustees, in consultation with Centaur Asset Management, took a decision to adopt a greater capital preservation strategy in the short-to-medium term.***

After an extensive governance and administrative process, in February 2018 this culminated in a sale of the Foundation's South African listed equity portfolio and transfer of the proceeds into the Centaur BCI Flexible Fund (Centaur Fund) and the Coronation Strategic Income Fund

(Coronation Fund). Consequently, the underlying asset allocation of the Foundation's funds now includes a diversified spread in South African listed equities, preference shares, offshore investments, cash, bonds and property. As at the end of 2018, approximately 50% of the Foundation's funds were invested in the Centaur Fund, 40% in the Coronation Fund and the balance in interest-bearing money market deposits.

The Foundation's strategy aside, 2018 was an inconsistent year from a capital markets performance perspective with a notably poor performance from South African listed equities. The growth in the investment portfolio of the Foundation was 0.5% (2017: 8.8%), contributed primarily by interest and dividends, which more than offset the deficit on the ultimate sale of the listed equity portfolio.

### ***IN REVIEW of our activities in the 2018 YEAR:***

- The Foundation's fund-raising efforts raised a total of R2 854 336 (2017: R1 918 704), an increase of almost 50%.

## From The Chairman

- The loss from investment activities before interest and dividends, net of expenses, amounted to R1 011 890 (2017: R684 866 profit).
- Awards paid to the school amounted to R1 711 792 (2017: R1 328 670), an increase of 29%, comprising 6.9% (2017: 5.9%) of the capital at the beginning of the year, including donor-specific awards. 19 young men were supported on bursaries in 2018 (2017: 14) with 16 (2017: 13) young men being on bursaries at St David's and 3 (2017: 1) continuing their tertiary education due to the generosity of their individual donors, with the funds being managed by the Foundation.
- The Foundation's capital, after expenses and awards to the School, increased by 5.0% to R25 947 357 (2017: R24 713 600) as at 31 December.

The School continues to cover the majority of the operational expenses of the Foundation office. However, the Foundation's resolve is to

become sustainable without financial support from the School. Reasons for this include the intention to remove this particular cost burden from the School and, more importantly, that certain overseas organisations we've approached for funding require operational costs to be included in any funding proposal as they recognise that an organisation of the Foundation's nature should be sustainable on an independent basis. It remains our objective that 100% of donor funding will always go to the purposes intended, with operational costs being covered only by specifically-allocated portions of grants, or from interest and dividend income. The Foundation's discretionary operational expenditure budget currently amounts to less than R100,000 per annum, all of which is in support of fund-raising initiatives.

The Foundation continues to work closely with the Old Boys' Association in supporting their specific donor funds and growing the Alumni community.



## LOOKING AHEAD

***The goal of the Foundation is to be able to increase the number of boys that are fully supported on bursaries at St David's.***

During 2018, sixteen young men, who would otherwise not have had the benefit of a St David's education and being exposed to the Marist ethos, enjoyed the financial support of the Foundation.

We were extremely proud to see another Foundation bursary recipient matriculate at the end of 2018 and looking ahead to 2019, a sizeable proportion of five young men on Foundation bursaries will be writing their matric exams.

The Mizpah Bursary Fund, founded by one of the 2017 Matric bursary recipients to ensure that future boys in need will be able to receive

## From The Chairman

the same opportunities he did at St David's, had, through donations and investment income, grown to almost R36 000 by the end of 2018.

The Foundation Office has adopted a multi-faceted plan and approach to the concepts of giving and philanthropy. There are short, medium and long-term programmes and strategies in place, and these continue to gain traction as the awareness of the Foundation increases. Specific programmes were initiated in 2016 during the School's 75th Jubilee Year, and continued during the 2017 Bicentenary Celebration of 200 Years of Marist Education and the 2018 global launch of the 'Marists of Champagnat' – these programmes will continue as we head towards the St David's 80<sup>th</sup> Jubilee, and beyond.

For the forthcoming year (2019), the Foundation has resolved to award an amount of R2 548 795 (2017: R 1 711 792) to the School for bursary awards. It is evident from this increase that the huge generosity of our donors and the tireless work of our Foundation Manager is making a material impact on helping to develop some of our society's future leaders.

### ACKNOWLEDGMENTS

***The Foundation could not exist without the support of our generous donors, a number of whom have shown amazing long-term commitment to our objectives, and year after year continue to recognise the difference they are able to make in giving the precious gift of a Marist education to under-privileged boys.*** We recognise that every donor's

contribution is made in today's challenging economic circumstances, balanced against the needs of other worthy causes. I extend very deep gratitude on behalf of the Trustees and the School for all the pledges, donations, bequests and other contributions made by donors over the last year.

I must mention the contributions made by my fellow Trustees, including Lara Klement, the School's Advancement Manager, and Fiona Budd, our Foundation Manager. Their selfless efforts, innovation and persistence are reflected in the donations

received in 2018 of almost R3 million – a magnificent achievement. It is a privilege to serve alongside you all.

Mr Brian Kalil has been of great assistance in his *pro-bono* role as the auditor of the Foundation, which he has fulfilled with diligence and great enthusiasm. Brian will be stepping down in early 2019, once the 2018 audit has been completed, after 11 years of dedicated and professional service to the Foundation – we thank Brian and Brian Kalil & Associates most sincerely for their exceptional support since the early days of the establishment of the Foundation.

To the School's Executive and Board of Governors, the Marist Schools' Council, the Advancement Office, the Marist Old Boys' Association, the St David's Staff and the Trustees, a special word of gratitude for your continued support.

***Andy Hall***  
Chairman

# Advancement Manager's Report 2018

## ***In researching philanthropy in South Africa and Africa, I was very interested to read the opening paragraphs written by Gabrielle Ritchie on the Home page of the Resourcing Philanthropy website<sup>8</sup>***

*South African researchers Moyo and Ramsamy<sup>1</sup> define African philanthropy as "surrendering oneself to the service of humanity while being resilient and absorbing the challenges associated with development and transformation." These authors further argue that "in African cultures one's neighbour cannot go hungry when the other could give help; this is reflected in African philanthropy. Giving and sharing is at the heart of philanthropy".<sup>2</sup>*

*This definition reflects growing efforts across the continent to broaden the meaning of the term philanthropy to include the full spectrum of formal and informal giving practices<sup>3</sup>, such as:*

- *Providing financial support for extended family*
- *Giving cash directly to poor individuals*

- *Giving through religious structures*
- *Community initiatives such as stokvels (savings clubs)*
- *Regular donations to non-profit organisations (NPOs)*
- *Institutionalised giving through, for example, a Trust*

*It has been argued that overlooking these forms of localised giving and social capital serve to privilege the more widely recognised formal philanthropies, while relegating certain communities to being recipients of "help" rather than active agents of development.<sup>4</sup> In South Africa<sup>5</sup> and elsewhere on the continent<sup>6</sup> there is also a growing body of literature that looks at the role of giving in the building of community. For example, Ubuntu<sup>7</sup> is a particular inter-relational view of humanity that reflects long and deep traditions of mutual support within communities.*

The research on giving and philanthropy emerging out of South Africa and Africa is finally confirming a long held intrinsic belief by many of us working within this field, that Western and Eurocentric



definitions of philanthropy, and by extension, the manner in which this is measured, drastically undersells and undermines the incredible amount of giving that happens within our African communities. The view of Africa as a recipient of philanthropy, rather than a generator of such impact has long relegated us to a subservient position within the world of philanthropy. Granted, the dynamics around giving within the African context are different to those in a Western and European context, but the impact is as powerful.

The term *Ubuntu* is used often in South Africa, and is generally held to mean sharing – of resources, time, etc. It is acknowledged that it is difficult to literally translate the word into English, however one stated definition of **Ubuntu** philosophy translates the term as meaning "humanity". It is often translated as "I am because we are," or "humanity towards others", but is often used in a more philosophical sense to mean "the belief in a universal bond of sharing that connects all humanity".<sup>9</sup>



## Advancement Manager's Report 2018

We see the philosophy of Ubuntu and its impact manifesting on a daily basis in our experiences in South Africa. There exists within our South African psyche, an intrinsic generosity that, despite our skepticism and cynicism with what is happening in the world, belies any response other than to assist when we see a need. Granted, we may choose where we direct our resources, and there is much research about the psychology of what people choose to give to, but on the whole in South Africa, PEOPLE GIVE. The philosophy of *Ubuntu* does, however, take giving to a different level, in that people often give despite their own need and not just out of their abundance. We have certainly seen cases of both types of giving within our St David's Marist Foundation- the story of our Mizpah Fund refers, as do many other anonymous stories in our Foundation's 12 year history.

The many stories of *Ubuntu* echo the 'mission of Marist' and the journeys of faith that many people have undertaken to take the vision of St Marcellin Champagnat to the farthest corners of the world to meet the spiritual, education and social needs of those 'most marginalised'. Whilst it might be difficult to perceive that St David's Marist Inanda

falls within the scope of a marginalised community, we need to remember the journey of how we came to be the school and community that we are today and the many sacrifices that have been made by so many to bring us to this point. In being the recipients of the sacrifice, kindness and generosity of many, our responsibility is great to ensure that we 'pay it forward' and grow the community of giving we are a part of. The Calls from the Marist Chapter exhort<sup>12</sup>:

**Transform us Jesus, and send us as a global charismatic family, a beacon of hope in this turbulent world, to be the face and hands of your tender mercy. Inspire our creativity to be bridge-builders, to journey with children and young people on the margins of life, and to respond boldly to emerging needs.**

There is no denying that the needs of our country are vast and that there is much blame to be laid at the feet of decision makers for not meeting many of these needs. However, this does not abdicate us of the responsibility of *Ubuntu*, of having a collective responsibility 'for humanity' and for working

toward creating a better reality for all, and in the process for ourselves. We are called as "Marists of Champagnat" to respond boldly!

The flip-side of *responding boldly*, is to *ask boldly*, and this is often what we do both as a School and as a Foundation. We ask, and here we acknowledge that we ask often, of our community – of time, resources, prayer, goodwill and so much more. Our community, without fail, responds in kind and we are so often overwhelmed by the generosity of our community to these appeals in our collective mission of *Ubuntu/ Marist*. This report is testament to but one area in which our community responds, but we acknowledge too the countless other times and ways that our community answers our call.

The St David's Marist Foundation's 'asks' are quite specific and focus on some strategic areas. In essence, there are two main areas of focus, namely, **Excellence**, which talks to our sustainability as a Marist school and our mission to offer our boys the best possible education that we can; and **Access**, which speaks to us being able to include boys who would, through historical circumstances, otherwise be financially excluded from receiving a Marist education. We continue to ask boldly, but humbly,

## Advancement Manager's Report 2018

for the support of our community in helping us achieve these goals as a Foundation and as a School. We believe strongly that in being excellent (in all areas, including academics, sport, cultural, leadership and service) and providing access to this excellence, we can impact our country and our world in a significant way. These goals speak directly to our National Development Plan 2030<sup>10</sup> and the UN Sustainable Development Goals<sup>11</sup> – if anything, both of these are essentially strategic visions of Ubuntu at scale!

The reports from our Foundation Chairman, Andy Hall, and our Foundation Manager, Fiona Budd, talk very specifically to the generosity of all who have contributed to the St David's Marist Foundation and I add my thanks to all who have contributed to making St David's Marist Inanda the very special school that it is. It remains a privilege to work in the service of Marist and to be surrounded by the community of boys, parents, staff, Alumni and friends of St David's we get to interact with on a daily basis.

*Lara Klement*  
Advancement Manager

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## From the Foundation Manager

***Thank you to each and every member of the St David's community who contributed to the Foundation during 2018 – whether as a donor in any capacity, a member of one of the Circle initiatives, a member of our first-ever Team St David's / Inanda Pandas Team who rode the Telkom 947 Cycle Challenge, a supporter of one of the Foundation's annual 'anchor' campaigns (such as the Christmas Giving Campaign) or through time, talents and donations-in-kind.***

The Foundation's donors include private individual donors, St David's Parents and families, St David's Past Parents, St David's Staff (during 2018 46 Staff contributing on a monthly basis donated a total of R77 000 to the Staff Giving Fund – a fund set up to assist any boy in need at St David's), the St David's Marist Foundation Trustees, St David's Old Boys, the business world (local corporate companies and small businesses to the Foundation's Business

in Education B-BBEE Bursary Fund, which qualifies donors to receive SD and SED points), local and international charitable trusts and grant-making organisations, and the St David's boys themselves, through the annual Montagne Day Pledge initiative. The collective efforts of all of our donors resulted in donations of R2,854 million in 2018 and commitments for 2019 and beyond have allowed us to increase our number of allocated 2019 Foundation bursaries to 23 across Prep, College and Tertiary. (The Foundation only awards bursaries if the full funding for the required bursary period has been confirmed).

### ***The St David's Marist Foundation Bursary Fund***

During 2018, thanks to the generosity and vision of our donors, the Foundation was able to support 16 young men from financially-disempowered communities on bursaries at St David's Marist Inanda, with a further 3 young men continuing to tertiary education through the generosity of their individual donors. Bursary support includes



ensuring that the recipients have all the equipment and support that they need to offer them the best possible chance to thrive and flourish at St David's and there is a vast network of support in place to assist with this (see Bursary Programme organogram on the next page). The primary Bursary Fund is the Father Bernard Brewer SJ Bursary Fund, established in memory of Father Brewer, a previous Chaplain at St David's. Other Bursary Funds under the Foundation include the Business in Education B-BBEE Bursary Fund and the Mizpah Bursary Fund, founded and named by a 2017 Matric Bursary recipient who wished to ensure that future boys in need could also have access to what he had received at St David's, and launched with R1 000 that he had raised through his own efforts. At the end of 2018 Mizpah had grown to R36 000 through the receipt of donations and dividends from investment.



## St David's Marist Inanda (School)

### Board of Governors

#### School Executive

- Mike Thiel - *Executive Headmaster*
- Nick Clogg - *Prep Headmaster*
- Lara Klement - *Advancement Manager*
- Mike Boden - *Business Manager*

#### School Management

**Two Headmasters: Mike Thiel and Nick Clogg**

- Bursary candidate identification with partner organisations & feeder schools
- Bursary candidate interviews and assessment
- Put forward certain candidates to the Foundation for Foundation funding

#### Head of Student Affairs (Steph Bauer)

- Housemasters (*Tutors & Mentorship programme*)
- Termly Bursary recipient reports to School, for the Foundation

#### Wellness Department

(*Head Psychologist Lloyd Ripley-Evans, St. David's Chaplin Fr Brian Mhlanga OP, Wellness Administrator Susan Hudson & Social Worker Lindiwe Masikane*)

- Bursary recipient induction with Foundation and School
- Socio-psychological support
- Peer counselling programme
- General health and well-being
- Food and transport requirements
- Feedback to the Foundation on Foundation bursary recipients

## Bursary Programme

### Bursary/Scholarship Recipients

- Academic (School)
- Sports (School)
- Cultural (School)
- SSP (*in partnership with School*)
- AEC (*in partnership with School*)
- Financial sponsorship/support

- Foundation (2019 currently 19 St David's bursaries, including 13 donor-specific bursaries, 5 general funding bursaries and one Old Boys' Bursary Fund part bursary.)

## Foundation Bursary Fund

## St David's Marist Foundation (Registered Trust and PBO)

### Board of 14 Trustees

- (*includes Mike Thiel, Nick Clogg, Mike Greeff (Director of Marist Schools) & Lara Klement as ex officio Trustees*)

### Foundation Manager (Fiona Budd)

#### Role:

- Sourcing of Funding for the Bursary Fund (*and other School programmes/fund*) requirements
- Fund/awards allocations to the School for Foundation bursary recipients
- Donor cultivation, development and stewardship to support and expand the Bursary Fund.
- Donor reporting - funding allocations and progress of bursary recipients
- Governance and stewardship of received funds and donations
- Philanthropy Development strategy and research
- Strategic partnerships
- Funding campaigns (*internal and external*)
- Events, eg Mentoring Breakfasts and Philanthropy & Business Networking Breakfasts

#### Head of Boarding Facilities (Shaun Sutherland)

- Care and overseeing of the weekly boarders

#### Academic Enrichment & Support Coordinator (Cathy van der Zwan)

- Subject support
- Studying planning assistance
- Extra lessons if required

#### Finance: Operations Administrator (Magda Ceruti)

- Credit checks (*Parents of potential bursary recipients*)
- Financial management, liaison and support (*bursary recipients, parents and Foundation*)

#### Admissions Officer (Luzette Rodrigues)

- Process Bursary candidate applications as part of normal applications process

## From the Foundation Manager

### SOME FOUNDATION HIGHLIGHTS FROM 2018

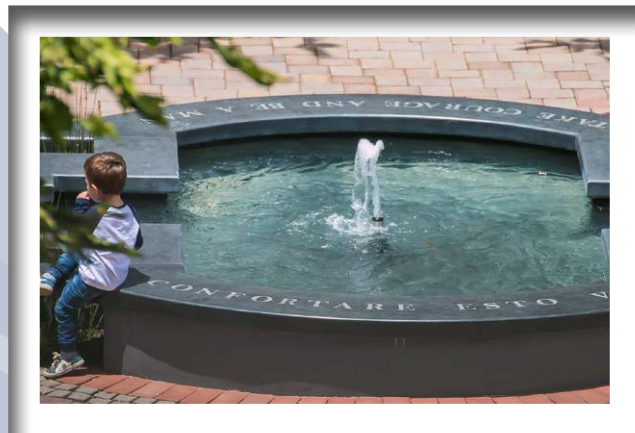
#### **Foundation Philanthropy and Business Networking Breakfasts**

We were delighted to be able to launch this new termly event in May 2018 – the aim of the Breakfasts is to offer a platform for the St David's

community to be introduced to a variety of philanthropic options offered by experts in the field, as well as provide an opportunity for business networking and connecting. The speaker at our first Breakfast in May was Ms Noxolo Hlongwane (Head of Philanthropy at Nedbank Private Wealth) and Jean de Villiers (Head of Philanthropy at Citadel Wealth Management, and former Springbok Rugby Captain) spoke at the September Breakfast.

#### **75<sup>th</sup> Jubilee Circles of Friendship Initiatives News**

The **Friends of the Arts Circle** hosted a Champagne Bar at the St David's Christmas Market – to date this Circle has raised close to R90 000 through their various activities (in support of the Cultural Development Fund). Sincere thanks to founder member Marina Appelbaum for her magnificent efforts for the Circle, and to Tanya King who will be taking over the running of the Circle from Marina going forward.



## From the Foundation Manager

The **Bookclub Circle** (the very first Circle, launched by the Swop Shop Moms in 2016) and run out of the Swop Shop, led by Joanne Oertel, also had a stall at the Christmas Market. The Bookclub sells good quality, second-hand books (in support of the Father Bernard Brewer Bursary Fund) and have raised just under R19 000 since inception.

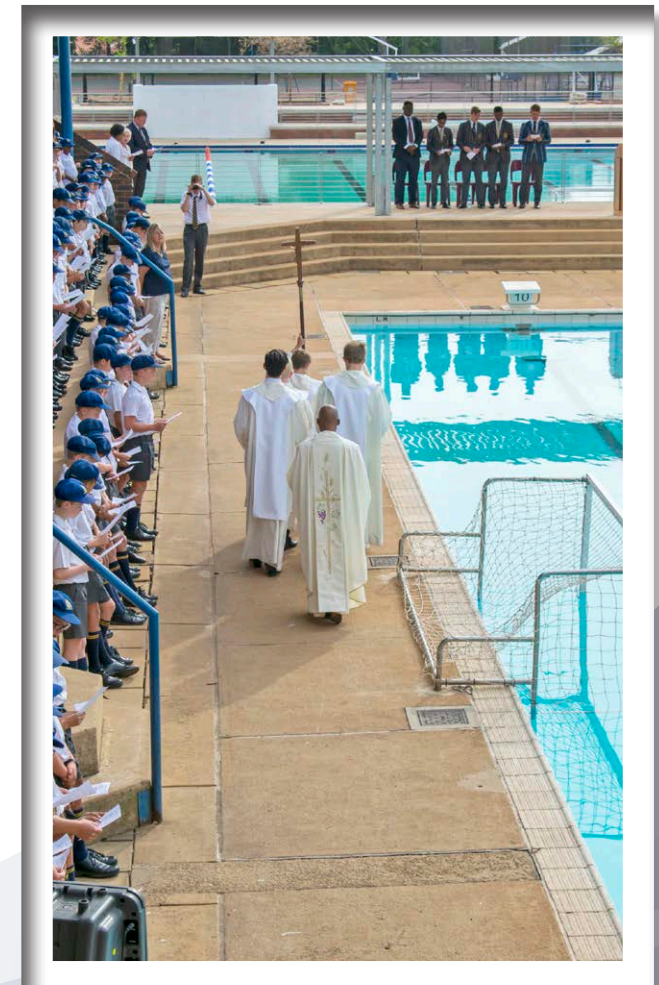
The **Waterpolo Circle** (launched in September 2017 in support of Sports Development, specifically around Waterpolo and headed by Kirsten Ferriman-Else and Jeanine Cooper) hosted a Gin Bar at NiteFever; in support of their Circle – to date they have raised just over



R60 000 and have been able to support two boys in need through their Circle, by covering their Waterpolo tour costs.

### Montagne Day Pledge Campaign 2018

On Friday 26 October, St David's commemorated the 202nd Anniversary of the date on which the young Marcellin Champagnat encountered Jean-Baptiste Montagne, a young boy who was on his deathbed but had received no spiritual or academic education - an encounter which strengthened Marcellin's resolve to start a teaching order and which led to the founding of the Marist Brothers. In 2018, St David's boys from 165 families donated a total of just under R30 000 in support of a bursary for a modern-day boy in need. The aim of the Montagne Day Pledge initiative is to encourage the next generation of young philanthropists – for our St David's boys to realise the power of collaboration and collective giving - each boy contributing a little amount (R100 each) creates a significant whole.



## From the Foundation Manager

### **Team St David's / Inanda Pandas**

#### **A great debut at the Telkom 947 Cycle Challenge 2018!**

We were extremely proud of our 41 Team St David's/Inanda Pandas (current St David's boys, Staff, Old Boys, Past Parents, family members and friends) who took on the heat of Sunday 18 November to ride the Cycle Challenge in support of the St David's Marist Foundation and raised just over R50 000 for the Bursary Fund.



on Friday 2 November. Foundation Chairman Andy Hall gave the review of the Foundation's year and interested guests were taken on a guided tour of the new facilities at St David's (Boarding House, Dining Room and multi-purpose Sports complex) by architect (and Old Boy) Tim Johnson.

### **Thank you!**

The Foundation ended 2018 on donations of just under R3 million and on behalf of the Trustees of the St David's Marist Foundation we would like to thank our supporters and donors, as well as the School, St David's EXCO and the St David's Staff for their ongoing support. And a special note of thanks from myself to the Trustees of the St David's Marist Foundation for their wisdom, stewardship and support, and to Lara Klement (Advancement Manager) for her unstinting support, commitment and dedication – it is an honour to work alongside you all.

***Fiona Budd***  
**Foundation Manager**

### **Christmas Giving 2018**

The annual Christmas Giving Campaign (launched in November 2014) has raised R400 000 towards the Bursary Fund since inception and helped to ensure that a young boy in financial need can receive the gift of a Marist education at St David's.

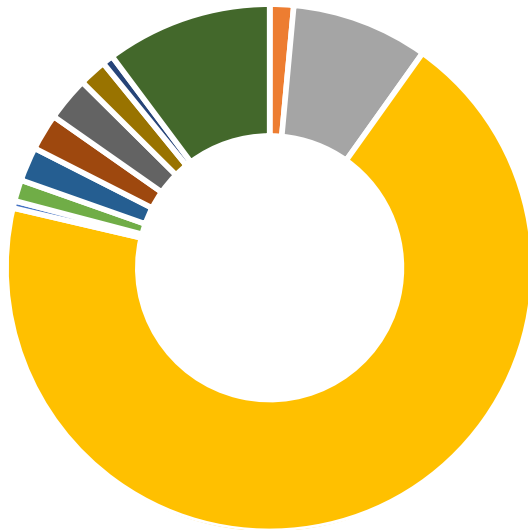
### **Foundation Donor Cocktail Event**

It was a pleasure to be able to welcome many of our donors and supporters, from St David's and beyond, to the Foundation's Year-end Donor Cocktails event





# Summary of Giving














### **Donations**

*(for the year ended  
31 December 2018)*

The Foundation has received 1 146 cash donations totalling R2 854 336 in 2018. These donations were directed as depicted in the Awards Chart on Page 19.

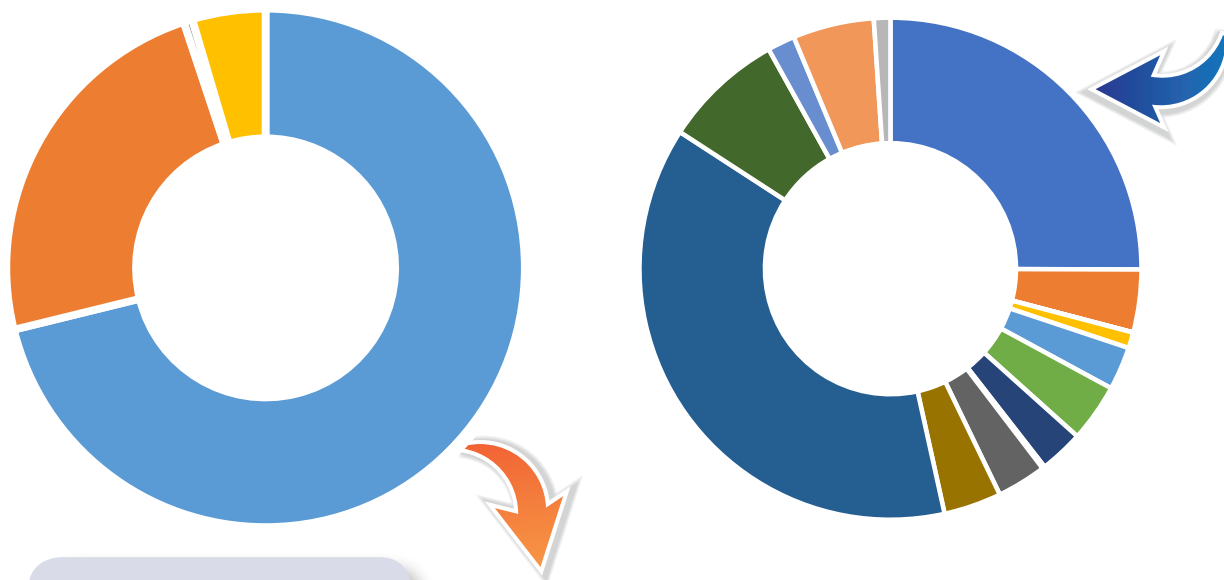
### **DONATIONS**

	Community Development	645
	Cultural Development	41 129
	Endowment Fund	239 450
	Fr. B. Brewer Bursary Fund	1 963 564
	Mizpah Bursary Fund	12 700
	Old Boys' Bursary Fund	37 240
	Maristonian	59 789
	Sports Development	63 891
	Staff Giving Fund	77 110
	Tertiary Education	48 530
	Willy & Dorothy Castle Bursary Fund	19 288
	Kwape Mmela Fund	291 000

**2 854 336**



# Summary of Giving



## Awards

*(for the year ended 31 December 2018)*

The Foundation made awards totalling R1 711 792. These awards were directed as depicted in the chart above.

## AWARDS

Endowment & Fr Brewer Bursary Fund	1 218 229
Individual Donor Funds/Donor-specific	406 020
Other Funds	9 400
Development Funds	78 143
	<b>1 711 792</b>

## DONOR SECTORS

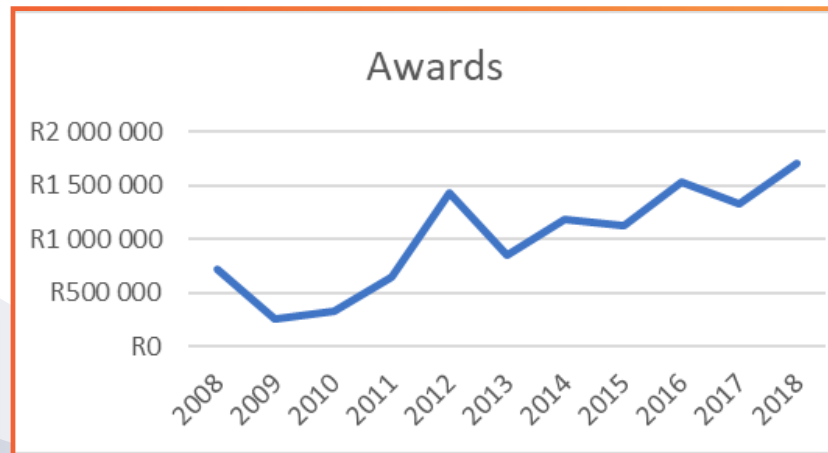
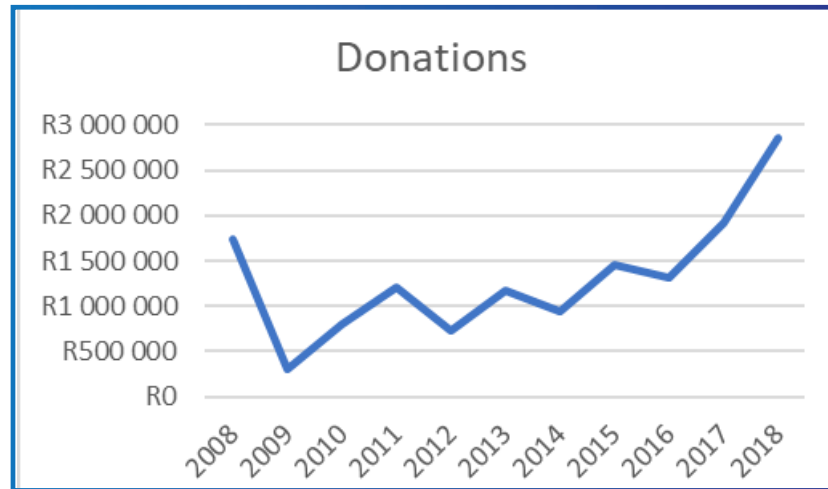
Individual Private Donors	715 060
Parents	115 134
Current Boys (personal donations)	400
Montagne Day Donations (Parents & Boys)	29 100
Staff	79 440
Old Boys	106 700
Trustees and Past Trustees	81 000
Past Parents	4 500
Circle Initiatives	91 020
Corporate Donors	106 000
Local Foundations/Trusts	1 074 030
International Foundations/Trusts	221 804
Team St David's Cycle Challenge 2018	50 545
Swop Shop Proceeds	149 228
Other (My Village Card, etc)	30 375
	<b>2 854 336</b>

# ANNUAL REPORT 2018

## Donations, Investments and Awards (2008 – 2018)

### DONATIONS

2008	R1 745 578
2009	R305 889
2010	R793 418
2011	R1 212 821
2012	R736 971
2013	R1 173 969
2014	R943 788
2015	R1 456 239
2016	R1 317 482
2017	R1 918 704
2018	R2 854 336



### AWARDS

2008	R727 457
2009	R260 945
2010	R335 279
2011	R656 004
2012	R1 434 136
2013	R849 236
2014	R1 184 390
2015	R1 121 697
2016	R1 527 506
2017	R1 328 670
2018	R1 711 792

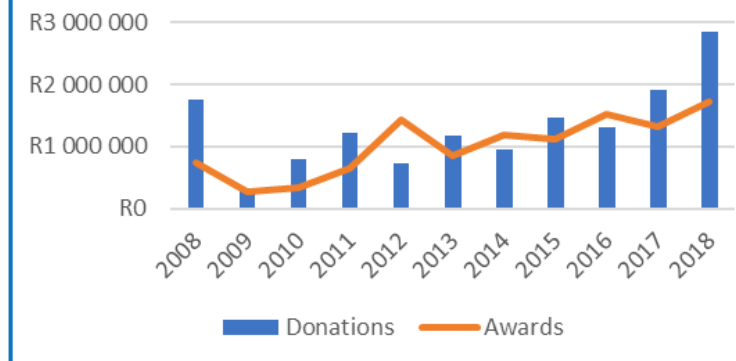
# Donations, Investments and Awards (2008 – 2018)

## YEAR DONATIONS AWARDS

YEAR	DONATIONS	AWARDS
2008	R1 745 578	R727 457
2009	R305 889	R260 945
2010	R793 418	R335 279
2011	R1 212 821	R656 004
2012	R736 971	R1 434 136
2013	R1 173 969	R849 236
2014	R943 788	R1 184 390
2015	R1 456 239	R1 121 697
2016	R1 317 482	R1 527 506
2017	R1 918 704	R1 328 670
2018	R2 854 336	R1 711 792



Donations & Awards (2008 - 2018)

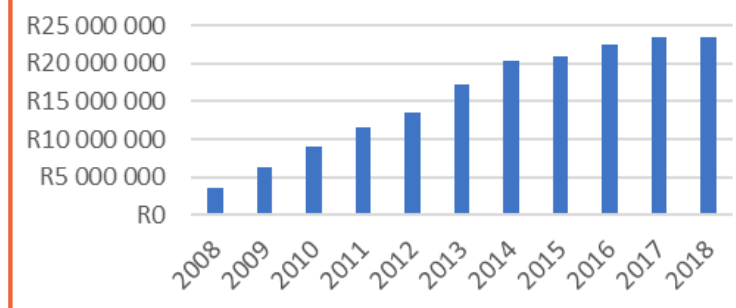


## INVESTMENTS

(excluding cash)

2008	R3 540 029
2009	R6 252 763
2010	R8 980 396
2011	R11 580 789
2012	R13 497 417
2013	R17 295 421
2014	R20 309 537
2015	R20 867 298
2016	R22 518 787
2017	R23 509 464
2018	R23 456 614

Investments



# Summarised Financial and Investment Performance

	Year ended 31 December 2018	Cumulative from inception
Total Income	3,052,849	40,821,147
Donations in cash & in kind	2,854,336	20,280,959
Net gain/ (loss) from investments (after expenses)	(1,011,890)	10,979,627
Investment income	1,181,816	7,063,277
<b>Total Income Surplus</b>	2,945,553	38,323,863
Awards made	(1,711,792)	(12,376,503)
<b>Net asset increase</b>	1,233,761	25,947,360
<b>Net assets held as follows</b>		
Cash held by Foundation	2,490,747	
Net receivables/(payables)	0	
Unit trusts (2017: listed equities)	23,456,614	
Cash & call deposits	0	
	25,947,361	
Equities	90%	
Cash, deposits & net receivables	10%	
<b>Total</b>	100%	

In February 2018 the Foundation's South African listed equity portfolio was sold and the proceeds transferred into the Centaur BCI Flexible Fund and the Coronation Strategic Income Fund. The underlying asset allocation of the Foundation's funds now includes a diversified spread in South African listed equities, preference shares, offshore investments, cash, bonds and property. As at the end of 2018, approximately 50% of the Foundation's funds were invested in the Centaur Fund, 40% in the Coronation Fund and the balance in interest-bearing money market deposits.



## Funds and Programmes

### **The Foundation can receive both restricted and unrestricted donations.**

Unrestricted donations are allocated and utilised at the discretion of the Trustees for the purposes that conform to the mission of the School; this provides important flexibility to the Trustees and the School Executive. Restricted donations meet the specific aims of donors who may wish to direct their giving to other projects or objectives.

A taxpayer making a bona fide donation in cash or kind to the Foundation (an organisation approved in



terms of Section 18A of the Income Tax Act 58 of 1962) is entitled to a deduction from their taxable income of the amount donated and the Foundation issues the donor with a tax certificate entitling the donor to claim the donated amount as a deduction (up to 10% of taxable income).



### **Endowment Fund**

The Endowment Fund is an investment Fund set up to provide long-term sustainable support to St David's Marist Inanda, as well as annual liquidity to support Foundation Bursaries and projects.

## BURSARY FUNDS

### **Father Bernard Brewer SJ Bursary**

The Father Bernard Brewer S.J Bursary enables St David's to provide bursary support to deserving boys with potential from previously disadvantaged backgrounds.

### **Mizpah Bursary Fund**

The Mizpah Bursary Fund ('Mizpah' is a Biblical term meaning 'words of blessing, protection and inspiration') was founded in August 2017 by a Bursary Recipient who matriculated at the end of 2017. His wish in founding the Bursary, with an initial R1 000 that he had raised through his own efforts, is that future boys in need will be able to have the same opportunities as he enjoyed at St David's.

### **Paul Edey Educators Bursary**

The Paul Edey Educators Bursary enables St David's to make its contribution to teacher development in South Africa by supporting candidates through the school's Teacher Learnership Programme.

## Summary of Giving

### **Willy & Dorothy Castle Extramural Bursary**

The Willy & Dorothy Castle Extramural Bursary is awarded to boys who show promise in the areas of sport or cultural whilst being able to maintain the required academic standard.

### **Tertiary Education Bursary**

The Tertiary Education Bursary is a grant that is awarded to matric candidates with potential, by their current donors, to further their studies at a tertiary institution of their choice in South Africa, primarily in the field of Education.

### **Old Boys' Bursary Fund**

The St David's Marist Old Boys' Bursary is a grant that is awarded by the Marist Old Boys' Association either to the son of an Alumnus or to a candidate identified by the Association.

### **Staff Giving Fund**

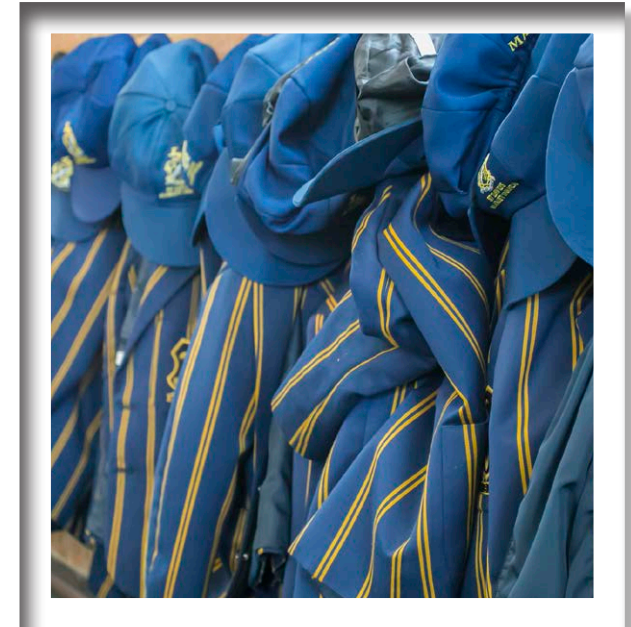
The Staff Giving Fund currently assists numerous learners with support for uniforms, books, the payment of school tours, and other incidental costs.

### **THE BUSINESS IN EDUCATION B-BBEE BURSARY FUND INITIATIVE**

The introduction of the Revised Broad-Based Black Empowerment Codes of Good Practice has created various opportunities through which corporate funders can benefit when making contributions to the St David's Marist Foundation.

The Business in Education Fund was created to enable enterprises to partner with the Foundation in realising measurable and quality education intervention programmes through full bursaries to St David's for identified learners from historically disadvantaged backgrounds.

The Foundation has both the structure and the strategic approach through which to successfully engage enterprise in this arena and was specifically designed to allow for the separate accounting and reporting process required by the B-BBEE Codes, to give corporate funders maximum scoring benefit, under SED and Skills Development contributions.



### **Project, Facilities & Development Funds**

The Foundation seeks to provide St David's with funding support for development of the School campus facilities to enhance and support curriculum activities and enable students to experience an education at the highest level, through the following five funds:



## Funds and Programmes



### **Capital Development**

Provides funding support for the development of the School campus facilities to enhance and support curriculum and extra-curriculum activities and enable students to experience an education at the highest level.

### **Leadership Development**

Provides funding support for programmes and projects to assist in developing the leadership potential and ability of students to the highest level.

### **Cultural Development**

Provides funding support for programmes and projects to assist in developing and growing the cultural activity potential and ability of students to the highest level.

### **Sports Development**

Provides funding support for programmes and projects to assist in developing and growing the sporting potential and ability of students to the highest level.

### **Community Development**

St David's Marist Inanda is currently involved in over twenty-four community involvement and service projects across the Preparatory and High School. Programmes include educational support and enrichment, sports development, feeding programmes, project visits and financial and resource donations. The projects are all very hands-on with St David's boys expected to actively initiate, lead, participate in and commit to programmes and projects. Each year a major project is undertaken by the Grade 11 'Hands of Champagnat' group. The School's project selections are guided by the Key Strategic Drivers (KSDs) that underpin all activities that take place at St David's, and the St David's Marist Foundation assists where required with guidance, support and donor funding administration and channelling.

## Funds and Programmes

### THE MARIST LEGACY (BEQUESTS)

This Fund allows donors to plan their giving to the Foundation through their wills. The impact of a bequest reaches far into the future and beyond a lifetime.

#### SDMF UK Charity



2009 saw the establishment of a UK chapter of the Foundation in London, with significant developments happening in 2010. The Trustees of the UK Trust are: Paul Clare (Chairman, and St David's Class of 1982) UK, Mike Greeff (Director of the Marist Schools Council), Svend Littauer

(St David's Class of 1988) UK, Gianpaolo Pera (Class of 2000 – appointed in November 2018) UK and Simon Denny (St David's Class of 1994, and Vice-Chair of the St David's Marist Foundation).



Svend Littauer

In 2010, official registration with the UK Charities Commission was concluded, allowing the St David's Marist Foundation UK Charity to operate as an official charity and in 2018 the Trust's Gift Aid registration with HMRC was finalised, to take advantage of the various tax incentives applicable for donors under UK law. The UK Trustees continue to be committed to establishing a successful and vibrant UK chapter which will focus on strengthening the ties between the Marist diaspora, their South African 'brothers' and the Foundation. In July 2018 Svend Littauer took part in the London ASICS London 10km/Virgin Sport run to raise funds for the UK Old Boys' Bursary Fund.

#### UK Old Boys' Fund

The UK Old Boys' Fund supports the endeavours of the Foundation by funding bursaries, scholarships and projects as identified by the St David's Marist Foundation UK Charity Trustees.



# List of Donors - 2018

*\*Some donors wish to remain anonymous and their wishes have been respected*

## CHAMPAGNAT CIRCLE

**(R500 000+)**

Batho Batho Trust

## CHAIRMAN'S CIRCLE

**(R100 000 – R499 999)**

Ruth Anita Wise Trust (Investec Charitable Trusts)	Anonymous	Koch Foundation USA
Mr Kwape Mmela	Anonymous	

## HEADMASTER'S CIRCLE

**(R50 000 – R99 999)**

Sir Harold Hood's Charitable Trust (UK)	Mr & Mrs Patrick & Casey Sacco	Watprop
--------------------------------------------	-----------------------------------	---------

## BLUE & GOLD CIRCLE

**(R10 000 – R49 000)**

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Rosa Maria De Araujo	Mr Simon Denny	Mr Tony Chappel
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Mr & Mrs Derek & Sue Lotter	Mr Glen Rebello	Lordes Batista Attorneys
Mr Tinus Rautenbach	Mr Gordan Tonetti	Mr Allen McDonogh
St David's Water Polo Circle	Mr Douglas Wickins	SDMF UK Charity

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**(R9 999 and under)**

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Mrs Devitha Dehaloo	Mrs Glenda Dell	Mrs Jennifer Demartinis
Ms Adri du Plessis	Mrs Veronica Ellis	Mr Heath Ewing
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Ms Jaki Fagan	Mr John Frewen	Mrs Diane Gauld

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*\*Some donors wish to remain anonymous and their wishes have been respected*

## MARIST CIRCLE (CONTINUED)

**(R9 999 and under)**

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Mr Warren Gers	Mr Mike Greeff	Mrs Jenny Greensill
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Mr Greg Lamb	Mr Christoph Leisewitz	Ms Sarah Lodge
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Mrs Amanda Marais	Mrs Lianda May	Mrs Thembi Meni
Mrs Vanessa Maraschin	Mr Claudio Moreira	Mr Andrew Munro
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Mr Adrian Robinson	Ms Donne Sephton	Ms Lauren Shimmin
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Mr Dave Smith	St David's Friends of the Arts Circle	St David's Book Club (Swopshop Moms' Circle of Friendship)
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Mrs Jennifer Tselentis	Anonymous	Mrs Lana Van Harn
Mrs Joy van Winsen	Mr Clive Venter	Mrs Tanith Wantenaar
Mr Malcom Warner	Ms Lynn Webb	Mrs Brenda Wortley
Mr Xolani Xundu	Mrs Jantine Zoethout	

## ANNUAL REPORT 2018

# List of Donors - Prior Years (2006 – 2017)

*\*Some donors wish to remain anonymous and their wishes have been respected*

### CHAMPAGNAT CIRCLE

#### (R500 000+)

Batho Batho Trust	Mr Kwape Mmela	Mr Robert Gumede
The Cinnabar Trust	WINROCC Charitable Settlement Trust (UK)	Anonymous

### CHAIRMAN'S CIRCLE

#### (R100 000 – R499 999)

Mr & Mrs Kevin & Joan Brewer	Koch Foundation USA	Cecil Renaud Charity Trust
Mr Tony Chappel	Sir Harold Hood's Charitable Trust (UK)	Anonymous
Mr & Mrs Johan & Joan Cowan	Anonymous	Mr Eduardo Garcia
Mr Danie Jordaan	Anonymous	Anonymous
Mr David Mabilu	Marist Old Boys' Association	Anonymous
Anonymous	Old Mutual	Pamodzi Investment Holdings
Parent Teachers Association	Anonymous	Anonymous
RGR Technologies (Pty) Ltd	Mr Gavan Ryan	Mr Robin Smith
Watprop	Mr Mark Wilson	

### HEADMASTER'S CIRCLE

#### (R50 000 – R99 999)

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Anonymous	Mr Andy Hall	Mr Salvatore Osato
Different Foundation (RF) NPC	Dr Gianni Mariano	Mr & Mrs Patrick & Casey Sacco
S Giuricich Holdings Pty Ltd	St David's Friends of the Arts Circle	Mr Leigh Wilson

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#### (R10 000 – R49 000)

Mr & Mrs Robert & Imera Astell	Prof & Mrs Peter & Sue-Anne Beale	Mr V Barbaglia
Mr Avinash Bhatt	Mr Mike Boden	Mr Ian Benning
Mr Kennedy Bungane	Mr Sibusiso Buthelezi	Mr Vincent Boulle
947 Mountain Bike Challenge 2016 (Grade 5)	Mr John Chemaly	Mr Bruno Carleo
Mrs Sylvia Crichton	Mr Walter Cronje	Mr Richard Cohen
Mrs Linda De Agrela	Mr Simon Denny	Mr Andrew Daffy
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Enterprise Outsourcing Operations	Mr Brendan Gace	Mrs Tracy Ellwood

## List of Donors - Prior Years (2006 – 2017)

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### BLUE & GOLD CIRCLE

#### (R10 000 – R49 000)

Mr Gerard Giuricich	Mr Julian Giuricich	Mr Peter Gerard
Mr Mike Greeff	Mrs Jenny Greensill	Glenmore
Matric Class of 2006	Matric Class of 2007	Grade 7 (2007)
Ms Carole Hatfield	Mrs Lisa Ann Hatfield	Mr Guy Hayward
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Mrs Alison Norton	Mrs Roisin O'Connell-Hussey	St David's Marist Old Boys
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Mr Patrick Quarmbly	Rand Merchant Bank	Mrs Nicola Rebello

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Mr Kees Schilperoort	Mr Dave Smith	Mr Patrick Smith
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Mr David Steere	Mr Mike Thiel	Mrs Anneke Thomson
Tiber Bonvec Construction	Mr Gordon Tonetti	Mrs Teresa Truda
Mr Sim Tshabalala	Anonymous	Mr Jose Vargas
Mr Paul Vidas	Mr Fred Vincent	Mr Anthony Wickins
Mr Douglas Wickins	Mr Craig Wilkinson	Mr Malcolm Williams
	Mr Rick Wilson	

### MARIST CIRCLE

#### (R9 999 and under)

Mr Marc Ackermann	Mrs Gail Adair	Mrs Serena Agar
Mrs Cheryl Ah Sing	Mrs Nicole Alcock	Mr Anthony Alexander
Mrs Dalene Allen	Mr Gabriel Ally	Mrs Glenda Anderson
Mr Phil Andrew	Mrs Carol Ansell	Mr Mark Archer
Mr Malcolm Arnot	Mrs Caron Askew	Mr Geoffrey Asman
Mr Mark Attieh	Mr Clarke Atwell (USA)	Mr Stuart Ausmeier
Mrs Victoria Barclay	Mr Frederick Barnard (EU)	Mr Llewellyn Barnard

# List of Donors - Prior Years (2006 – 2017)

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## MARIST CIRCLE (CONTINUED)

### (R9 999 and under)

Mrs Elia Barradas	Mr Mike Bath	Mr Rajeev Batohi
Prof Peter & Mrs Sue-Anne Beale	Dr Clive Beamish	Mr Mark Beard
Mr Gareth Beaver	Mr Colin Beck	Mr Brendan Becker
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Mrs Cindy Cronje	Mr Paul Curtis	Mr Clive Cross
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Mrs Linda Deetlefs	Mrs Cindy Dempers	Mr Gary Denysschen



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**(R9 999 and under)**

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# List of Donors - Prior Years (2006 – 2017)

*\*Some donors wish to remain anonymous and their wishes have been respected*

## MARIST CIRCLE (CONTINUED)

### (R9 999 and under)

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Mr Mario Martins	Mrs Busisiwe Mashiane	Mr Khalik Mayet

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## MARIST CIRCLE (CONTINUED)

## (R9 999 and under)

Ms Monica Matias	Mrs Sese Matlapeng	Mr Mark Mc Jannet
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# List of Donors - Prior Years (2006 – 2017)

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Ms Lauren Shimmin	Mrs Amanda Silver	Mr John Slaven
Mrs Gillian Simpson	Ms Shirley Simpson	Mr Rod Smith
Mr Vusi Sithole	Mr Bryan Slater	Mr James Steere

Mrs Cherie Smith	Mr Robert Smith	Mrs Riaan Steven-Jennings
Mr Grant Smuts	Mrs Jaya Sojen	Mr & Mrs Paul & Vanessa Steyn
Mrs Maria Stefanakis	Mr Brian Stein (USA)	Mr & Mrs Charles & Heather Stuart
Ms Bronwyn Stewart	Mrs Maryke Storm	Mrs Leanne Swart
Mrs Liz Still	Mr Jurie Swart	Mr Irvin Tam
Mr Anthony Swann	Mr G Taliadoros	Mr Gordon Taylor
T C Design Architects	Mrs Catherine Tarr	Mr Ron Thackwell
Mrs Sandra Tarlie	Thackwell and Whittaker Pty Ltd	Mrs Lianne Tiley
Mr Trevor Taylor	Mrs Teneil Thomson	Mr Ian Trethowan
Mrs Roslin Thomas	Mr Michael Traill	Mr Robert Truscott
Mr Luiz Torres	Mrs Ashley Truscott	Mr Jan Van Crombrugge
Dr Candice Truda	Ms Tara Turkington	Mr Andre van der Merwe
Mr Thomas Tumiel	Mr Will van den Berg	Mr Royce Van Der Zwan
Mrs Mandy van den Berg	Mr Alan Van Der Westhuizen	Mr Marius van Reenen
Mrs Odette Van Der Walt	Mr Stephen Van Niekerk	Mrs Sue van Staden

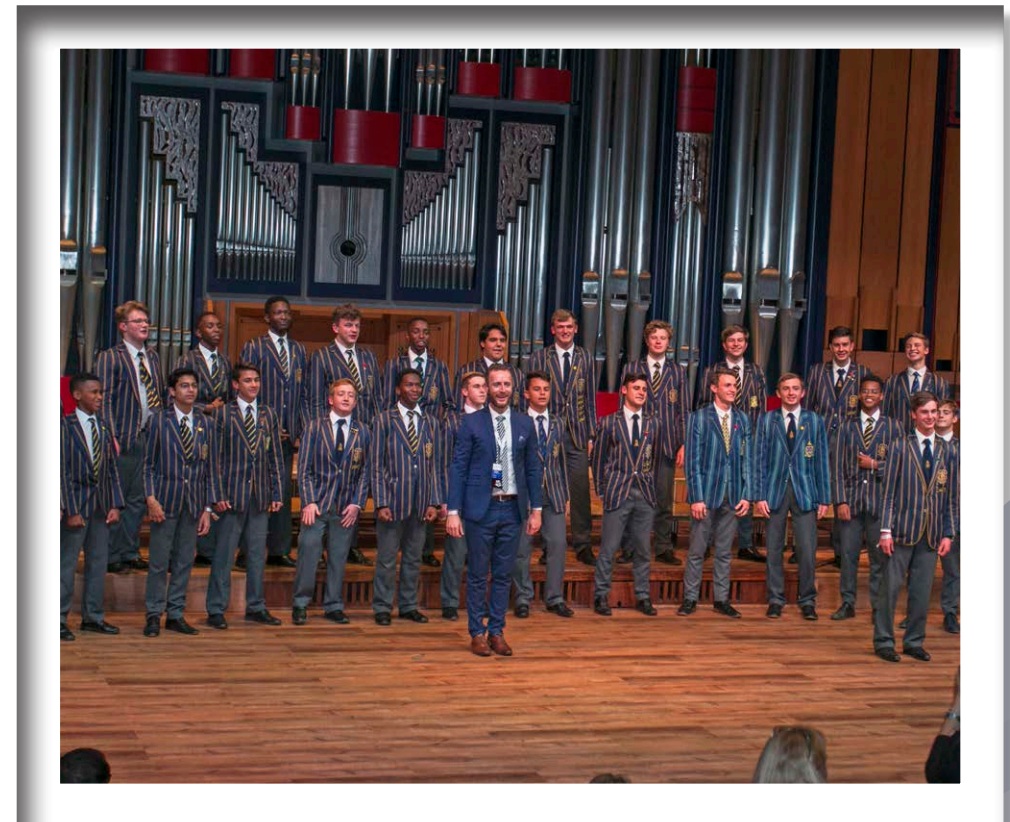
## List of Donors - 2018

*\*Some donors wish to remain anonymous and their wishes have been respected*

## MARIST CIRCLE (CONTINUED)

**(R9 999 and under)**

Mr & Mrs Jacco & Lara van Harn	Ms Sharon Van Rooyen	Mr Clive Venter
Mrs Kim Van Rensburg	Mrs Marilise van Zyl	Mr Michael Von Guillaume
Mr Ronnie van 't Hof	Mrs Colleen von Bardeleben	Mr Ernst Vosloo
Mrs Deborah Viljoen	Mrs Teresa Voorendyk	Mrs Kim Walbeck
Ms Sonja Von Poncet	Ms Bindya Vyas	Mr Clive Watkinson
Mrs Patricia Vosse	Mrs Tanith Wantenaar	Mrs Dianne Webb
Mr David Wallington	Mrs Shelley Watson	Mrs Cheryl White
Mr David Watson	Mrs Kristin Welton	Mr & Mrs Andrew & Laura Widegger
Mrs Tammy Webber	Dr Louise Whittaker	Mrs Clare Wood
Mrs Elaine Whitlie	Mr Pete Winn	Ms Kirsten Woods
Mr Tony Williams	Mr Ross Wood	Mrs Susan Zenha
Mrs Lara Ann Wood	Mr John Wright	Mrs Deborah Zambon
	Ms Jantine Zoethout	



## Montagne Day Pledges 2018



**St Marcellin Champagnat 75th Jubilee Photo Collage**  
(Unveiled at Montagne Day Mass 28 October 2016)

Designed by Mr Sheldon Rose-Reddiar of St David's Marist Inanda, and incorporating head shots of all the St David's Pupils and Staff of 2016

### MATRIC CLASS YEAR CIRCLES

Montagne Day, and the Montagne Day Pledge campaign, was launched at St David's Marist Inanda in 2016, in remembrance of St Marcellin Champagnat's meeting with the dying young Jean-Baptiste Montagne on 28 October 1816 – a meeting which inspired his vocation to found the Marist teaching order. In the spirit of the 75th Jubilee and the Marist value of 'Love of Work', each St David's boy was encouraged to raise, through his own efforts or acts of service, R75 to contribute to the Jubilee Circles of Friendship initiative, in support of a Bursary for a young boy in need. These donations formed the start of each year group's own Jubilee Circles of Friendship as per the Matric Years that they will eventually become, for example, those boys who were in Grade 6 in 2018 will be the Matric Class of 2024. Montagne Day takes place each year at St David's on or around 28 October and during 2018 each boy was encouraged to raise R100 towards his Pledge. Over 200 boys contributed donations, and funds of just under R30 000 were raised towards the Bursary Fund.

## Montagne Day Pledges 2018

**Grade 00 (Matric Class of 2031)**

Justin Coetzee	Matthew Gomes	Max Kneubuhler
	Oliver Strydom	

**Grade R/0 (Matric Class of 2030)**

Rafael Da Silva	Kian van der Kooij	Joshua Halhead
Luke Reeves	Peter von Bormann	Michael Smit
Richard Smit	Oliver Dyer	Alessandro Pereira
Keano Pereira	Oliver Bona	Cameron Cross
Reiley Roman	Xander van der Waart	Liam Viljoen
Thomas Pieterse	William Van Der Zwan	

**Grade 1 (Matric Class of 2029)**

Nicholas Bakos	David Honigwachs	Riley Silver
Liam Maraschin	Liam Mc Jannet	Matthew Warner
James Vance	Luke Kairuz	Luca Sacco

**Grade 2 (Matric Class of 2028)**

Ricardo Torres	Cristian Gomes	James Kerr
Ashley Becker	Andrew Becker	Julian Stuart
Andrew John Erasmus	Brandan Cross	Luke Attieh
Noah van der Waart	Daniel Walters	Luke Walters
Casey McNamara	Julian Ip	Mark Benfield
Michael Pieterse	Ben Gordon	Sam Meyer
	Angelo Hojem	

**Grade 3 (Matric Class of 2027)**

Matthew Charter	Benjamin Honigwachs	Luke Welton
Giorgio Ferreira	Ethan Silver	Matteo Samuel
Makhato Masudubele	James Hulett	Thomas Wilmot
John Lamb	Riley Sacco	Rafael Gonsalves
Maksymillian Pawlak	Max Di Nicola	Daniel Pieterse
	Dominic Shimmin	

# Montagne Day Pledges 2018

## **Grade 4 (Matric Class of 2026)**

Giulio De Villiers	Connor Mc Jannet	Fabio Morse
Jess Webber	Roberto Mariano	Leo Attieh
Luke Viljoen	Benjamin Viljoen	Jordan Meyer
	Richard Van Der Zwan	

## **Grade 5 (Matric Class of 2025)**

Anthony Bakos	David Kalil	Liam McFadden
Aaron Cilliers	Lathi-Tha Mtumtum	Marco Bitter
Luca Di Nicola	Matteo Scarcella	

## **Grade 6 (Matric Class of 2024)**

Andrew Holmes	Jensen Welton	Diego Ferreira
Mudiwa Ndimande	Luke Salmon	Matthew Crawford
Jack Brady	Ross Stuart	Gabriel Naidoo
Theo Dreyer	Tomé dos Santos	Jamie Maia
Benedict Rebello	Gareth Oertel	Dylan Hau

## **Grade 6 (Matric Class of 2024)**

Jordan Klopper	Declan McNamara	Dylan Botha
Teegan Rossini	Robert Van Der Zwan	

## **Grade 7 (Matric Class of 2023)**

Thomas Charter	Luke Watkins	Nicholas Erwee
Alessandro Paravano	Jayden Jagga	Connor Woods
Alessandro Gasparotto	Mateo Vargas	Paolantonio Mariano
Peter van Niekerk	Rutendo Makadzange	Hylton Lotter

## **Grade 8 (Matric Class of 2022)**

Joshua West	Aidan Krog	Jonathan Lithgow
Luke Badenhorst	Luca Ferreira	Matthew Hubbard
Josh Knott-Beukes	Tiest Samuel	Guy Wides
Luke Wides	Anthony Lombaard	Jason Baylis
Samuel Hartmann	Joshua Tew	Luka Veselinovic
Daiyaan Cassim	Matteo Buxman	Jasper Druce
Liam Riva	Ethan Batista	



## Montagne Day Pledges 2018

**Grade 8 (Matric Class of 2022)**

Alessandro Baisch	Ross Mitchell	Caio Skei
Dominic Di Nicola	Jason Lyon	Katlego Mooki
Matthew Cuffe	Dante Booysen	Adrian Botha
	Stuart Phipson	

**Grade 9 (Matric Class of 2021)**

Mohamed Zidan	Luke King	Logan le Roux
Pablo Viudez	Nicholas Lutz	Mohammed Haffejie
Sanele Parirenyatwa	Connor Erwee	Bradley Becker
Marko Veselinovic	Myles Bennet	Matthew Sweeney
Aidan Stuart	Murray Williams	Mika Lindemann
Connor Greyling	Douglas Yorke-Smith	Lyndon Skei
Leruo Molise	Neil Heyneke	

**Grade 10 (Matric Class of 2020)**

Araav Emmanuel Sojen	Kyle West	Daniel Tollman
Luke Krog	Luca Von Poncet	Blake Friedman
Rameez Moosa	Massimo Strappazon	Remo Strappazon

**Grade 10 (Matric Class of 2020)**

Aidan van Renen	Robert Laithwaite	Max Melvill
Nicholas Klaasen	Leeam van der Walt	Luc Bouic
Luca De Angeli	Terry Andre Kasayi	Ethan Hardy
Deyan Munsamy	Jaydin Marais	Kai Archer
Maxwell Maia	Gianpaolo Baisch	Joshua Lyon
	Legae Moeng	

**Grade 11 (Matric Class of 2019)**

Miguel Torres	Michael Tselentis	Zipho Xundu
Bradley Griffin	Cameron Green	James Edwards
Ben Lombaard	Devon Rouessart	Malaika Gantsho
Sebastian Buxman	Sebastian Riva	Tiago dos Santos
Joshua Davies	Matthew Menday	Keenan Dröge
	Steven Procommenos	

**Grade 12 (Matric Class of 2018)**

Ritvik Sojen	Michael Lowings	Ronan Thompson
Gregory Kourie	Rhodes Pritchard	Themba Biyela

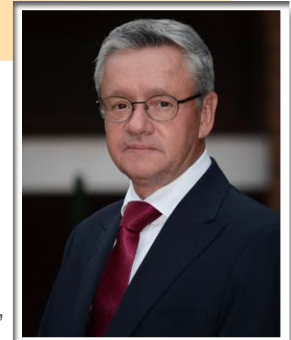
# Meet the Trustees



## **Andy Hall (Chairman)**

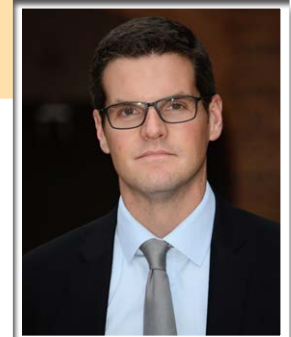
Andy is CEO at Adcock Ingram Holdings Limited, where he has been for the past twelve years. Prior to this Andy was at Ernst & Young for 13 years, as a partner in the assurance practice, in charge of Life Sciences.

Andy spent his early years in retail pharmacy and at Pfizer and is a Pharmacist and Chartered Accountant by qualification. He is married to Lynn, who is also a Pharmacist and they have two sons, Travis and Justin – Justin matriculated from St David's in 2016 and Travis matriculated from St David's in 2015.



## **Simon Denny (Vice-Chairman)**

Simon is Managing Director and Co-Head of Banking South Africa at Barclays, based in Johannesburg. Simon is responsible for coordinating

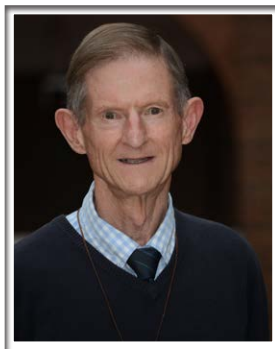


## Meet the Trustees

the Barclays' business and client activities in South Africa. Prior to joining Barclays, Simon spent over 10 years at Deutsche Bank, where he was the Head of Corporate Finance South Africa and a member of the Executive Committee. Simon matriculated from St David's in 1994 and previously served as a Trustee of the Old Boys' Bursary Fund and on the Committee of the Old Boys' Association. Simon holds BCom, BCom(Hons) and LLB degrees and is a qualified Chartered Accountant. Simon was elected as Vice-Chairman of the Foundation in February 2017.

### **Brother Jude Pieterse**

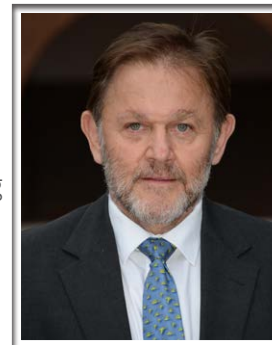
Br Jude served as Teacher, Principal and Provincial in the former Marist Province of South Africa. He founded the Catholic Institute of Education and also served as Secretary General of the Southern African Catholic Bishops Conference. When



the new Marist Province of Southern Africa was formed he was appointed the first Provincial. Over the years he has served on a variety of committees, boards and trusts.

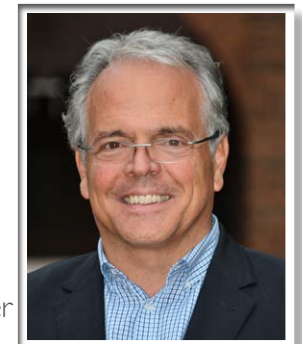
### **Tony Chappel**

Tony matriculated at Christian Brothers College in Springs and is a B.Com LLB graduate from Wits University. He is a practising attorney and has spent his professional life at Norton Rose Fulbright (previously Deneys Reitz), where he became a partner in 1987. He practises in the construction and professional liability unit of the firm. Tony is married to Helen and they have five children: their two sons were educated at St David's. Tony is a past Chairman of the Board of Governors and a founding Trustee of the Foundation.



### **Gianni Mariano, PhD**

Gianni holds a doctorate in Management and is a Chartered Marketer. He is co-founder and CEO of the Mastrantonio Group and is Director of Colle Rosso, a marketing strategy consultancy. He is a member of the Business and Arts South Africa (BASA) Board as well as a founding member of the BASA Mentorship Programme and is Chairman of the Board at Artist Proof Studio. Gianni is also a member of the Vega School of Brand Leadership's Regional and National Councils and Chairman of the Sisters of Mercy General and Education Trusts. Gianni is married to Manuela and they have three children – both of their boys were educated at St David's. Gianni is a Marist Old Boy and a founding Trustee of the Foundation.



## Meet the Trustees

### Conor McFadden

Conor matriculated from St David's in 1991 and holds a BA, LLB, HDip Company Law and LLM (Tax) from the University of the Witwatersrand. He is a practising attorney and a partner at Fasken, an international business law firm. He specialises in corporate tax and mergers and acquisitions. Conor is married to Wendy and they have one son who is at St David's.



of the Committee. He studied law and currently serves as a trustee on numerous funds, acts as a director, is a shareholder in various companies and runs a electrical, control and instrumentation construction company specialising in large industrial plants and mines throughout Africa. Darrell has four children and a grandson – his two boys were both schooled at St David's from Gr 0 to Gr 12.

### Darrell Caister

Darrell is an Old Boy of St David's and was the 1986 Head Boy. Darrell previously served as Chairman of the Old Boys' Committee for four years, and is currently Vice-Chair



### Tyson Sithole

Tyson is currently employed at Standard Bank, in the Principal and Structured Finance team within the Investment Bank Division. He joined the bank in 2013 on the Corporate and Investment Banking graduate programme. Tyson matriculated from St David's Marist Inanda in 2007 and was the recipient of an academic bursary from the school in 2003. He obtained specific honours for Academics and General Honours in his final



year. Tyson was also a College Prefect and Deputy Head of House. In Matric, Tyson was awarded a Gallagher Scholarship for his tertiary studies. The scholarship is awarded to five students in South Africa on an annual basis to attend the University of Cape Town. He holds a Bachelor of Business Science degree with honours in Finance from UCT. Tyson is also a Trustee on the Temba Bavuma Foundation, which seeks to empower children from previously disadvantaged backgrounds through sport and education.

### Willy Castle

Willy was educated at St David's Marist Inanda, and entered Grade 1 in 1957. The Marist Brothers had a big influence in Willy's life and took care of him whilst he was at school. He was a prefect and obtained his Honours blazer in Matric. After matriculating Willy worked at Barclays Bank, African Eagle Life

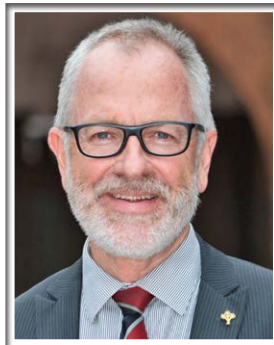


## Meet the Trustees

and studied at the JCE before joining the staff at St David's in 1978. He is married to Linda and has a daughter, Robyn, and two sons, Matthew and Andrew, who both matriculated at St David's. During 2014 Willy was Headmaster of the Prep School and was Chair of the Marist Old Boys' Association for several years. He will be emigrating to the USA in early 2019.

### **Mike Greeff** (*ex officio – Director: Marist Schools Council*)

Mike joined St David's from the business world having run his own business for eight years in the International Development Finance arena. Mike was involved with St David's as a consultant several years prior to his appointment as Chief Executive of St David's. In April 2015 he was appointed Director of the Marist Schools Council -



a position which increases Mike's involvement with all aspects of the Marist world, and the five Marist Schools in South Africa. In 2016 Mike was invited to serve on the General Mission Committee working with the General Council on matters pertaining to the Marist Institute globally.

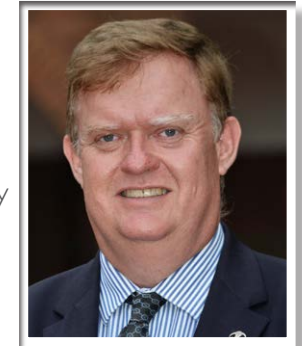
### **Dr Mark Bussin** (*Chairman of the Board of Governors*)

Mark is the Chairman of the St David's Board of Governors and has served the Board for several years. He holds a D.Comm, is passionate about education, and supervised Masters and Doctoral students. Mark is the Chairman of several Boards, remuneration and audit committees, and is a Professor at UJ and Professor Extraordinaire at NWU. He is married to Marina and has 4 children - one son has passed through St David's and one son joined the Mini Marists in 2017.



### **Mike Thiel** (*ex officio – Executive Headmaster*)

Mike joined St David's as Headmaster of the High School in January 2014. Educated at Christian Brothers' College, Kimberley and the University of Cape Town, Mike has since been headmaster at CBC Kimberley, Clifton College and the Dominican Convent School. Mike believes strongly in the role of independent education to transform South African society and is committed to innovative structures to achieve this, with the work of the Foundation being critical to do this in the St. David's context. Mike is married and has four children, with whom he enjoys time away in the bush and reading – he hopes one day to find balance between his work and family life.



## Meet the Trustees

### **Nick Clogg** (*ex officio – acting Prep Headmaster*)

Having matriculated at St Andrew's College in Grahamstown, Nick completed his studies at Rhodes University in 1993 majoring in History, Politics and Economics. He entered the teaching profession in 1997 where he has taught at St Peter's Prep School, St Andrew's College and St David's Marist Inanda. Having spent the majority of his teaching career in the College space, he changed direction slightly and was recently appointed as acting Headmaster of the Prep School. He is passionate about educating young people focusing particularly on the whole educational journey and especially on building self-confidence.



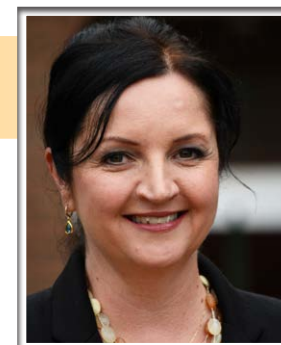
### **Lara Klement** (*ex officio – Advancement Manager*)

Lara completed her honours degree in Social Work in 1993 and worked as a counsellor before starting her own businesses in 1999 - a marketing consultancy and an education and training consultancy specialising in working primarily with schools but also with corporate clients. Lara was appointed as Foundation and Marketing Manager after working with St David's as a marketing consultant. This position has evolved into that of Advancement Manager, a position Lara has held since the start of 2014. She is married with 2 children.



### **Fiona Budd** (*Foundation Manager*)

Fiona trained in Durban and at the Royal Ballet School in London, UK, dancing professionally with PACT Ballet for seven years, before working for a private bank. In 2000 she was one of the 6 Founder Members of The South African Ballet Theatre where she also danced as Senior Soloist, before taking the reins as Managing Director. In 2011 she was selected as one of the first ten South African Volunteers on the Vodacom Change the World Programme, working as Fundraiser and Marketer for the Sandton SPCA. In 2012 she joined CAF Southern Africa (a non-profit working to facilitate giving, philanthropy, social investment and volunteering) as Business Development Manager and presented on behalf of CAFSA at the international WINGS Philanthropy Conference in Istanbul, Turkey, in March 2014. In October 2014 she joined the St David's Marist Foundation where she is currently Foundation Manager.





*Confortare Esto Vir*  
 (Take courage and be a Man)



**Photography credits:**  
 Sheldon Rose-Reddiar  
 St David's Photography Club

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**St David's Paintings**  
**(Artist):** Natalie Monk

**Design & Layout :**  
 Natalie Britz



**THANK YOU FOR YOUR CONTINUED SUPPORT!**

**ST DAVID'S MARIST FOUNDATION**

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South Africa

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**Email:** [foundation@stdavids.co.za](mailto:foundation@stdavids.co.za)

**Website:** <http://www.stdavids.co.za/foundation-home.html>

**Twitter:** @Marist\_FdnStDav



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