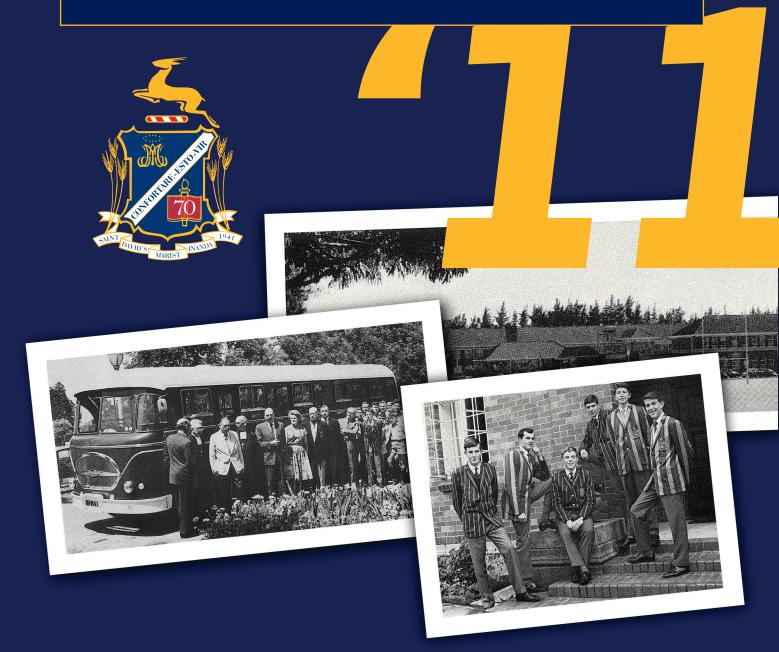


# St David's Marist Foundation 2011 Annual Report





## FROM THE CHAIRMAN

Established in 2006, the St David's Marist Foundation Trust (the "Foundation") has now entered its sixth year of operations, and this report covers the 2011 financial year and includes extracts from the audited Annual Financial Statements for the year ended 31 December 2011.

At the outset, it is probably fitting to remind ourselves of the objects of the Foundation:

- The main object is to receive donations from third parties for the purpose of:
  - applying such funds for education and development at the School; and
  - the provision of support services to, or the promotion of, the common interests of the School.
- Furthermore, the Foundation may provide funding and support services in the furtherance of the main object of the Foundation for other purposes such as:
  - the provision of related and associated education and development courses in relation to academic enrichment, academic support, supplementary tuition or outreach programmes for the poor and needy, and the provision of scholarships, bursaries and awards for study programmes, research and teaching;
  - to erect or contribute to the cost of erection of any buildings required for or incidental to the promotion of the purpose and objectives of the Foundation;
  - to supplement the salaries of any existing or future teachers at the School, and
  - to initiate and participate in fundraising ventures to raise funds to promote the objects of the Foundation.

Other key subsets of the objects include:

- securing long-term, sustainable funding for the School;
- raising the capital required to support bursary and development programmes from the income derived from such capital;
- promote meaningful transformation within the School

Central to these objectives is ensuring that the St David's boys are given a balanced education which is grounded in the Marist philosophy and to maintain the standards and diversity required in the modern South Africa.

In summary of the Foundation's cumulative efforts to date, the following figures are relevant:

- Donations received R9,997 million;
- Committed pledges to be received R1,032 million;
- Dividends and interest received, less expenses R1,335 million;
- Realised and unrealised gains on Investments R3,467 million; and
- Awards made R3,218 million
- Net capital as at 31 December 2011 R11,581 million.

# The year under review

The Trustees and I are again pleased with the performance of the Foundation's Asset Managers who continued to deliver investment returns in excess of the market average. Whilst the last few months of 2011 saw an improvement in the South African capital markets, the investment climate for most of the year was volatile. Despite this, an investment return of 13.2 % for the year was achieved. Of the funds under management, 85.5% is invested in listed equities, 2.2% in listed property portfolios and the balance of 12.3% in cash and cash equivalents.

The Foundation's investment strategy remains consistent. Capital growth in excess of inflation, with a view to making annual awards of 4-6% of opening capital to qualifying programmes and those specifically requested by our donors.

Whilst the donations income was some 53% up on the previous year, the general fundraising activity was below expectations, probably due to the continued sluggish economic environment in the country, and indeed, in most parts of the world.

In review of our activities in the 2011 (2010) year:

- The Foundation's fundraising efforts raised a total of R1 212 821 (R793 418), being approximately 12.5% (11%) of the opening capital at the beginning of the year.
- The net value gains from its investment activities, net of expenses, amounted to R1 281 418 (R2 099 690).
- Awards paid to the school amounted to R656 004 (R335 279) being 6.7% (4.7%) of the opening capital at the beginning of the year.
- The Foundation's capital, after expenses and awards to the school increased by 18.9% (35.6%) to R 11 580 789 (R9 742 554) as at 31 December 2011 (2010).

The Foundation office, under the leadership of Lara Klement, has made significant strides in the area of the Alma Mater data base and with the general communication with the Old Boys. During the year, several successful Old Boys events were held around the country and in London. The Old Boy's UK Trust is gaining momentum, and we expect that this initiative will bear fruit in the future.

The School continues to foot the bill for the operational expenses of the Foundation office, and it is heartening to see that the Foundation has become an integral part of the overall marketing efforts of the School. It is important to recognize the School's contribution to the Foundation in this regard.

In 2011, Mr.Thierry Dalais, the inaugural Chairman of the Foundation, resigned after five years of dedicated service. On behalf of the Trustees, the Board of Governors and the School management, I express our deepest gratitude to Thierry for his wisdom, guidance and platform-building activities over the past five years. Our thanks are also extended to Messrs Mark Wilson and Lachlan Harris who also retired from office during the year, and we welcome Messrs Tony Chappel and Cleo Artemides as their replacements.

# Looking ahead

The goal of the Foundation is to be able to fully support a minimum of five learners per grade from Grade 4 onwards, plus a minimum of two teacher education bursaries per annum. Currently, a total of fourteen boys (including one at tertiary institutions) enjoy the financial support of the Foundation. Whilst this is a good start, it is a far cry from the level of forty-five boys as the minimum objective. The capital target to support the stated objective was originally set at R25million. However, due to inflationary pressure, this has become an upward and moving target.

In addition, the Foundation will seek to raise funds in support of specific capital development projects which the school has planned for the future. The projects that are currently being earmarked are: a sports centre, incorporating a "home" for the Old Boys; an extension to the music and drama building; and a pavilion adjacent to the main cricket oval.

With the above objectives in mind, and in anticipation of the School's 75th Jubilee in 2016, the Trustees of the Foundation, together with the St David's Board of Governors and the School Management, will soon launch the "Jubilee Campaign". This campaign will take the form of a financial build-up programme which seeks to broaden the donor base for the Foundation. This we hope to achieve by appealing to the various programme constituencies of the School to consider a once-off donation to launch the Campaign and, thereafter, to commit to giving a manageable amount on a monthly basis over the next five years or longer. We are confident that, should our community rally behind this initiative, this sustained giving plan will have a significant impact on the school through the Foundation. Needless to say, the wishes of the donors will be carried out in a transparent and fully accountable manner.

For the year ahead, the Foundation has resolved to award an amount of approximately R670 000 (2011: R607 000) to the School for bursary awards. This represents approximately 5.8% of the opening capital as at 1 January 2012.

The Foundation would amount to naught without the support of its donors. I extend deep gratitude on behalf of the Trustees and the School for all the pledges, financial and other contributions made by all donors, past and present. This generosity is much appreciated.

I would also like to make a special mention of the contributions made by the Trustees, Lara Klement, our Foundation Director, and Brian Kalil, who continues to be of great assistance in the Foundation's financial management and reporting and also for his role as auditor.

To the School's Executive and Board of Governors, the Marist Schools' organisation, the Foundation office, the Marist Old Boys' Association and the Trustees, thank you for your continued support. I look forward to the next chapter alongside you all.

Robin Smith

Chairman

10 February 2012

## FROM THE FOUNDATION MANAGER

The year 2011 marked a significant milestone in the life of St David's Marist Inanda – a celebration of 70 years in the service of God, educating young men in the vision of St Marcellin Champagnat.

St Marcellin's vision was to educate the poor and the disenfranchised. This decision was not only an educational one but one that challenged the status quo of the time and contributed to social reform. The Marist Brothers subsequently took the message and the mission of St Marcellin to every continent, starting schools and universities which now exist in 76 countries across 6 continents. The Marist Brothers who started the first Marist school in the Cape in 1867 (after travelling for 62 days by ship from Marseilles) were men of courage and conviction – being the first Brothers to establish a Marist School outside of the European continent. This courage and conviction has been called into play throughout the interceding years, and the Brothers have continued to challenge the socio political status quo in South Africa and other African countries: opening the doors of their schools to black pupils in defiance of Apartheid legislation, providing 'places of safety' for struggle leaders, being integrally involved in the process of reconciliation in a divided country and challenging young men to be change makers. A bold legacy, initiated by St Marcellin, carried forward by the Marist Brothers and entrusted to, amongst others, those of us fortunate enough to be working at St David's Marist Inanda.

Milestones provide us with an opportunity to reflect on our past and the successes achieved over these seven decades; a time to measure ourselves against the vision of St Marcellin as well as that of the Marist Brothers who founded our school in 1941. A walk around St David's on any given day leaves one with the impression that we have not only survived the past 70 years, but have thrived: becoming a school of nearly 170 staff who nurture, support and educate nearly 1200 boys on a daily basis; believing that we have the opportunity to impact on the lives of these boys and the paths they will take. Believing that, instilled with the right set of values, skills and attitudes, these boys have the potential (and, we could argue, the obligation) to contribute to a better society, on a micro, macro and global scale.

Until the early 80's, the Marist Brothers dedicated themselves to the task of educating and nurturing the boys at St David's as well as the boys and girls of the other four existing Marist Schools in South Africa. At that time, the decision was made to withdraw from the everyday running of these five schools, believing that lay educators were capable of continuing this work, so that the Brothers' energies could be directed to more pressing social needs within South Africa and other African countries. This handover was a tremendous show of faith in the abilities of the lay educators, but also presented some challenges to the Schools around maintaining the Marist ethos and around the additional financial burden incurred by having to employ good lay teachers to replace the Brother teachers. The former was (and is) achieved by the Brothers' continued presence in the Schools at various levels (Board, Foundation, various committees etc.) as well as their continued visibility and accessibility whenever needed. The Marist Management Council was also established to oversee the governance and ethos of the Marist Schools. St David's appointed a Chief Executive, whose role included oversight of ethos, governance and finances. The first CE was Paul Edey, the highly respected Headmaster of the High School at the time. He was succeeded by Mike Greeff, the current incumbent in the position. The financial implications for St David's were addressed on a number of levels, including the aforementioned restructure in the management

structures. Tight financial controls and sound business decisions have not only ensured the growth of St David's but also enabled the School to continue the work of the Brothers.

Looking back over the past and all the sacrifices that have been made to bring St David's to its present position, leaves us humbled. However, it also challenges us to look towards the future and the sustainability of the St David's in order to ensure that it continues to thrive. This thinking motivated the Board of Governors, including the Marist Brothers, to establish the St David's Marist Foundation in 2006. The objectives of the Foundation are primarily to: establish a 'war chest' on which the school can rely in the future should it need to and to support the school in its strategic objectives, amongst these being the meaningful transformation of the school. Fundamentally, the Foundation should, in the long term, provide the school with resources which will enable it to continue the Brother's work of providing an excellent, relevant education to a broad spectrum of boys.

The Foundation has, with the support of our generous donors who share this vision, made some progress towards these goals. Our net Capital exceeded the RTI,5 million mark at the end of 2011, and awards in excess of R3 million have been made to date. The impact of this R3 million investment is remarkable and the return on investment has, in many instances, exceeded expectation. The manifestation of St Marcellin's vision is a blessing to those involved in the process, to watch a boy or young man develop his talents, overcome adversity and just enjoy being a child. There is no doubt that these boys lives have been immensely impacted by the sacrifices made by others, from St Marcellin to our present day donors and friends of the St David's Marist Foundation.

Each donation received, however big or small, touches the hearts of those involved in the administration of the St David's Marist Foundation. For an individual to take their hard earned money and give it for the good of others, with no expectation of anything in return is truly humbling and inspiring. It mirrors the selfless sacrifices made by the many Brothers who have given of themselves without expectation of reward. Our sincerest thanks to each person who has committed funds, time, advice or goodwill towards the Foundation – I trust that you will find us worthy stewards of your gifts.

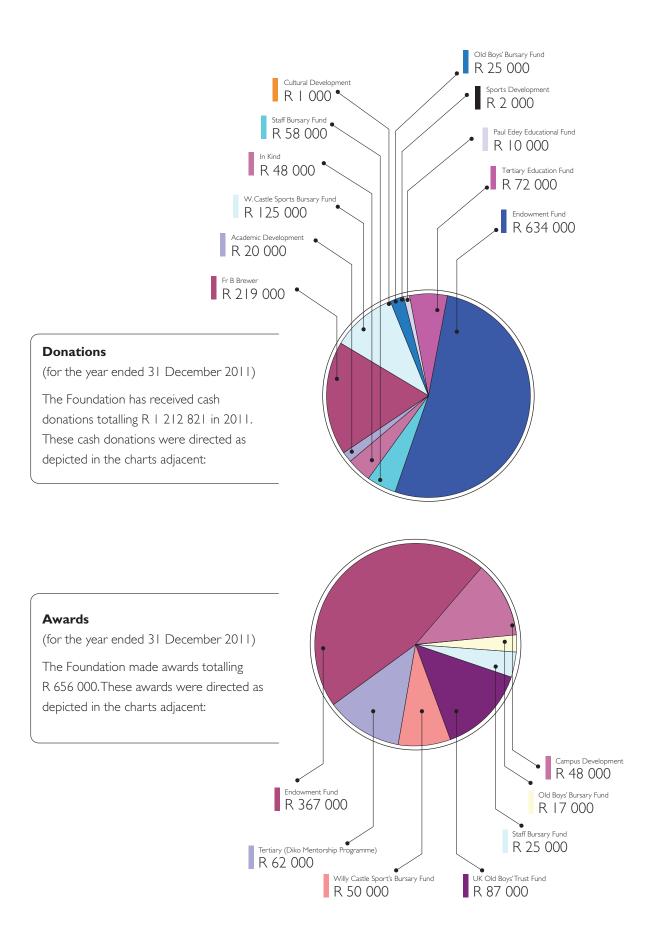
Lara Klement

Foundation Manager

Some or

10 April 2011

# SUMMARY OF GIVING



# SUMMARISED FINANCIAL AND INVESTMENT PERFORMANCE

	Year ended 31 December 2011	Cumulative from inception
Donations in cash & in kind	1,212,821	> 9, 996, 850
Net gain / (loss) from investments	889, 059	> 3, 192, 336
Investment income	392, 359	> 1,610,678
Awards made	(656, 004)	> (3, 219, 075)
Net asset increase	1, 838, 235	11,580,789
Net assets held as follows		
Cash held by Foundation	1, 152, 575	
Net payables	116,997	
Centaur Asset Management *		
- listed equities	9, 247, 920	
- cash & call deposits	1, 297, 291	
Public listed equities	80%	
Cash, deposits & net payables	20%	
Total	100%	

\*Centaur Asset Management have been mandated to invest monies on behalf of the Foundation with a view to long term out performance (of JSE listed equities) and an annual liquidity need of 4-6% of the gross capital, under management, at the beginning of each year.

The Foundations asset manager, Centaur Asset management, led by Roger Williams, reported an Internal Rate of Return of 13.2% (2010 - 28.9%) for assets under its management. The Trustees reviewed the investment strategies and performance of these activities during the year and were satisfied that these remain in line with the Foundations investment plans.

Centaur's strategy is an absolute return strategy with a view to outperformance of the South African equity market as a whole. We are satisfied with the performance of Centaur over the last few years and consider that the mandate has been achieved. We endorse the strategy for the coming year with a high equity weighting and believe that the Foundations planned liquidity needs are sufficiently catered for:

## FUNDING PROGRAMMES

The Foundation can receive both restricted and unrestricted donations. Unrestricted donations are spent at the discretion of the trustees for the purposes that conform to the mission of the School; this provides important flexibility to the trustees and the School Executive. Restricted donations meet the specific aims of donors who may wish to direct their giving at other projects or objectives.

# Bursary Funds

**Father Bernard Brewer S. J Bursary:** The Father Bernard Brewer S. J Bursary enables St David's to support a deserving boy with academic potential from a previously disadvantaged background.

Paul Edey Educators Bursary: The Paul Edey Educators Bursary enables St David's to make its contribution to teacher development in South Africa by supporting candidates through the school's Teacher Learnership Programme.

Willy Castle Sports Bursary: The Willy Castle Sports Bursary is awarded to boys who show sporting promise whilst being able to maintain the required academic standard.

**Tertiary Education Bursary:** The Tertiary Education Bursary is a grant that is awarded to matric candidates with potential, to further their studies at a tertiary institution of their choice in South Africa.

**Old Boys' Bursary Fund:** The St David's Marist Old Boys' Bursary is a grant that is awarded to candidates who are sons of Old Boys.

**Staff Bursary Fund:** The Staff Bursary Fund currently assists numerous learners with support for uniforms, books, the payment of school tours, and much more.

**UK Old Boys' Fund:** The UK Old Boys' Fund supports the endeavours of the Foundation by funding bursaries, scholarships and projects as identified by the St David's Marist Foundation UK Charity Trustees.

## Projects and Facilities

The Foundation seeks to provide St David's with funding support for development of the School campus facilities to enhance and support curriculum activities and enable students to experience an education at the highest level.

No new development projects were funded in 2010.

## Business in Education Fund

The Business in Education Fund was created to enable enterprises to partner with the Foundation in realising measurable and quality education intervention programmes. The Foundation has both the structure and the strategic approach through which to successfully engage enterprise in this arena and was specifically designed to allow for the separate accounting and reporting process required by the B-BBEE Code.

Through this Fund the Foundation is able to support black candidates within the following B-BBEE approved programmes:

- To provide bursaries to black primary and secondary school candidates with academic potential to attend St David's, from Grade 00 through to Grade 12.
- To provide Bursaries to black Matric candidates to study Education at a SA Tertiary Institution through our Teacher Learnership Programme.
- To provide Tertiary Education Bursaries to black matric candidates with potential, to further their studies at a tertiary institution of their choice in South Africa.
- To provide Sports Bursaries to black primary and secondary school candidates who show sporting promise whilst being able to maintain the required academic standard.
- To fund Capital Development projects that will enable the school to provide access and support to black learners and educators (outside of the St David's community).

# The Marist Legacy

This Fund allows donors to plan their giving to the Foundation through their wills. The impact of a bequest reaches far into the future and beyond a lifetime. The spirit of Marist education has been shaping the lives of children for hundreds of years. A bequest to the St David's Marist Foundation ensures that this spirit will continue to bring quality education to all.

# Teacher Learnership Programme

In a 2006 Department of Education report it was stated that, "There has been a significant decline in the enrolment of student teachers over the past decade... The perceived causes of diminishing interest in the profession are the poor public image of the profession and its status, particularly among young people, uncertainty about where new teachers would be placed after qualification, a competitive employment market, challenging working conditions, and changes with respect to the award of service linked bursaries to student teachers.

The lack of teachers entering the system, coupled with the number of experienced teachers leaving the system motivated St David's to establish a Teacher Learnership Programme to train teachers, particularly in the key areas of Maths and Science.

Currently the School has four candidates who are part of this programme, with a number of teachers having qualified under the programme already. Education is a critical success factor for the continued development and progress of our country, and we are pleased to be able to make a contribution by investing in these candidates.



# LIST OF DONORS

Some donors wish to remain anonymous and their wishes have been respected

2011 PRIORYEARS

- CHAMPAGNAT CIRCLE -

Batho Batho Trust

The Cinnabar Trust

CHAIRMAN'S CIRCLE

Mr Mark Wilson

Mr Kevin Brewer
The Cowan Family
Mr Eduardo Garcia
Mr Mark Wilson
Old Mutual
Mr Paolo Truda
The Ryan Trust
2007 Matric Dance Committee
Parent Teachers' Association

### HEADMASTER'S CIRCLE

Pamodzi Investment Holdings

Mr Darrell Caister S Giuricich Holdings Pty Ltd. Mr John Mills Mr Sava Osato The Mariano Family Mr Marc O'Connell-Hussey Mr Alan Watkins

### **BLUE & GOLD CIRCLE**

Mr Robert Astell
Mr Ian Benning
Mr Sanjay Bhikha
MrTony Chappel
Mr and Mrs C Kolkenbeck-Ruh
St David's Old Boys' Association
MrTeresa Truda
Mr Alan Watkins
Mr Craig Wilkinson

MrV Barbaglia MrTony Chappel Mr Paulo dos Santos Mr Paul Edey Mrs Celeste Latilla Campbell Mr Ivo Lazic Mr Mark McCreedy Mr Patrick Quarmby Rand Merchant Bank RGR Technologies (Pty) Ltd Mrs Anneke Thomson Mr Mike von Guilleaume Mr Craig Wilkinson Mr Gerard Giuricich Mr Anthony Merchak Group 2006, Matric Mr Julian Giuricich Group 2007, Grade 7 Group 2007, Matric Mr Robin Smith Mr Roberto Rossi Mr Marc O'Connell-Hussey Mr Kees Schilperoort Mr Fred Vincent

## MARIST CIRCLE

Ms Jennifer Arnold Mr Llewellyn Barnard Mr Colin Beck Mr Gerard Besson Mr Rowan Brewer Mr Iain Busschau Mr Frederick Barnard Mrs Sue-Anne Beale Dr Clive Beamish Mr Mike Boden Mrs Beatrix de Jong Mr Cedric Du Trevou

## **PRIORYEARS**

Mr Willy Castle Mr Arnold Cigler Mrs Cindy Cronje Mr Paul Curtis Comrades in Arms 2010 Mrs Sylvia Crichton Mrs Anne Davies Mrs Linda De Agrela Mrs Maria De Aguiar Mr Chris Elfick Mr Neil Ferguson Ms Nicolette Glanville Mr Mike Greeff Mrs Jenny Greensill Mrs Lisa Hatfield Mr John Harrison Mrs Serena Ho Mrs Heather Hodgson Mr Graham Hope Mr Brad Ireland Mr John Jericevich Mr Adam Jones Mr Brian Kalil Mrs Colleen Kennedy Mr Calvin King Mr Jonathan Kirby Mrs Lara Klement Mrs Sally Knowles Mrs Fiona Land Mr Richard Mackay Mrs Belinda Marais Mrs Pat Milne Mr John Morisse Mrs Allison Norton Mr James Parkin Mr Mark Paper Mr Marco Paschkewitz Mr Michael Peter Dr Craig Potgieter Mrs Sandra Post Dr Howard Radford Mr Paul Ralphs Mrs Brenda Roberts Ms Dorebaba Rugomboka Dr Neal Sennett Mr Gordon Schafer MrTristan Schafer Mrs Judy Sexwale Mrs Janet Skeen Mrs Cherie Smith Mr Dave Smith Mr Robert Smith Mrs Sue Soulsby Mr David Steere Mr Will van den Berg Mr Clive Venter Mrs Teresa Voorendyk Mr David Wallington

Mr Craig Wilkinson

Mr Malcolm Williams

Mr Rick Wilson

Mrs Linda Deetlefs Mr Shane Gaffney Mrs Karina George Mrs Nicolette Glanville Mrs Jenny Greensill Mrs Carole Hatfield Mrs Lisa Hatfield Mrs Heather Hodgson Mrs Brenda Hughes Mr Brad Ireland Mr Brian Kalil Mrs Colleen Kennedy Mr Byron King Mrs Lara Klement Mrs Sally Knowles Mrs Fiona Land Mrs Belinda Marais Mrs Alida Mendes Mr Charles Nell Mr Charles Rowlinson Mr David Steere Mr G Taliadoros Mr Graham Hope Mr Iain Busschau Mr Jan Van Crombrugge Mr Kim Mazabow Mr Louis Laurie Mr Malcolm Williams Mr Mark Chidrawi Mr Matthew Nicholls Mr Michael Gallow Mr Mike Greeff Mr Patrick Noble Mr Rick Wilson Mr Robert Kelly Mr Jonathan Kirby Mrs Yamani Modi Mr Rutenhuro Moyo Mr Shane Gaffney Mr Simpiwe Tshabalala MrTerence Marais Mrs Allison Norton Mrs Brenda Roberts Mrs Bridget Fleming Mrs Chantal Ratcliffe Mrs Janet Skeen Mrs Julie Egenrieder Mrs Sue Soulsby Mrs Sue-Anne Beale Mrs Sylvia Crichton Mrs Sandra Post Ms Annabel Roberts Mrs Brenda Roberts Mrs James Rogers Mrs Cherie Smith Mr Dave Smith Mrs Sue Soulsby Mr Will van den Berg Mr Clive Venter Mr Malcolm Williams Ms Deanne King Ms Teresa Voorendyk Prof Peter Beale St David's Junior Primary ——— OTHER

Mr Mark Bowman Mr Kennedy Bungane Mr Luis Buxman Mrs Anneke Carter Mr Paul Coucourakis Mrs Glynnis Cryer Mrs Beatrix de long Mrs Linda Deetlefs Mrs Glenda Dell Mr Mark Di Nicola Mr James Doyle Mr Bradley Du Chenne Mr Mark Dunn Mrs Ana Forssman MrTim Frost Mr Kenny Geemooi Mrs Beverley Geldenhuys Mrs Karina George Grade 5E Mrs Pamela Groenewald Mr Gerard Giuricich Mr David Haddon Mrs Tiziana Harris Miss Carole Hatfield Mrs Clare Hedding Mrs Patricia Herbert Mr Dave Hill Ms Heather Joseph Mrs Cheryl King Dr Jeffrey Kourie Mr Grant Krog Mr Paul Lavelle Dr Martin Lebos Mr Christopher Leisewitz Mrs Michele Lewis Mr Dion Libera Mr Chien-Hsiong Liou Mr Craig Lutz Mr David Mabilu Mrs Carolyn Mackenzie Mrs Kim Mazahow Mr Andrew McArthur Mr Garwen McLuckie Mrs Alida Mendes Mr Anthony Merchak Ms Helen Mills Mrs Lesley Moorhouse Mrs Lisanne Nagy Mrs Beatrice Nieman Mrs Agueda Nunes Mrs Kathryn Paton Mrs Shamani Pillay Mr Riccardo Pizzi Mr George Procommenos Mrs Alison Roberts Mrs Julie Roman Mr Ryan Roseveare Dr Neal Sennett Mr Craig Sinclair Mrs Riaan Steven-Jennings Mrs Bronwyn Stewart Mr Paul Steyn Mr Ron Thackwell Mrs Teneil Thomson Mr Marius Van Reenen Mrs Maralise van Zyl

Mr Marc Ackermann

Mr Brendan Becker

Mr Glenn Bennett

Mr Mike Boden

Mrs Serena Agar Mrs Nicole Alcock Mr Anthony Alexander Mrs Glenda Anderson Mr Phil Andrew Mrs Carol Ansell Mr Malcolm Arnot Mr Mike Bath Mr Brendan Becker Mr Michael Benfield MrTheunis Bester Mr Mark Bowman Mrs Carole-Anne Bridges Mr M Brickman Mr Willy Castle Mrs Margie Carforio Mrs Anneke Carter Mr Mduduzi Chonco Mr Nicholas Clogg Mr Brandon Close Mr Andrew Cooper Mrs Glynnis Cryer Dr Christo Daras Mrs Anne Davies Mr James Davies Mr Darryl Jago Mrs Colleen Donaldson Mr Mark Dunn Mrs Estela Ferrer Dr Wayne Hon Mrs Busi Dube Mr Simon Fry Mrs Beverley Geldenhuys Mrs Moira Golden Mrs Pamela Groenewald Mrs Tiziana Harris Mrs Clare Hedding Mrs Angela Hutter Mrs Megan Jarvis Mrs Sharon Jones Mrs Heather Joseph Mr Paul Kalell Mrs Cheryl King Mrs Lee-Ann Lafrate Mr Jason Lamb Mr Joseph Lebos Mr Christopher Leisewitz Mrs Carolyn Mackenzie Mr Gary Marius Mr Mario Martins Mr Andrew McArthur Mrs Lesley Moorhouse Fr Chaka Motanyane Mrs Lisanne Nagy Mr Craig Naude Mrs Beatrice Nieman Mrs Cynthia Nkosi Mrs Shamani Pillay Mr Matthew Purchase Mrs Jacqueline Risi Mrs Allison Roberts Mrs Julie Roman Mrs Beverley Russell Mr Rod Smith Mrs Maryke Storm Mrs Sandra Tarlie Mr Ron Thackwell Mr Andre van der Merwe Mrs Maralise van Zyl

Mrs Colleen von Bardebelen

## MEET THE TRUSTEES

#### Robin Smith (Chairman)

Robin has served on the St David's Board of Governors .Retiring recently as Chairman he played an active role in the areas of campus development and finance and was integrally involved in the decision to establish the St David's Foundation. He is a Chartered Accountant by qualification and is an executive director of Liberty Star Consumer Holdings (Pty) Ltd – a food manufacturing and fast-moving-consumer-goods group. Robin is married to Alison and they have two sons and is a current and past parent.

#### Cleovoulos Basil Artemides

#### (ex officio - Chairman: St David's Board of Governors)

Cleo was educated at CBC Springs, martriculating at Damelin in Johannesburg. He completed his BA and a Bachelor of Law from the University of the Witwatersrand. He is currently a senior partner for the firm Christelis Artemides Attorneys, specialising in the commercial field and serves as a Commissioner in the Small Claims Court. He is also on the Law Society of the Northern Provinces Fees Assessment committee. He has three children: a daughter at the University of the Witwatersrand, a son at the University of Pretoria and one son at St David's.

#### Brother Jude Pieterse

Br Jude has been very involved in the Marist Province of South Africa in his various roles as Teacher, Principal and Provincial. Br Jude has, over the years, served on a variety of boards, trusts and committees.

#### Giovanni (Gianni) Mariano

Gianni completed Bachelor and Honours degrees in Commerce and Business Economics at the University of the Witwatersrand and Unisa. He is a qualified Chartered Marketer. Gianni currently serves on the board of Business and Arts South Africa, Artist Proof Studio and Vega School. He is also a chef and was inducted into the Academy of Chefs. Gianni is co-founder and CEO of the Mastrantonio Group, which comprises a number of companies that operate under the Mastrantonio family of brands; and is Director of Colle Rosso, a consultancy specialising in marketing strategy. He is a Marist old boy and a current St David's parent.

## Atul Gupta

After graduating with a BSc from Meerut University in 1989, Atul moved to South Africa where he developed Sahara Holdings from inception. Chairman and MD at Sahara Holdings, he has, together with the Gupta family, built an IT organisation from a five-person operation to a 1,8 billion Rand PC distribution company and established a Proudly South African brand. He is a current parent.

#### Paul Vidas

Paul is a 1989 Old Boy and the Chairman of the Marist Old Boys' Society. He is currently the Managing Director of PV Venture Consulting SA (Pty) Ltd. Paul represents the interests of the Old Boys' Association on the Board of Trustees.

#### Mike von Guilleaume

Mike matriculated from St David's in 1995 and went on to graduate with a BA Economics from Pomona College, California in 2000. He began his career at Price Waterhouse Coopers in Los Angeles and upon his return to South Africa in 2003 he entered the local Management Consulting market working across industries in Business Process Re-engineering. In 2006 he made the switch into the interesting world of media. Mike currently focuses on Business Development in the South African media and entertainment industries for AVUSA Ltd.

#### Tony Chappel

Tony matriculated at Christian Brothers College in Springs in 1974. He is a B.Com LLB graduate from Wits University. He is a practising attorney and has spent his professional life at Deneys Reitz, where he became a partner in 1987. He practises in the professional liability and construction unit of the firm. Tony is married to Helen. They have five children aged between 21 and 10, two of whom were educated at St David's. Tony is a past member of the Board of Governors of St David's. His hobbies include wing shooting, fly fishing and travel.

### Mike Greeff (ex officio - Chief Executive)

Mike joined St David's from the business world having run his own business for 8 years in the International Development Finance arena. Mike was involved with St David's in his roles as a consultant for many years before his appointment as Chief Executive of St David's.

## Rick Wilson (ex officio - Head: Prep School)

Rick has been in education for 34 years, moving from Rhodesia to South Africa, Botswana and then back to his current post at St David's. He has been a Headmaster for 26 years and is currently the head of St David's preparatory school.

## Malcolm Williams (ex officio – Head: High School)

Malcolm began his teaching career at King Edward VII where he was appointed as H.O.D. English and held the position of Senior Housemaster in the senior hostel. He later moved to Sandown High School as Deputy Head, before taking up the position of College Deputy Headmaster at St David's. He was appointed as Head of St David's High School in 2002.

#### Lara Klement (ex officio - Manager: Foundation)

Lara completed her honours degree in Social Work in 1993 and worked as a counsellor before starting her own businesses in 1999: a marketing consultancy and an education and training consultancy, specialising in working primarily with schools and corporate clients. Lara was appointed as Foundation and Marketing Manager after working with St David's as a marketing consultant. She is married with 2 children.



